

SUBSTANTIAL SHAREHOLDERS

So far as our Directors are aware, immediately following the completion of the Capitalization Issue and the Global Offering and without taking into account any Shares which may be issued pursuant to the exercise of the Over-allotment Option, the following persons will have an interest or a short position in the Shares or underlying shares which will be required to be disclosed to our Company and the Hong Kong Stock Exchange under the provisions of Division 2 and 3 of Part XV of the SFO, or will be, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of our Company:

Name of shareholder	Nature of interest	Shares held immediately following the completion of the Global Offering (assuming the Over-allotment Option is not exercised) ⁽¹⁾	
		Number	Percentage
AAA Finance ⁽²⁾	Beneficial owner	1,787,700,000	44.693%
Mr. Huang Liping ⁽²⁾	Interest in controlled corporation	2,228,070,000	55.702%
Technology Investment HK ⁽³⁾	Beneficial owner	479,910,000	11.998%
Hubei Science & Technology Investment ⁽³⁾	Interest in controlled corporation	479,910,000	11.998%
Hengxin PTC ⁽⁴⁾	Trustee	320,370,000	8.009%
Qianbao BVI ⁽⁵⁾	Beneficial owner	292,020,000	7.301%
Mr. Tse Shing Ming ⁽⁵⁾	Interest in controlled corporation	292,020,000	7.301%
Sunshine Life Insurance Co., Ltd. ⁽⁶⁾	Beneficial owner	280,000,000	7%
Sunshine Insurance Group Corporation Limited ⁽⁶⁾	Interest in controlled corporation	280,000,000	7%

Notes:

- (1) All the above Shares are held in long position (as defined under Part XV of the SFO).
- (2) Mr. Huang Liping holds 100% equity interests in each of AAA Finance and Lidao BVI. Under the SFO, Mr. Huang Liping is deemed to be interested in the 1,787,700,000 Shares held by AAA Finance and 120,000,000 Shares held by Lidao BVI. Mr. Huang Liping is also the sole shareholder of Hengxin PTC. Under the SFO, Mr. Huang Liping is also deemed to be interested in the 320,370,000 Shares held by Hengxin PTC.
- (3) Hubei Science & Technology Investment holds 100% equity interest in Technology Investment HK. Under the SFO, Hubei Science & Technology Investment is deemed to be interested in all the Shares held by Technology Investment HK.

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- (4) Mr. Hu Bin and Ms. Chen Huifen, our Directors, are beneficiaries of 70,320,000 and 10,950,000 Shares of a trust set up pursuant to a trust deed executed on September 13, 2013 with Hengxin PTC as trustee, respectively, representing an equity interest of 1.758% and 0.274% in our Company, respectively. Hengxin PTC is regarded as an associate of Mr. Hu Bin and Ms. Chen Huifen for the purpose of the Hong Kong Listing Rules and the Shares held by it will not be counted towards the public float.
- (5) Mr. Tse Shing Ming holds 100% equity interest in Qianbao BVI. Under the SFO, Mr. Tse is deemed to be interested in all the Shares held by Qianbao BVI. He is an uncle of the wife of Mr. Huang Liping and is not an associate of Mr. Huang Liping nor is a substantial shareholder of the Company for the purpose of the Hong Kong Listing Rules. His interest in the Shares will be counted towards the public float.
- (6) Sunshine Life Insurance Co., Ltd. (“Sunshine Life”) has agreed to subscribe for 280,000,000 Shares under the Global Offering as a cornerstone investor. Sunshine Life is a subsidiary of Sunshine Insurance Group Corporation Limited (“Sunshine Group”) and therefore Sunshine Group is deemed to be interested in the 280,000,000 Shares held by Sunshine Life under the SFO.

Save as disclosed above and in the subsection headed “Statutory and General Information – C. Further Information about Our Directors and Substantial Shareholders” in Appendix VII to this prospectus, our Directors are not aware of any person who will, immediately following the completion of the Capitalization Issue and the Global Offering and without taking into account any Shares which may be issued pursuant to the exercise of the Over-allotment Option, have an interest or a short position in the Shares or underlying Shares which would fall to be disclosed to our Company under the provisions of Divisions 2 and 3 of Part XV of the SFO, or, will be, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of our Company. Our Directors are not aware of any arrangement which may at a subsequent date result in a change of control of our Company.