

A. FURTHER INFORMATION ABOUT OUR COMPANY AND OUR SUBSIDIARIES**1. Incorporation**

Our Company was incorporated in the Cayman Islands under the Cayman Islands Companies Law as an exempted company with limited liability on July 15, 2013. Our Company has established a principal place of business in Hong Kong at Unit 2902, 29th Floor, China Insurance Group Building, No. 141 Des Voeux Road Central, Hong Kong and was registered with the Registrar of Companies in Hong Kong as a non-Hong Kong company under Part XI of the Predecessor Companies Ordinance on November 13, 2013. Ms. Lo Yee Har Susan and Ms. Leung Ching Ching have been appointed as the authorized representatives of our Company for the acceptance of service of process in Hong Kong on behalf of our Company.

As our Company was incorporated in the Cayman Islands, it operates subject to the Cayman Islands Companies Law and to its constitution comprising a memorandum of association and articles of association. A summary of certain provisions of the Articles and relevant aspects of the Cayman Islands company law is set forth in Appendix VI to this prospectus.

2. Changes in share capital of our Company

The authorized share capital of our Company as of the date of its incorporation was HK\$380,000 divided into 3,800,000 Shares of HK\$0.10 each.

On July 25, 2013, we allotted and issued 1 Share to Reid Services Limited, which was transferred to AAA Finance on the same day.

On August 29, 2013, we allotted and issued 73,323 Shares to AAA Finance, the consideration of which was the transfer of the entire issued share capital in BVI 3A from Mr. Huang Liping to our Company.

On September 13, 2013, we allotted and issued 15,997 Shares to Technology Investment HK, the consideration of which was the transfer of the approximate 16% equity interests in HK 3A from Technology Investment HK to BVI 3A. On the same day, AAA Finance transferred 4,000 Shares and 9,734 Shares of our Company to Lidao BVI and Qianbao BVI at par value, respectively. On the same day, we also allotted and issued 10,679 Shares to Hengxin PTC, at a total consideration of RMB49,820,400. Upon the completion, Technology Investment HK, AAA Finance, Lidao BVI, Qianbao BVI and Hengxin PTC held 15,997 Shares, 59,590 Shares, 4,000 Shares, 9,734 Shares and 10,679 Shares, accounting for 15.997%, 59.590%, 4%, 9.734% and 10.679% of our issued share capital respectively.

Pursuant to the resolutions in writing of all our Shareholders passed on March 12, 2014, the authorized share capital of our Company was increased from HK\$380,000 to HK\$1,000,000,000 by the creation of an additional 9,996,200,000 Shares.

Immediately following the Capitalization Issue and completion of the Global Offering but not taking into account any Shares which may be issued pursuant to the exercise of the Over-allotment Option, the issued share capital of our Company will be HK\$400,000,000 divided into 4,000,000,000 Shares, all fully paid or credited as fully paid and 6,000,000,000 Shares will remain unissued.

Save for aforesaid and as mentioned in the paragraph headed “Resolutions in writing of all our Shareholders passed on March 12, 2014” below, there has been no alteration in the share capital of our Company since its incorporation.

3. Resolutions in writing of all our Shareholders passed on March 12, 2014

- (i) Pursuant to the resolutions in writing of all our Shareholders passed on March 12, 2014:
 - (a) our Company approved and adopted the Memorandum and Articles, which will come into effect upon Listing;
 - (b) the authorized share capital of our Company was increased from HK\$380,000 to HK\$1,000,000,000 by the creation of an additional 9,996,200,000 Shares;
 - (c) conditional upon (i) the Listing Committee of the Hong Kong Stock Exchange granting the approval for the listing of, and permission to deal in, the Shares in issue and Shares to be issued (pursuant to the Global Offering, the Capitalization Issue and the exercise of the Over-allotment Option); and (ii) the obligations of the Underwriters under the Underwriting Agreements becoming unconditional (including, if relevant, as a result of the waiver of any condition(s) by the Joint Global Coordinators (on behalf of the Underwriters)) and the Underwriting Agreements not being terminated in accordance with their terms or otherwise:
 - (i) the Global Offering was approved and our Directors were authorized to effect the same and to allot and issue the new Shares pursuant to the Global Offering; and
 - (ii) the proposed listing of the Shares on the Hong Kong Stock Exchange as mentioned in this prospectus was approved and our Directors were authorized to implement such listing;
- (d) subject to the share premium account of our Company having sufficient balance, or otherwise being credited as a result of the issue of Offer Shares pursuant to the Global Offering, our Directors were authorized to allot and issue a total of 2,999,900,000 Shares credited as fully paid at par to the holders of Shares on the register of members of our Company maintained by the Hong Kong Share Registrar at 8:00 a.m. on the Listing Date (or as they may direct) in proportion to their respective shareholdings (save that no Shareholder shall be entitled to be allotted or issued any fraction of a Share) by way of capitalization of the sum of HK\$299,990,000 standing to the credit of the share premium account of our Company, and the Shares to be allotted and issued pursuant to this resolution shall rank *pari passu* in all respects with the existing issued Shares;

- (e) a general unconditional mandate was granted to our Directors to, inter alia, issue, allot and deal with Shares or securities convertible into Shares or options, warrants or similar rights to subscribe for Shares or such convertible securities and to make or grant offers, agreements or options which would or might require the exercise of such powers, provided that the aggregate nominal value of Shares allotted or agreed to be allotted by the Directors shall not exceed the aggregate of:
 - (i) 20% of the total nominal value of the share capital of our Company in issue immediately following the completion of the Capitalization Issue referred to in sub-paragraph (d) above and the Global Offering (but excluding any Shares which may be issued pursuant to the exercise of the Over-allotment Option); and
 - (ii) the total nominal value of the share capital of our Company repurchased by our Company (if any) under the general mandate to repurchase Shares referred to below.

The total nominal value of the Shares which our Directors are authorized to allot and issue under this mandate will not be reduced by the allotment and issue of Shares pursuant to:

- (a) a rights issue;
- (b) any scrip dividend scheme or similar arrangement providing for the allotment of Shares in lieu of the whole or part of a dividend on Shares in accordance with our Articles; or
- (c) any specific authority granted by the Shareholders in general meeting.

This general mandate to issue Shares will expire at the earliest of:

- (1) the conclusion of our next annual general meeting;
 - (2) the end of the period within which we are required by any applicable law or the Articles to hold our next annual general meeting; or
 - (3) when varied, revoked or renewed by an ordinary resolution of our Shareholders in general meeting.
- (f) a general unconditional mandate was given to our Directors to exercise all powers of our Company to repurchase Shares with an aggregate nominal value not exceeding 10% of the aggregate nominal value of the share capital of our Company in issue immediately following the Capitalization Issue and completion of the Global Offering (excluding Shares which may be allotted and issued upon the exercise of the Over-allotment Option).

This general mandate relates only to repurchases made on the Hong Kong Stock Exchange, or on any other stock exchange on which the Shares are listed (and which is recognized by the SFC and the Hong Kong Stock Exchange for this purpose), and made in accordance with the Hong Kong Listing Rules and all applicable laws. Such mandate will expire at the earliest of:

- (i) the conclusion of our next annual general meeting;
 - (ii) the end of the period within which we are required by any applicable law or our Articles to hold our next annual general meeting; or
 - (iii) when varied, revoked or renewed by an ordinary resolution of our Shareholders in general meeting;
- (g) the general unconditional mandate as mentioned in paragraph (e) above was extended by the addition to the aggregate nominal value of the Shares which may be allotted and issued or agreed to be allotted and issued by our Directors pursuant to such general mandate of an amount representing the aggregate nominal value of the Shares purchased by our Company pursuant to the mandate to purchase Shares referred to in paragraph (f) above (up to 10% of the aggregate nominal value of the Shares in issue immediately following the Capitalization Issue and completion of the Global Offering, excluding any Shares which may fall to be issued pursuant to the exercise of the Over-allotment Option).

4. Corporate reorganization

The companies comprising our Group underwent the Reorganization in preparation for the listing of the Shares on the Hong Kong Stock Exchange. See the section headed “Our History, Reorganization and Group Structure” in this prospectus for further details.

5. Changes in the share capital of our subsidiaries

Save as disclosed below, there has been no alteration in the share capital of any of our subsidiaries within the two years immediately preceding the date of this prospectus:

BVI 3A

On August 29, 2013, the entire issued share capital of BVI 3A was transferred from Mr. Huang Liping to our Company, the consideration of which was the allotment and issuance of 73,323 Shares of our Company to AAA Finance.

HK3A

On August 30, 2013, the authorized share capital of HK 3A was increased from HK\$1,000,000 divided into 1,000,000 ordinary shares with nominal value of HK\$1.0 each to HK\$10,000,000 divided into 10,000,000 ordinary shares with nominal value of HK\$1.0 each.

On August 30, 2013, HK 3A allotted and issued 190,476 ordinary shares to Technology Investment HK at the consideration of RMB215,000,000. Upon completion of the allotment, HK 3A was held as to approximately 84% by BVI 3A and 16% by Technology Investment HK respectively and the issued share capital of HK 3A was increased from HK\$1,000,000 divided into 1,000,000 ordinary shares with nominal value of HK\$1.0 each to HK\$1,190,476 divided into 1,190,476 ordinary shares with nominal value of HK\$1.0 each.

On September 13, 2013, Technology Investment HK transferred its approximately 16% equity interests in HK3A to BVI 3A, the consideration of which was the allotment and issuance of 15,997 Shares to Technology Investment HK. Upon the completion of transfer, HK3A was wholly-owned by BVI 3A.

AAA Industries Limited

On November 5, 2012, HK3A transferred 30,115,040 ordinary shares of AAA Industries Limited, which were held by HK3A on behalf of and for the benefit of Hubei Science & Technology Investment pursuant to a trust agreement dated December 27, 2006 entered into between Hubei Science & Technology Investment and HK3A, representing the entire issued share capital of AAA Industries Limited, a company incorporated in Hong Kong, to Mr. Huang Liping at the consideration of HK\$30,115,040. Upon the completion of the transfer, AAA Industries Limited was wholly-owned by Mr. Huang Liping. AAA Industries Limited was subsequently dissolved and deregistered in June 2013 pursuant to section 291AA(9) of the Predecessor Companies Ordinance.

Wuhan United Real Estate

On February 24, 2012, Wuhan Qianbao Property and Wuhan Lido Investment transferred their 45% and 10% equity interests in Wuhan United Real Estate to HK3A at the consideration of RMB14,334,000 and RMB16,250,000 respectively. Upon the completion of the said share transfer, Wuhan United Real Estate was wholly-owned by HK3A.

Wuhan Optics Valley Union

On February 11, 2012, Wuhan Qianbao Property transferred its 3.906% equity interests in Wuhan Optics Valley Union to Wuhan United Real Estate at the consideration of RMB22,875,000. Upon the completion of the said share transfer, Wuhan Optics Valley Union was owned as to 67.33% by Wuhan United Real Estate, 15.997% by Hubei Science & Technology Investment, 16.673% by Mr. Huang Liping and other 151 individuals.

On April 10, 2012, Zhang Feng, Wu Yongrong and Yuan Binqian transferred respectively 250,000 shares, 250,000 shares and 500,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate at the consideration of RMB2.88 per share. Wang Dan, Jin Liping, Zhang Ligong and Jiang Cuiqin also transferred respectively 90,000 shares, 30,000 shares, 30,000 shares and 100,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate at the consideration of RMB3.08 per share. Upon the completion of the said share transfers, Wuhan Optics Valley Union was held as to 67.585% by Wuhan United Real Estate, 15.997% by Hubei Science & Technology Investment, 16.418% by Mr. Huang Liping and other 144 individuals.

On October 19, 2012, 139 individuals transferred a total of 9.314% equity interests in Wuhan Optics Valley Union to Wuhan United Real Estate at three levels of consideration of RMB0.456 per share, RMB2.88 per share and RMB3.32 per share. Upon the completion of such transfer, Wuhan Optics Valley Union was held as to 76.894% by Wuhan United Real Estate, 15.997% by Hubei Science & Technology Investment, 7.109% by Mr. Huang Liping and other 5 individuals, namely Hu Bin, Chen Tongju, Wang Yuancheng, Liu Yueying and Chen Huifen.

On May 13, 2013, Mr. Huang Liping and other 5 individuals transferred their 7.109% equity interests in Wuhan Optics Valley Union to Wuhan United Real Estate at two levels of consideration of RMB1.14 per share and RMB2.88 per share. Upon the completion of the said share transfers, Wuhan Optics Valley Union was held as to 84.003% by Wuhan United Real Estate and 15.997% by Hubei Science & Technology Investment.

On August 22, 2013, Hubei Science & Technology Investment transferred its 15.997% equity interests in Wuhan Optics Valley Union to Wuhan United Real Estate at the consideration of RMB215,000,000. Upon the completion of the said share transfers, Wuhan Optics Valley Union was wholly-owned by Wuhan United Real Estate.

Huangshi OVU Development

On August 8, 2012, the registered share capital of Huangshi OVU Development was increased from RMB10,000,000 to RMB100,000,000, which was wholly-owned by Wuhan Optics Valley Union.

Qingdao OVU Development

On April 24, 2012, the registered share capital of Qingdao OVU Development was increased from RMB100,000,000 to RMB200,000,000, which was wholly-owned by Wuhan Optics Valley Union.

Wuhan Xuefu

On November 28, 2011, Wuhan East Lake High-tech Group Co., Ltd. (武漢東湖高新集團股份有限公司) transferred its 2% equity interests in Wuhan Xuefu to Wuhan Optics Valley Union at the consideration of approximately RMB4,448,400. Upon the completion of the said share transfer, Wuhan Xuefu was held as to 49% by Wuhan East Lake High Technology and 51% by Wuhan Optics Valley Union.

Wuhan Lido Technology

On January 11, 2012, the registered share capital of Wuhan Lido Technology was increased from RMB10,000,000 to RMB20,000,000, which was wholly-owned by Wuhan Optics Valley Union.

Wuhan Lido Property Management

On December 29, 2011, the registered share capital of Wuhan Lido Property Management was increased from RMB5,000,000 to RMB105,000,000, which was wholly-owned by Wuhan Optics Valley Union.

Wuhan Quanpai Catering Management

On September 22, 2011, Wuhan Lido Property Management transferred its entire equity interests in Wuhan Quanpai Catering Management to Wuhan Optics Valley Union at the consideration of RMB3,000,000. Upon the completion of the said share transfer, Wuhan Quanpai Catering Management was wholly-owned by Wuhan Optics Valley Union.

Wuhan Qianbao Media

On October 13, 2011, Wuhan Lido Property Management and Mr. Yao Hua transferred their 80% and 20% equity interests in Wuhan Qianbao Media to Wuhan Optics Valley Union at the consideration of RMB240,000 and RMB60,000, respectively. Upon the completion of the said share transfers, Wuhan Qianbao Media was wholly-owned by Wuhan Optics Valley Union.

Wuhan Jitian Construction

On January 6, 2012, Wuhan Optics Valley Union transferred its entire equity interests in Wuhan Jitian Construction to Wuhan Lido Property Management at the consideration of RMB100,000,000. Upon the completion of the said share transfer, Wuhan Jitian Construction was wholly-owned by Wuhan Lido Property Management.

On May 14, 2013, Wuhan Lido Property Management transferred its entire equity interests in Wuhan Jitian Construction to Wuhan Optics Valley Union at the consideration of RMB100,000,000. At the same time, the registered share capital of Wuhan Jitian Construction was increased from RMB100,000,000 to RMB210,000,000. Upon the completion of the said share transfer and capital increase, Wuhan Jitian Construction was wholly-owned by Wuhan Optics Valley Union.

On June 4, 2013, Wuhan Optics Valley Union transferred its 75% equity interests in Wuhan Jitian Construction to HK3A at the consideration of RMB157,500,000. Upon the completion of the said share transfer, Wuhan Jitian Construction was held as to 25% by Wuhan Optics Valley Union and 75% by HK3A.

Energy Conservation Technology Park

On May 9, 2012, Wuhan Optics Valley Union and Hubei Science & Technology Investment injected RMB140,000,000 and RMB10,000,000 respectively to the registered share capital of Energy Conservation Technology Park, therefore the registered share capital of Energy Conservation Technology Park was increased from RMB50,000,000 to RMB200,000,000. Upon the completion of the capital injection, Energy Conservation Science Park was held as to 70% by Wuhan Optics Valley Union and 30% by Hubei Science & Technology Investment.

Wuhan Financial Harbour Development

On May 11, 2012, Wuhan Optics Valley Union and Hubei Science & Technology Investment injected RMB140,000,000 and RMB10,000,000 respectively to the registered share capital of Wuhan Financial Harbour Development, therefore the registered share capital of Wuhan Financial Harbour Development was increased from RMB50,000,000 to RMB200,000,000. Upon the completion of the capital injection, Wuhan Financial Harbour Development was held as to 70% by Wuhan Optics Valley Union and 30% by Hubei Science & Technology Investment.

Optics Valley Software Park

On May 29, 2012, Dalian Software Park Co., Ltd. (大連軟件園股份有限公司) transferred its 50% equity interests in Optics Valley Software Park to Wuhan Optics Valley Union at the consideration of RMB41,500,000. Upon the completion of the said share transfer, Optics Valley Software Park was held as to 50% by Wuhan Optics Valley Union and 50% by Hubei Science & Technology Investment.

On May 17, 2013, Hubei Science & Technology Investment transferred its 50% equity interests in Optics Valley Software Park to Optics Valley Union at the consideration of RMB35,054,250. Upon the completion of the said share transfer, Optics Valley Software Park was wholly-owned by Wuhan Optics Valley Union.

Hubei Soft View Occupation School (湖北軟景職業學校)

On May 29, 2012, Dalian Software Park Co., Ltd. (大連軟件園股份有限公司) transferred its 50% equity interests in Optics Valley Software Park to Wuhan Optics Valley Union at the consideration of RMB41,500,000. As the wholly-owned subsidiary of Optics Valley Software Park, Hubei Soft View Occupation School became our subsidiary on the same date. However, Hubei Soft View Occupation School was subsequently dissolved and deregistered on February 1, 2013.

OV Energy Conservation Technology

On September 12, 2013, Wuhan Optics Valley Union acquired 5% equity interests in OV Energy Conservation Technology from Wuhan Boshun Technology Co., Ltd. (武漢博順科技有限責任公司). Upon the completion of the said share transfer, OV Energy Conservation Technology was held as to 80% by Wuhan Optics Valley Union and 20% by Wuhan High-tech Thermal Power Co., Ltd. (武漢高新熱電股份有限公司).

Hubei Technology Enterprise Accelerator

On November 25, 2013, Wuhan Optics Valley Union injected RMB50,000,000 to the registered share capital of Hubei Technology Enterprise Accelerator, therefore the registered share capital of Hubei Technology Enterprise Accelerator was increased from RMB100,000,000 to RMB150,000,000. Upon the completion of the capital injection, Hubei Technology Enterprise Accelerator was held as to 80% by Wuhan Optics Valley Union, 13.3% by Hubei High-tech Industrial Investment Co., Ltd. (湖北省高新技術產業投資有限公司), and 6.7% by Hubei Gedian Development Zone Construction Investment Co., Ltd. (湖北省葛店開發區建設投資有限公司).

6. Particulars of our subsidiaries

Particulars of our subsidiaries are set forth in Note 1 to the Accountants' Report, the text of which is set forth in Appendix I to this prospectus.

7. Repurchase of Shares by our Company***(a) Provisions of the Hong Kong Listing Rules***

The Hong Kong Listing Rules permit companies whose primary listing is on the Main Board of the Hong Kong Stock Exchange to repurchase their securities on the Hong Kong Stock Exchange subject to certain restrictions, the most important of which are summarized below:

(i) Shareholders' approval

All proposed repurchases of securities on the Hong Kong Stock Exchange by a company with a primary listing on the Hong Kong Stock Exchange must be approved in advance by an ordinary resolution of shareholders, either by way of general mandate or by specific approval of a particular transaction.

(Note: Pursuant to the resolutions in writing of all our Shareholders passed on March 12, 2014, a general unconditional mandate (the “Buyback Mandate”) was granted to our Directors authorizing the repurchase by our Company on the Hong Kong Stock Exchange, or on any other stock exchange on which the securities of our Company may be listed and which is recognized by the SFC and the Hong Kong Stock Exchange for this purpose, of Shares with an aggregate nominal value not exceeding 10% of the aggregate nominal amount of the share capital of our Company in issue and to be issued immediately following the completion of the Capitalization Issue and the Global Offering (excluding Shares which may be issued upon the exercise of the Over-allotment Option), at any time until the conclusion of the next annual general meeting of our Company, the expiration of the period within which the next annual general meeting of our Company is required by any applicable law or the Articles to be held or when such mandate is revoked or varied by an ordinary resolution of our Shareholders in general meeting, whichever is the earliest.)

(ii) Source of funds

Repurchases must be funded out of funds legally available for the purpose in accordance with the Articles and the laws of the Cayman Islands. A listed company may not repurchase its own securities on the Hong Kong Stock Exchange for a consideration other than cash or for settlement otherwise than in accordance with the trading rules of the Hong Kong Stock Exchange as amended from time to time.

(b) Reasons for repurchases

Our Directors believe that it is in the best interests of our Company and Shareholders for our Directors to receive the general authority from our Shareholders to repurchase Shares in the market. Repurchases of Shares will only be made when our Directors believe that such repurchases will benefit our Company and Shareholders. Such repurchases may, depending on market conditions and funding arrangements at the time, lead to an enhancement of the net value of our Company and its assets and/or its earnings per Share.

(c) Funding of repurchases

In repurchasing securities, our Company may only apply funds legally available for such purpose in accordance with the Articles and the applicable laws of the Cayman Islands.

Any payment for the repurchase of Shares will be drawn from the profits of our Company or from the proceeds of a fresh issue of shares made for the purpose of the purchase or, if authorized by the Articles and subject to the Cayman Islands Companies Law, out of capital and, in the case of any premium payable on the purchase, out of the profits of our Company or from sums standing to the credit of the share premium account of our Company or, if authorized by the Articles and subject to the Cayman Islands Companies Law, out of capital.

Our Directors do not propose to exercise the Buyback Mandate to such an extent as would, under the circumstances, have a material adverse effect in the opinion of our Directors on the working capital requirements of our Company or its gearing levels. However, there might be a material adverse impact on the working capital or gearing position of our Company as compared with the position disclosed in this prospectus in the event that the Buyback Mandate is exercised in full.

(d) *Share capital*

Exercise in full of the Buyback Mandate, on the basis of 4,000,000,000 Shares in issue immediately after the listing of the Shares (but not taking into account Shares which may be allotted and issued pursuant to the exercise of the Over-allotment Option), could accordingly result in up to 400,000,000 Shares being repurchased by our Company during the period until:

- (i) the conclusion of the next annual general meeting of our Company;
- (ii) the expiration of the period within which the next annual general meeting of our Company is required by any applicable law or the Articles to be held; or
- (iii) the date on which the Buyback Mandate is revoked or varied by an ordinary resolution of our Shareholders in general meeting,

whichever occurs first.

(e) *General*

None of our Directors or, to the best of their knowledge, having made all reasonable enquiries, any of their respective associates (as defined in the Hong Kong Listing Rules), has any present intention to sell any Shares to our Company or our subsidiaries.

Our Directors have undertaken to the Hong Kong Stock Exchange that, so far as the same may be applicable, they will exercise the Buyback Mandate in accordance with the Hong Kong Listing Rules and the applicable laws of the Cayman Islands. Our Company has not repurchased any Shares since its incorporation.

No connected person (as defined in the Hong Kong Listing Rules) of our Company has notified our Company that he/she or it has a present intention to sell Shares to our Company, or has undertaken not to do so, if the Buyback Mandate is exercised.

If as a result of a securities repurchase pursuant to the Buyback Mandate, a Shareholder's proportionate interest in the voting rights of our Company increases, such increase will be treated as an acquisition for the purpose of the Hong Kong Code on Takeovers and Mergers (the "Code"). Accordingly, a Shareholder, or a group of Shareholders acting in concert, depending on the level of increase of our Shareholders' interest, could obtain or consolidate control of our Company and become obliged to make a mandatory offer in accordance with Rule 26 of the Code as a result. Our Directors are not aware of any consequences which may arise under the Code if the Buyback Mandate is exercised.

If the Buyback Mandate is fully exercised immediately following completion of the Global Offering, then, taking no account of any Shares which may be allotted and issued upon the exercise of the Over-allotment Option, the total number of Shares which will be repurchased pursuant to the Buyback Mandate shall be 400,000,000 Shares (being 10% of the issued share capital of our Company based on the aforesaid assumptions). The percentage shareholding of our Controlling Shareholders, will increase to approximately 52.99% of the issued share capital of our Company immediately following the full exercise of the Buyback Mandate. In the event that the Buyback Mandate is exercised in full, the number of Shares held by the public would fall below 25% of the total number of Shares in issue. Any repurchase of Shares which results in the number of Shares held by the public being reduced to less than the prescribed percentage of the Shares then in issue may only be implemented with the approval of the Hong Kong Stock Exchange to waive the requirement regarding the public float under Rule 8.08 of the Hong Kong Listing Rules. However, our Directors have no present intention to exercise the Buyback Mandate to such an extent that, under the circumstances, there would be insufficient public float as prescribed under the Hong Kong Listing Rules.

B. FURTHER INFORMATION ABOUT OUR BUSINESS

1. Summary of material contracts

The following contracts (not being contracts entered into in the ordinary course of business) have been entered into by us within the two years preceding the date of this prospectus:

- (1) the equity transfer agreement between Wuhan United Real Estate and Jin Liping (金立平) dated March 26, 2012, whereby Jin Liping agreed to transfer his/her 30,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB92,400 based on the price of RMB3.08 per share;
- (2) the equity transfer agreement between Wuhan United Real Estate and Wang Dan (王丹) dated March 27, 2012, whereby Wang Dan agreed to transfer his/her 90,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB277,200 based on the price of RMB3.08 per share;
- (3) the equity transfer agreement between Wuhan United Real Estate and Zhang Ligong (張利工) dated March 27, 2012, whereby Zhang Ligong agreed to transfer his/her 30,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB92,400 based on the price of RMB3.08 per share;
- (4) the equity transfer agreement between Wuhan United Real Estate and Wu Yongrong (吳永榮) dated March 29, 2012, whereby Wu Yongrong agreed to transfer his/her 250,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB720,000 based on the price of RMB2.88 per share;

- (5) the equity transfer agreement between Wuhan United Real Estate and Zhang Feng (張峰) dated March 31, 2012, whereby Zhang Feng agreed to transfer his/her 250,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB720,000 based on the price of RMB2.88 per share;
- (6) the equity transfer agreement between Wuhan United Real Estate and Jiang Cuiqin (江翠琴) dated March 31, 2012, whereby Jiang Cuiqin agreed to transfer his/her 100,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB308,000 (being RMB304,000 after deduction of the equity transfer tax withheld and paid by Wuhan United Real Estate for and on behalf of Jiang Cuiqin) based on the price of RMB3.08 per share;
- (7) the capital increase agreement among Hubei Science & Technology Investment, Wuhan Optics Valley Union and Energy Conservation Technology Park dated May 3, 2012, whereby, among other things, the parties agreed to increase the registered capital of Energy Conservation Technology Park to RMB200 million with Hubei Science & Technology Investment and Wuhan Optics Valley Union injecting RMB10,000,000 and RMB140,000,000 respectively to the registered capital of Energy Conservation Technology Park;
- (8) the capital increase agreement among Hubei Science & Technology Investment, Wuhan Optics Valley Union and Wuhan Financial Harbour Development dated May 6, 2012, whereby, among other things, the parties agreed to increase the registered capital of Wuhan Financial Harbour Development to RMB200 million with Hubei Science & Technology Investment and Wuhan Optics Valley Union injecting RMB10,000,000 and RMB140,000,000 respectively to the registered capital of Wuhan Financial Harbour Development;
- (9) the equity transfer agreement between Dalian Software Park Co., Ltd. (大連軟件園股份有限公司) (“Dalian Software”), Wuhan Optics Valley Union and Hubei Science & Technology Investment (as guarantor) dated May 14, 2012, whereby Dalian Software agreed to transfer its 50% equity interests in Optics Valley Software Park to Wuhan Optics Valley Union for a consideration of RMB41,500,000;
- (10) the equity transfer agreement between Wuhan United Real Estate and Xu Xiaohua (徐小華) dated May 28, 2012, whereby Xu Xiaohua agreed to transfer his/her 50,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB144,000 based on the price of RMB2.88 per share;
- (11) the equity repurchase agreement between Wuhan United Real Estate and Wang Xianhong (王先紅) dated June 7, 2012, whereby Wang Xianhong agreed to transfer his/her 2,250,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB1,026,000;
- (12) the equity repurchase agreement between Wuhan United Real Estate and Yong Hui (雍暉) dated June 7, 2012, whereby Yong Hui agreed to transfer his/her 1,250,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB570,000;

- (13) the equity repurchase agreement between Wuhan United Real Estate and Yang Hua (楊樺) dated June 7, 2012, whereby Yang Hua agreed to transfer his/her 1,250,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB570,000;
- (14) the equity repurchase agreement between Wuhan United Real Estate and Li Jinsong (李勁松) dated June 7, 2012, whereby Li Jinsong agreed to transfer his/her 1,000,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB456,000;
- (15) the equity repurchase agreement between Wuhan United Real Estate and Liu Yansong (劉岩松) dated June 7, 2012, whereby Liu Yansong agreed to transfer his/her 1,000,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB456,000;
- (16) the equity repurchase agreement between Wuhan United Real Estate and Chen Dabin (陳大斌) dated June 7, 2012, whereby Chen Dabin agreed to transfer his/her 1,000,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB456,000;
- (17) the equity repurchase agreement between Wuhan United Real Estate and Peng Tao (彭濤) dated June 7, 2012, whereby Peng Tao agreed to transfer his/her 1,000,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB456,000;
- (18) the equity repurchase agreement between Wuhan United Real Estate and Zhang Xuelian (張雪蓮) dated June 7, 2012, whereby Zhang Xuelian agreed to transfer his/her 550,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB250,800;
- (19) the equity repurchase agreement between Wuhan United Real Estate and Huang Min (黃敏) dated June 7, 2012, whereby Huang Min agreed to transfer his/her 1,000,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB456,000;
- (20) the equity repurchase agreement between Wuhan United Real Estate and Yao Hua (姚華) dated June 7, 2012, whereby Yao Hua agreed to transfer his/her 1,000,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB456,000;
- (21) the equity repurchase agreement between Wuhan United Real Estate and Huang Yongping (黃永平) dated June 7, 2012, whereby Huang Yongping agreed to transfer his/her 1,000,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB456,000;
- (22) the equity repurchase agreement between Wuhan United Real Estate and Zhai Hongtao (翟紅濤) dated June 7, 2012 (as supplemented by a supplemental

agreement dated March 28, 2013), whereby Zhai Hongtao agreed to transfer his/her 350,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB1,008,000 based on the price of RMB2.88 per share;

- (23) the equity repurchase agreement between Wuhan United Real Estate and Jia Zihua (賈子華) dated June 7, 2012, whereby Jia Zihua agreed to transfer his/her 300,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB136,800;
- (24) the equity repurchase agreement between Wuhan United Real Estate and Qu Bin (曲濱) dated June 7, 2012, whereby Qu Bin agreed to transfer his/her 750,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB342,000;
- (25) the equity repurchase agreement between Wuhan United Real Estate and Yuan Jun (袁俊) dated June 7, 2012, whereby Yuan Jun agreed to transfer his/her 375,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB171,000;
- (26) the equity repurchase agreement between Wuhan United Real Estate and Liu Shuheng (劉書恒) dated June 7, 2012, whereby Liu Shuheng agreed to transfer his/her 500,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB228,000;
- (27) the equity repurchase agreement between Wuhan United Real Estate and Yuan Hucheng (袁虎成) dated June 7, 2012, whereby Yuan Hucheng agreed to transfer his/her 250,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB114,000;
- (28) the equity repurchase agreement between Wuhan United Real Estate and Li Dan (李丹) dated June 7, 2012, whereby Li Dan agreed to transfer his/her 500,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB228,000;
- (29) the equity repurchase agreement between Wuhan United Real Estate and Wang Liming (王黎明) dated June 7, 2012, whereby Wang Liming agreed to transfer his/her 500,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB228,000;
- (30) the equity repurchase agreement between Wuhan United Real Estate and Huang Yina (黃亦娜) dated June 7, 2012, whereby Huang Yina agreed to transfer his/her 500,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB228,000;
- (31) the equity repurchase agreement between Wuhan United Real Estate and Xu Liyou (徐禮有) dated June 7, 2012, whereby Xu Liyou agreed to transfer his/her 250,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB114,000;

- (32) the equity repurchase agreement between Wuhan United Real Estate and Gan Xingsong (甘行松) dated June 7, 2012, whereby Gan Xingsong agreed to transfer his/her 500,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB228,000;
- (33) the equity repurchase agreement between Wuhan United Real Estate and Dai Zhibin (代治斌) dated June 7, 2012, whereby Dai Zhibin agreed to transfer his/her 500,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB228,000;
- (34) the equity repurchase agreement between Wuhan United Real Estate and Shu Hongsheng (舒宏生) dated June 7, 2012, whereby Shu Hongsheng agreed to transfer his/her 100,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB45,600;
- (35) the equity repurchase agreement between Wuhan United Real Estate and Xia Bo (夏波) dated June 7, 2012, whereby Xia Bo agreed to transfer his/her 100,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB45,600;
- (36) the equity repurchase agreement between Wuhan United Real Estate and Cai Donglai (蔡東來) dated June 7, 2012, whereby Cai Donglai agreed to transfer his/her 100,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB45,600;
- (37) the equity repurchase agreement between Wuhan United Real Estate and Yu Liang (俞亮) dated June 7, 2012, whereby Yu Liang agreed to transfer his/her 250,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB114,000;
- (38) the equity repurchase agreement between Wuhan United Real Estate and Yang Hongjuan (楊紅娟) dated June 7, 2012, whereby Yang Hongjuan agreed to transfer his/her 300,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB136,800;
- (39) the equity repurchase agreement between Wuhan United Real Estate and Wu Yaobin (吳耀斌) dated June 7, 2012, whereby Wu Yaobin agreed to transfer his/her 100,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB45,600;
- (40) the equity repurchase agreement between Wuhan United Real Estate and Su Xiangxue (蘇向學) dated June 7, 2012, whereby Su Xiangxue agreed to transfer his/her 250,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB114,000;
- (41) the equity repurchase agreement between Wuhan United Real Estate and Wang Liang (王亮) dated June 7, 2012, whereby Wang Liang agreed to transfer his/her 50,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB22,800;

- (42) the equity repurchase agreement between Wuhan United Real Estate and Yu Dehan (喻德漢) dated June 7, 2012, whereby Yu Dehan agreed to transfer his/her 100,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB45,600;
- (43) the equity repurchase agreement between Wuhan United Real Estate and Wei Xuewu (衛學武) dated June 7, 2012, whereby Wei Xuewu agreed to transfer his/her 100,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB45,600;
- (44) the equity repurchase agreement between Wuhan United Real Estate and Meng Xiangang (孟憲剛) dated June 7, 2012, whereby Meng Xiangang agreed to transfer his/her 130,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB59,280;
- (45) the equity repurchase agreement between Wuhan United Real Estate and Hu Pingli (胡平利) dated June 7, 2012, whereby Hu Pingli agreed to transfer his/her 250,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB114,000;
- (46) the equity repurchase agreement between Wuhan United Real Estate and Pan Qi (潘琪) dated June 7, 2012, whereby Pan Qi agreed to transfer his/her 70,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB31,920;
- (47) the equity repurchase agreement between Wuhan United Real Estate and Zeng Jianzhong (曾建中) dated June 7, 2012, whereby Zeng Jianzhong agreed to transfer his/her 250,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB114,000;
- (48) the equity repurchase agreement between Wuhan United Real Estate and Cai Xianzhi (蔡先芝) dated June 7, 2012, whereby Cai Xianzhi agreed to transfer his/her 100,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB45,600;
- (49) the equity repurchase agreement between Wuhan United Real Estate and Li Zixue (李自學) dated June 7, 2012, whereby Li Zixue agreed to transfer his/her 250,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB114,000;
- (50) the equity repurchase agreement between Wuhan United Real Estate and Jin Bei (金蓓) dated June 7, 2012, whereby Jin Bei agreed to transfer his/her 250,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB114,000;
- (51) the equity repurchase agreement between Wuhan United Real Estate and Gong Damin (鞏大民) dated June 7, 2012, whereby Gong Damin agreed to transfer his/her 1,000,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB456,000;

- (52) the equity repurchase agreement between Wuhan United Real Estate and Chen Jiang (陳疆) dated June 7, 2012, whereby Chen Jiang agreed to transfer his/her 125,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB57,000;
- (53) the equity repurchase agreement between Wuhan United Real Estate and Wu Liping (吳利萍) dated June 7, 2012, whereby Wu Liping agreed to transfer his/her 250,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB114,000;
- (54) the equity transfer agreement between Wuhan United Real Estate and Liu Yansong (劉岩松) dated July 3, 2012, whereby Liu Yansong agreed to transfer his/her 150,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB432,000 based on the price of RMB2.88 per share;
- (55) the equity transfer agreement between Wuhan United Real Estate and Huang Min (黃敏) dated July 3, 2012, whereby Huang Min agreed to transfer his/her 100,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB288,000 based on the price of RMB2.88 per share;
- (56) the equity transfer agreement between Wuhan United Real Estate and Yao Hua (姚華) dated July 3, 2012, whereby Yao Hua agreed to transfer his/her 750,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB2,160,000 based on the price of RMB2.88 per share;
- (57) the equity transfer agreement between Wuhan United Real Estate and Huang Yongping (黃永平) dated July 3, 2012, whereby Huang Yongping agreed to transfer his/her 260,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB748,800 based on the price of RMB2.88 per share;
- (58) the equity transfer agreement between Wuhan United Real Estate and Gan Xingsong (甘行松) dated July 3, 2012, whereby Gan Xingsong agreed to transfer his/her 500,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB1,440,000 based on the price of RMB2.88 per share;
- (59) the equity transfer agreement between Wuhan United Real Estate and Su Xiangxue (蘇向學) dated July 3, 2012, whereby Su Xiangxue agreed to transfer his/her 10,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB28,800 based on the price of RMB2.88 per share;
- (60) the equity transfer agreement between Wuhan United Real Estate and Dong Liang (董亮) dated July 3, 2012, whereby Dong Liang agreed to transfer his/her 50,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB144,000 based on the price of RMB2.88 per share;

- (61) the equity transfer agreement between Wuhan United Real Estate and Yin Bitao (尹碧濤) dated July 3, 2012, whereby Yin Bitao agreed to transfer his/her 60,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB172,800 based on the price of RMB2.88 per share;
- (62) the equity transfer agreement between Wuhan United Real Estate and Sun Mingjing (孫明菁) dated July 3, 2012, whereby Sun Mingjing agreed to transfer his/her 10,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB28,800 based on the price of RMB2.88 per share;
- (63) the equity transfer agreement between Wuhan United Real Estate and Zheng Hongtao (鄭紅濤) dated July 3, 2012, whereby Zheng Hongtao agreed to transfer his/her 100,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB288,000 based on the price of RMB2.88 per share;
- (64) the equity transfer agreement between Wuhan United Real Estate and Shi Qiuling (石秋玲) dated July 3, 2012, whereby Shi Qiuling agreed to transfer his/her 250,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB720,000 based on the price of RMB2.88 per share;
- (65) the equity transfer agreement between Wuhan United Real Estate and Zhu Jiangang (朱建綱) dated July 3, 2012, whereby Zhu Jiangang agreed to transfer his/her 50,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB144,000 based on the price of RMB2.88 per share;
- (66) the equity transfer agreement between Wuhan United Real Estate and Li Xiangdong (李向東) dated July 3, 2012, whereby Li Xiangdong agreed to transfer his/her 100,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB288,000 based on the price of RMB2.88 per share;
- (67) the equity transfer agreement between Wuhan United Real Estate and Li Hong (李紅) dated July 3, 2012, whereby Li Hong agreed to transfer his/her 10,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB28,800 based on the price of RMB2.88 per share;
- (68) the equity transfer agreement between Wuhan United Real Estate and Yuan Changpeng (袁昌鵬) dated July 3, 2012, whereby Yuan Changpeng agreed to transfer his/her 50,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB144,000 based on the price of RMB2.88 per share;
- (69) the equity transfer agreement between Wuhan United Real Estate and Duan Qingsong (段青松) dated July 3, 2012, whereby Duan Qingsong agreed to transfer his/her 100,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB288,000 based on the price of RMB2.88 per share;

- (70) the equity transfer agreement between Wuhan United Real Estate and Jiang Fei (蔣飛) dated July 3, 2012, whereby Jiang Fei agreed to transfer his/her 80,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB230,400 based on the price of RMB2.88 per share;
- (71) the equity transfer agreement between Wuhan United Real Estate and Chen Hu (陳虎) dated July 3, 2012, whereby Chen Hu agreed to transfer his/her 20,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB57,600 based on the price of RMB2.88 per share;
- (72) the equity transfer agreement between Wuhan United Real Estate and Sun Wei (孫巍) dated July 3, 2012, whereby Sun Wei agreed to transfer his/her 100,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB288,000 based on the price of RMB2.88 per share;
- (73) the equity transfer agreement between Wuhan United Real Estate and Zhou Pei (周佩) dated July 3, 2012, whereby Zhou Pei agreed to transfer his/her 50,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB144,000 based on the price of RMB2.88 per share;
- (74) the equity transfer agreement between Wuhan United Real Estate and Zhang Mei (張眉) dated July 3, 2012, whereby Zhang Mei agreed to transfer his/her 40,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB115,200 based on the price of RMB2.88 per share;
- (75) the equity transfer agreement between Wuhan United Real Estate and Huang Li (黃黎) dated July 3, 2012, whereby Huang Li agreed to transfer his/her 40,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB115,200 based on the price of RMB2.88 per share;
- (76) the equity transfer agreement between Wuhan United Real Estate and He Jiantao (何劍濤) dated July 3, 2012, whereby He Jiantao agreed to transfer his/her 60,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB172,800 based on the price of RMB2.88 per share;
- (77) the equity transfer agreement between Wuhan United Real Estate and Huang Feng (黃鋒) dated July 3, 2012, whereby Huang Feng agreed to transfer his/her 600,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB1,728,000 based on the price of RMB2.88 per share;
- (78) the equity transfer agreement between Wuhan United Real Estate and Yu Xuewen (余學文) dated July 3, 2012, whereby Yu Xuewen agreed to transfer his/her 20,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB57,600 based on the price of RMB2.88 per share;
- (79) the equity transfer agreement between Wuhan United Real Estate and Cui Yaqiang (崔亞強) dated July 3, 2012, whereby Cui Yaqiang agreed to transfer his/her 10,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB28,800 based on the price of RMB2.88 per share;

- (80) the equity transfer agreement between Wuhan United Real Estate and Huang Jianxi (黃建喜) dated July 3, 2012, whereby Huang Jianxi agreed to transfer his/her 50,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB144,000 based on the price of RMB2.88 per share;
- (81) the equity transfer agreement between Wuhan United Real Estate and Chen Jing (陳靜) dated July 3, 2012, whereby Chen Jing agreed to transfer his/her 10,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB28,800 based on the price of RMB2.88 per share;
- (82) the equity transfer agreement between Wuhan United Real Estate and Cheng Lu (程路) dated July 3, 2012, whereby Cheng Lu agreed to transfer his/her 20,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB57,600 based on the price of RMB2.88 per share;
- (83) the equity transfer agreement between Wuhan United Real Estate and Cai Huirong (蔡慧榮) dated July 3, 2012, whereby Cai Huirong agreed to transfer his/her 20,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB57,600 based on the price of RMB2.88 per share;
- (84) the equity transfer agreement between Wuhan United Real Estate and Tu Lanying (涂蘭英) dated July 3, 2012, whereby Tu Lanying agreed to transfer his/her 30,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB86,400 based on the price of RMB2.88 per share;
- (85) the equity transfer agreement between Wuhan United Real Estate and Li Ping (李萍) dated July 3, 2012, whereby Li Ping agreed to transfer his/her 20,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB57,600 based on the price of RMB2.88 per share;
- (86) the equity transfer agreement between Wuhan United Real Estate and Dai Sheng (戴聖) dated July 3, 2012, whereby Dai Sheng agreed to transfer his/her 10,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB28,800 based on the price of RMB2.88 per share;
- (87) the equity transfer agreement between Wuhan United Real Estate and Xu Qi (徐奇) dated July 3, 2012, whereby Xu Qi agreed to transfer his/her 30,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB86,400 based on the price of RMB2.88 per share;
- (88) the equity transfer agreement between Wuhan United Real Estate and Yu Zhenyu (喻鎮宇) dated July 3, 2012, whereby Yu Zhenyu agreed to transfer his/her 70,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB201,600 based on the price of RMB2.88 per share;
- (89) the equity transfer agreement between Wuhan United Real Estate and Yuan Jun (袁峻) dated July 3, 2012, whereby Yuan Jun agreed to transfer his/her 3,000,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB8,640,000 based on the price of RMB2.88 per share;

- (90) the equity transfer agreement between Wuhan United Real Estate and Lu Yida (盧奕達) dated July 3, 2012, whereby Lu Yida agreed to transfer his/her 300,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB864,000 based on the price of RMB2.88 per share;
- (91) the equity transfer agreement between Wuhan United Real Estate and Xiong Xiaoping (熊小平) dated July 3, 2012, whereby Xiong Xiaoping agreed to transfer his/her 800,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB2,304,000 based on the price of RMB2.88 per share;
- (92) the equity transfer agreement between Wuhan United Real Estate and Li Qiang (李強) dated July 3, 2012, whereby Li Qiang agreed to transfer his/her 350,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB1,008,000 based on the price of RMB2.88 per share;
- (93) the equity transfer agreement between Wuhan United Real Estate and Zhang Xuelian (張雪蓮) dated July 3, 2012, whereby Zhang Xuelian agreed to transfer his/her 450,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB1,296,000 based on the price of RMB2.88 per share;
- (94) the equity transfer agreement between Wuhan United Real Estate and Zhai Hongtao (翟紅濤) dated July 3, 2012, whereby Zhai Hongtao agreed to transfer his/her 400,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB1,152,000 based on the price of RMB2.88 per share;
- (95) the equity transfer agreement between Wuhan United Real Estate and Yuan Jun (袁俊) dated July 3, 2012, whereby Yuan Jun agreed to transfer his/her 375,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB1,080,000 based on the price of RMB2.88 per share;
- (96) the equity transfer agreement between Wuhan United Real Estate and Cai Donglai (蔡東來) dated July 3, 2012, whereby Cai Donglai agreed to transfer his/her 150,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB432,000 based on the price of RMB2.88 per share;
- (97) the equity transfer agreement between Wuhan United Real Estate and Xu Chuguo (許楚國) dated July 3, 2012, whereby Xu Chuguo agreed to transfer his/her 250,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB720,000 based on the price of RMB2.88 per share;
- (98) the equity transfer agreement between Wuhan United Real Estate and Meng Xianwen (孟憲文) dated July 3, 2012, whereby Meng Xianwen agreed to transfer his/her 250,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB720,000 based on the price of RMB2.88 per share;

- (99) the equity transfer agreement between Wuhan United Real Estate and Hao Qingping (郝慶平) dated July 3, 2012, whereby Hao Qingping agreed to transfer his/her 250,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB720,000 based on the price of RMB2.88 per share;
- (100) the equity transfer agreement between Wuhan United Real Estate and Huang Liwei (黃礪威) dated July 3, 2012, whereby Huang Liwei agreed to transfer his/her 250,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB720,000 based on the price of RMB2.88 per share;
- (101) the equity transfer agreement between Wuhan United Real Estate and Liu Yang (劉陽) dated July 3, 2012, whereby Liu Yang agreed to transfer his/her 250,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB720,000 based on the price of RMB2.88 per share;
- (102) the equity transfer agreement between Wuhan United Real Estate and Hou Jianping (侯建平) dated July 3, 2012, whereby Hou Jianping agreed to transfer his/her 250,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB720,000 based on the price of RMB2.88 per share;
- (103) the equity transfer agreement between Wuhan United Real Estate and Meng Xiangang (孟憲剛) dated July 3, 2012, whereby Meng Xiangang agreed to transfer his/her 40,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB115,200 based on the price of RMB2.88 per share;
- (104) the equity transfer agreement between Wuhan United Real Estate and Meng Xiangang (孟憲剛) dated July 3, 2012, whereby Meng Xiangang agreed to transfer his/her 120,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB345,600 based on the price of RMB2.88 per share;
- (105) the equity transfer agreement between Wuhan United Real Estate and Pan Qi (潘琪) dated July 3, 2012, whereby Pan Qi agreed to transfer his/her 180,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB518,400 based on the price of RMB2.88 per share;
- (106) the equity transfer agreement between Wuhan United Real Estate and Pan Qi (潘琪) dated July 3, 2012, whereby Pan Qi agreed to transfer his/her 30,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB86,400 based on the price of RMB2.88 per share;
- (107) the equity transfer agreement between Wuhan United Real Estate and Cai Xianzhi (蔡先芝) dated July 3, 2012, whereby Cai Xianzhi agreed to transfer his/her 100,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB288,000 based on the price of RMB2.88 per share;

- (108) the equity transfer agreement between Wuhan United Real Estate and Cai Xianzhi (蔡先芝) dated July 3, 2012, whereby Cai Xianzhi agreed to transfer his/her 150,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB432,000 based on the price of RMB2.88 per share;

- (109) the equity transfer agreement between Wuhan United Real Estate and Yuan Hucheng (袁虎成) dated July 3, 2012, whereby Yuan Hucheng agreed to transfer his/her 250,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB720,000 based on the price of RMB2.88 per share;

- (110) the equity transfer agreement between Wuhan United Real Estate and Yuan Hucheng (袁虎成) dated July 3, 2012, whereby Yuan Hucheng agreed to transfer his/her 30,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB86,400 based on the price of RMB2.88 per share;

- (111) the equity transfer agreement between Wuhan United Real Estate and Gan Xialin (甘夏林) dated July 3, 2012, whereby Gan Xialin agreed to transfer his/her 10,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB28,800 based on the price of RMB2.88 per share;

- (112) the equity transfer agreement between Wuhan United Real Estate and Pi Yeliang (皮業亮) dated July 3, 2012, whereby Pi Yeliang agreed to transfer his/her 40,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB115,200 based on the price of RMB2.88 per share;

- (113) the equity transfer agreement between Wuhan United Real Estate and Zhou Limin (周利民) dated July 3, 2012, whereby Zhou Limin agreed to transfer his/her 50,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB144,000 based on the price of RMB2.88 per share;

- (114) the equity transfer agreement between Wuhan United Real Estate and Liu Peng (劉鵬) dated July 3, 2012, whereby Liu Peng agreed to transfer his/her 150,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB432,000 based on the price of RMB2.88 per share;

- (115) the equity transfer agreement between Wuhan United Real Estate and Liu Quanfeng (劉全鋒) dated July 3, 2012, whereby Liu Quanfeng agreed to transfer his/her 200,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB576,000 based on the price of RMB2.88 per share;

- (116) the equity transfer agreement between Wuhan United Real Estate and Wang Weihai (王維海) dated July 3, 2012, whereby Wang Weihai agreed to transfer his/her 100,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB288,000 based on the price of RMB2.88 per share;
- (117) the equity transfer agreement between Wuhan United Real Estate and Liu Tonghua (劉同華) dated July 3, 2012, whereby Liu Tonghua agreed to transfer his/her 30,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB86,400 based on the price of RMB2.88 per share;
- (118) the equity transfer agreement between Wuhan United Real Estate and Chen Yanyan (陳妍艷) dated July 3, 2012, whereby Chen Yanyan agreed to transfer his/her 20,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB57,600 based on the price of RMB2.88 per share;
- (119) the equity transfer agreement between Wuhan United Real Estate and Chen Yu (陳虞) dated July 3, 2012, whereby Chen Yu agreed to transfer his/her 80,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB230,400 based on the price of RMB2.88 per share;
- (120) the equity transfer agreement between Wuhan United Real Estate and Lin Yunxiang (林耘翔) dated July 3, 2012, whereby Lin Yunxiang agreed to transfer his/her 250,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB720,000 based on the price of RMB2.88 per share;
- (121) the equity transfer agreement between Wuhan United Real Estate and Liu Weizhang (劉衛章) dated July 3, 2012, whereby Liu Weizhang agreed to transfer his/her 250,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB720,000 based on the price of RMB2.88 per share;
- (122) the equity transfer agreement between Wuhan United Real Estate and Xu Houbin (許厚斌) dated July 3, 2012, whereby Xu Houbin agreed to transfer his/her 50,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB144,000 based on the price of RMB2.88 per share;
- (123) the equity transfer agreement between Wuhan United Real Estate and Yu Liang (俞亮) dated July 3, 2012, whereby Yu Liang agreed to transfer his/her 50,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB144,000 based on the price of RMB2.88 per share;
- (124) the equity transfer agreement between Wuhan United Real Estate and Huang Yina (黃亦娜) dated July 3, 2012, whereby Huang Yina agreed to transfer his/her 50,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB144,000 based on the price of RMB2.88 per share;

- (125) the equity transfer agreement between Wuhan United Real Estate and Yao Wenxuan (姚文軒) dated July 3, 2012, whereby Yao Wenxuan agreed to transfer his/her 500,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB1,440,000 based on the price of RMB2.88 per share;
- (126) the equity transfer agreement between Wuhan United Real Estate and Zhao Qiang (趙強) dated July 3, 2012, whereby Zhao Qiang agreed to transfer his/her 250,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB720,000 based on the price of RMB2.88 per share;
- (127) the equity transfer agreement between Wuhan United Real Estate and Shu Hongsheng (舒宏生) dated July 3, 2012, whereby Shu Hongsheng agreed to transfer his/her 150,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB432,000 based on the price of RMB2.88 per share;
- (128) the equity transfer agreement between Wuhan United Real Estate and Guo Jun (郭俊) dated July 3, 2012, whereby Guo Jun agreed to transfer his/her 100,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB288,000 based on the price of RMB2.88 per share;
- (129) the equity transfer agreement between Wuhan United Real Estate and Xia Bo (夏波) dated July 3, 2012, whereby Xia Bo agreed to transfer his/her 150,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB432,000 based on the price of RMB2.88 per share;
- (130) the equity transfer agreement between Wuhan United Real Estate and Xia Bo (夏波) dated July 3, 2012, whereby Xia Bo agreed to transfer his/her 80,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB230,400 based on the price of RMB2.88 per share;
- (131) the equity transfer agreement between Wuhan United Real Estate and Tu Penghui (涂鵬輝) dated July 3, 2012, whereby Tu Penghui agreed to transfer his/her 40,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB115,200 based on the price of RMB2.88 per share;
- (132) the equity transfer agreement between Wuhan United Real Estate and Cheng Ying (程影) dated July 3, 2012, whereby Cheng Ying agreed to transfer his/her 250,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB720,000 based on the price of RMB2.88 per share;
- (133) the equity transfer agreement between Wuhan United Real Estate and Yu Dehan (喻德漢) dated July 3, 2012, whereby Yu Dehan agreed to transfer his/her 150,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB432,000 based on the price of RMB2.88 per share;

- (134) the equity transfer agreement between Wuhan United Real Estate and Yu Dehan (喻德漢) dated July 3, 2012, whereby Yu Dehan agreed to transfer his/her 20,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB57,600 based on the price of RMB2.88 per share;
- (135) the equity transfer agreement between Wuhan United Real Estate and Wei Xuewu (衛學武) dated July 3, 2012, whereby Wei Xuewu agreed to transfer his/her 150,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB432,000 based on the price of RMB2.88 per share;
- (136) the equity transfer agreement between Wuhan United Real Estate and Wei Xuewu (衛學武) dated July 3, 2012, whereby Wei Xuewu agreed to transfer his/her 20,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB57,600 based on the price of RMB2.88 per share;
- (137) the equity transfer agreement between Wuhan United Real Estate and Wang Liang (王亮) dated July 3, 2012, whereby Wang Liang agreed to transfer his/her 200,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB576,000 based on the price of RMB2.88 per share;
- (138) the equity transfer agreement between Wuhan United Real Estate and Yang Lin (楊琳) dated July 3, 2012, whereby Yang Lin agreed to transfer his/her 60,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB172,800 based on the price of RMB2.88 per share;
- (139) the equity transfer agreement between Wuhan United Real Estate and Li Qiong (李瓊) dated July 3, 2012, whereby Li Qiong agreed to transfer his/her 50,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB144,000 based on the price of RMB2.88 per share;
- (140) the equity transfer agreement between Wuhan United Real Estate and Wu Yaobin (吳耀斌) dated July 3, 2012, whereby Wu Yaobin agreed to transfer his/her 150,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB432,000 based on the price of RMB2.88 per share;
- (141) the equity transfer agreement between Wuhan United Real Estate and Jia Zihua (賈子華) dated July 3, 2012, whereby Jia Zihua agreed to transfer his/her 450,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB1,296,000 based on the price of RMB2.88 per share;
- (142) the equity transfer agreement between Wuhan United Real Estate and Xu Liyou (徐禮有) dated July 3, 2012, whereby Xu Liyou agreed to transfer his/her 325,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB936,000 based on the price of RMB2.88 per share;
- (143) the equity transfer agreement between Wuhan United Real Estate and Li Hui (李慧) dated July 3, 2012, whereby Li Hui agreed to transfer his/her 30,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB86,400 based on the price of RMB2.88 per share;

- (144) the equity transfer agreement between Wuhan United Real Estate and Song Shirong (宋世榮) dated July 3, 2012, whereby Song Shirong agreed to transfer his/her 60,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB172,800 based on the price of RMB2.88 per share;
- (145) the equity transfer agreement between Wuhan United Real Estate and Xu Jiping (許吉平) dated July 3, 2012, whereby Xu Jiping agreed to transfer his/her 220,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB633,600 based on the price of RMB2.88 per share;
- (146) the equity transfer agreement between Wuhan United Real Estate and Chen Yan (陳燕) dated July 3, 2012, whereby Chen Yan agreed to transfer his/her 60,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB172,800 based on the price of RMB2.88 per share;
- (147) the equity transfer agreement between Wuhan United Real Estate and Lu Qiong (魯瓊) dated July 3, 2012, whereby Lu Qiong agreed to transfer his/her 50,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB144,000 based on the price of RMB2.88 per share;
- (148) the equity transfer agreement between Wuhan United Real Estate and Huang Yinghao (黃英豪) dated July 3, 2012, whereby Huang Yinghao agreed to transfer his/her 60,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB172,800 based on the price of RMB2.88 per share;
- (149) the equity transfer agreement between Wuhan United Real Estate and Zhang Xiaobin (張曉斌) dated July 3, 2012, whereby Zhang Xiaobin agreed to transfer his/her 20,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB57,600 based on the price of RMB2.88 per share;
- (150) the equity transfer agreement between Wuhan United Real Estate and Lin Guanghui (林光輝) dated July 3, 2012, whereby Lin Guanghui agreed to transfer his/her 20,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB57,600 based on the price of RMB2.88 per share;
- (151) the equity transfer agreement between Wuhan United Real Estate and He Huiling (何慧玲) dated July 3, 2012, whereby He Huiling agreed to transfer his/her 100,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB288,000 based on the price of RMB2.88 per share;
- (152) the equity transfer agreement between Wuhan United Real Estate and Shi Fang (石芳) dated July 3, 2012, whereby Shi Fang agreed to transfer his/her 20,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB57,600 based on the price of RMB2.88 per share;
- (153) the equity transfer agreement between Wuhan United Real Estate and Zhou Silong (周四龍) dated July 3, 2012, whereby Zhou Silong agreed to transfer his/her 10,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB28,800 based on the price of RMB2.88 per share;

- (154) the equity transfer agreement between Wuhan United Real Estate and Gong Damin (鞏大民) dated July 3, 2012, whereby Gong Damin agreed to transfer his/her 75,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB216,000 based on the price of RMB2.88 per share;
- (155) the equity transfer agreement between Wuhan United Real Estate and Wang Min (王敏) dated July 3, 2012, whereby Wang Min agreed to transfer his/her 20,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB57,600 based on the price of RMB2.88 per share;
- (156) the equity transfer agreement between Wuhan United Real Estate and Xue Bing (薛兵) dated July 3, 2012, whereby Xue Bing agreed to transfer his/her 2,000,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB5,760,000 based on the price of RMB2.88 per share;
- (157) the equity transfer agreement between Wuhan United Real Estate and Zhu Wenjie (朱雯潔) (signed by his/her lawful attorney pursuant to a power of attorney dated June 1, 2012 attached thereto) dated July 4, 2012, whereby Zhu Wenjie agreed to transfer his/her 50,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB166,000 based on the price of RMB3.32 per share;
- (158) the equity transfer agreement between Wuhan United Real Estate and Xie Yanbing (謝延兵) dated July 4, 2012, whereby Xie Yanbing agreed to transfer his/her 100,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB332,000 based on the price of RMB3.32 per share;
- (159) the equity transfer agreement between Wuhan United Real Estate and Zhang Muqing (張木清) dated July 4, 2012, whereby Zhang Muqing agreed to transfer his/her 500,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB1,440,000 based on the price of RMB2.88 per share;
- (160) the equity transfer agreement between Wuhan United Real Estate and Wang Liming (王黎明) dated July 20, 2012, whereby Wang Liming agreed to transfer his/her 150,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB498,000 based on the price of RMB3.32 per share;
- (161) the equity transfer agreement between Wuhan United Real Estate and Cai Donglai (蔡東來) dated August 7, 2012, whereby Cai Donglai agreed to transfer his/her 30,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB99,600 based on the price of RMB3.32 per share;

- (162) the equity transfer agreement between Wuhan United Real Estate and Su Xiangxue (蘇向學) dated August 7, 2012, whereby Su Xiangxue agreed to transfer his/her 260,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB863,200 based on the price of RMB3.32 per share;
- (163) the equity transfer agreement between Wuhan United Real Estate and Huang Liwei (黃礪威) dated August 7, 2012, whereby Huang Liwei agreed to transfer his/her 50,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB166,000 based on the price of RMB3.32 per share;
- (164) the equity transfer agreement between Wuhan United Real Estate and Pan Qi (潘琪) dated August 7, 2012, whereby Pan Qi agreed to transfer his/her 60,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB199,200 based on the price of RMB3.32 per share;
- (165) the equity transfer agreement between Wuhan United Real Estate and Xu Chuguo (許楚國) dated August 7, 2012, whereby Xu Chuguo agreed to transfer his/her 200,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB664,000 based on the price of RMB3.32 per share;
- (166) the equity transfer agreement between Wuhan United Real Estate and Meng Xianwen (孟憲文) dated August 7, 2012, whereby Meng Xianwen agreed to transfer his/her 100,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB332,000 based on the price of RMB3.32 per share;
- (167) the equity transfer agreement between Wuhan United Real Estate and Liu Yang (劉陽) dated August 7, 2012, whereby Liu Yang agreed to transfer his/her 20,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB66,400 based on the price of RMB3.32 per share;
- (168) the equity transfer agreement between Wuhan United Real Estate and Jin Bei (金蓓) dated August 7, 2012, whereby Jin Bei agreed to transfer his/her 50,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB166,000 based on the price of RMB3.32 per share;
- (169) the equity transfer agreement between Wuhan United Real Estate and Li Chunbing (李純兵) dated August 7, 2012, whereby Li Chunbing agreed to transfer his/her 100,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB332,000 based on the price of RMB3.32 per share;
- (170) the equity transfer agreement between Wuhan United Real Estate and Sun Mingjing (孫明菁) dated August 7, 2012, whereby Sun Mingjing agreed to transfer his/her 40,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB132,800 based on the price of RMB3.32 per share;

- (171) the equity transfer agreement between Wuhan United Real Estate and Liu Hanying (劉漢穎) dated August 7, 2012, whereby Liu Hanying agreed to transfer his/her 100,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB332,000 based on the price of RMB3.32 per share;
- (172) the equity transfer agreement between Wuhan United Real Estate and Zhang Bin (張斌) dated August 7, 2012, whereby Zhang Bin agreed to transfer his/her 50,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB166,000 based on the price of RMB3.32 per share;
- (173) the equity transfer agreement between Wuhan United Real Estate and Pi Yeliang (皮業亮) dated August 7, 2012, whereby Pi Yeliang agreed to transfer his/her 20,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB66,400 based on the price of RMB3.32 per share;
- (174) the equity transfer agreement between Wuhan United Real Estate and Li Chao (李超) dated August 7, 2012, whereby Li Chao agreed to transfer his/her 20,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB66,400 based on the price of RMB3.32 per share;
- (175) the equity transfer agreement between Wuhan United Real Estate and Wei Liang (魏亮) dated August 7, 2012, whereby Wei Liang agreed to transfer his/her 50,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB166,000 based on the price of RMB3.32 per share;
- (176) the equity transfer agreement between Wuhan United Real Estate and Zhang Haibo (張海波) dated August 7, 2012, whereby Zhang Haibo agreed to transfer his/her 30,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB99,600 based on the price of RMB3.32 per share;
- (177) the equity transfer agreement between Wuhan United Real Estate and Zhou Limin (周利民) dated August 7, 2012, whereby Zhou Limin agreed to transfer his/her 30,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB99,600 based on the price of RMB3.32 per share;
- (178) the equity transfer agreement between Wuhan United Real Estate and Lin Yunxiang (林耘翔) dated August 7, 2012, whereby Lin Yunxiang agreed to transfer his/her 100,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB332,000 based on the price of RMB3.32 per share;
- (179) the equity transfer agreement between Wuhan United Real Estate and Mei Xiaoyun (梅曉耘) dated August 7, 2012, whereby Mei Xiaoyun agreed to transfer his/her 10,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB33,200 based on the price of RMB3.32 per share;

- (180) the equity transfer agreement between Wuhan United Real Estate and Li Hao (李顥) dated August 7, 2012, whereby Li Hao agreed to transfer his/her 120,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB398,400 based on the price of RMB3.32 per share;
- (181) the equity transfer agreement between Wuhan United Real Estate and Wang Weihai (王維海) dated August 7, 2012, whereby Wang Weihai agreed to transfer his/her 50,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB166,000 based on the price of RMB3.32 per share;
- (182) the equity transfer agreement between Wuhan United Real Estate and Xu Houbin (許厚斌) dated August 7, 2012, whereby Xu Houbin agreed to transfer his/her 30,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB99,600 based on the price of RMB3.32 per share;
- (183) the equity transfer agreement between Wuhan United Real Estate and Yang Hongjuan (楊紅娟) dated August 7, 2012, whereby Yang Hongjuan agreed to transfer his/her 50,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB166,000 based on the price of RMB3.32 per share;
- (184) the equity transfer agreement between Wuhan United Real Estate and Gu Xu (顧旭) dated August 7, 2012, whereby Gu Xu agreed to transfer his/her 20,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB66,400 based on the price of RMB3.32 per share;
- (185) the equity transfer agreement between Wuhan United Real Estate and Gao Ling (高玲) dated August 7, 2012, whereby Gao Ling agreed to transfer his/her 20,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB66,400 based on the price of RMB3.32 per share;
- (186) the equity transfer agreement between Wuhan United Real Estate and Du Jin (杜進) dated August 7, 2012, whereby Du Jin agreed to transfer his/her 30,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB99,600 based on the price of RMB3.32 per share;
- (187) the equity transfer agreement between Wuhan United Real Estate and Xiong Ying (熊英) dated August 7, 2012, whereby Xiong Ying agreed to transfer his/her 50,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB166,000 based on the price of RMB3.32 per share;
- (188) the equity transfer agreement between Wuhan United Real Estate and Liu Xiao (劉曉) dated August 7, 2012, whereby Liu Xiao agreed to transfer his/her 20,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB66,400 based on the price of RMB3.32 per share;

- (189) the equity transfer agreement between Wuhan United Real Estate and Lan Sangan (蘭三千) dated August 7, 2012, whereby Lan Sangan agreed to transfer his/her 300,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB996,000 based on the price of RMB3.32 per share;
- (190) the equity transfer agreement between Wuhan United Real Estate and Yang Lin (楊琳) dated August 7, 2012, whereby Yang Lin agreed to transfer his/her 140,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB464,800 based on the price of RMB3.32 per share;
- (191) the equity transfer agreement between Wuhan United Real Estate and Xie Li (謝莉) dated August 7, 2012, whereby Xie Li agreed to transfer his/her 30,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB99,600 based on the price of RMB3.32 per share;
- (192) the equity transfer agreement between Wuhan United Real Estate and Wu Yaobin (吳耀斌) dated August 7, 2012, whereby Wu Yaobin agreed to transfer his/her 30,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB99,600 based on the price of RMB3.32 per share;
- (193) the equity transfer agreement between Wuhan United Real Estate and He Xinhua (賀新華) dated August 7, 2012, whereby He Xinhua agreed to transfer his/her 80,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB265,600 based on the price of RMB3.32 per share;
- (194) the equity transfer agreement between Wuhan United Real Estate and Yang Lijuan (楊麗娟) dated September 13, 2012, whereby Yang Lijuan agreed to transfer his/her 50,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB166,000 based on the price of RMB3.32 per share;
- (195) the equity transfer agreement between Wuhan United Real Estate and Yang Lijuan (楊麗娟) dated September 13, 2012, whereby Yang Lijuan agreed to transfer his/her 50,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB144,000 based on the price of RMB2.88 per share;
- (196) the equity transfer agreement between Wuhan United Real Estate and Liu Shuguang (劉樹光) dated September 13, 2012, whereby Liu Shuguang agreed to transfer his/her 150,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB432,000 based on the price of RMB2.88 per share;
- (197) the equity transfer agreement between Wuhan United Real Estate and Liu Shuguang (劉樹光) dated September 13, 2012, whereby Liu Shuguang agreed to transfer his/her 100,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB332,000 based on the price of RMB3.32 per share;

- (198) the equity transfer agreement between Wuhan United Real Estate and Liu Qidan (劉啟丹) dated September 13, 2012, whereby Liu Qidan agreed to transfer his/her 200,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB576,000 based on the price of RMB2.88 per share;
- (199) the equity transfer agreement between Wuhan United Real Estate and Lin Baofeng (林寶峰) dated October 15, 2012, whereby Lin Baofeng agreed to transfer his/her 1,000,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB2,880,000 based on the price of RMB2.88 per share;
- (200) the equity transfer and debt assignment agreement among Hubei Science & Technology Investment, Wuhan Optics Valley Union and Optics Valley Software Park dated April 26, 2013, whereby Hubei Science & Technology Investment agreed to transfer its 50% equity interests in Optics Valley Software Park, and assign the debt of RMB21,771,800, to Wuhan Optics Valley Union for a total consideration of RMB56,826,050;
- (201) the equity transfer agreement between Wuhan United Real Estate and Huang Liping (黃立平) dated May 8, 2013, whereby Huang Liping agreed to transfer his 2.526% equity interests (the investment of RMB12,125,000) in Wuhan Optics Valley Union to Wuhan United Real Estate;
- (202) the equity transfer agreement between Wuhan United Real Estate and Liu Yueying (劉月瑛) dated May 8, 2013, whereby Liu Yueying agreed to transfer his/her 0.417% equity interests (the investment of RMB2,000,000) in Wuhan Optics Valley Union to Wuhan United Real Estate;
- (203) the equity transfer agreement between Wuhan United Real Estate and Chen Huifen (陳惠芬) dated May 8, 2013, whereby Chen Huifen agreed to transfer her 0.365% equity interests (the investment of RMB1,750,000) in Wuhan Optics Valley Union to Wuhan United Real Estate;
- (204) the equity transfer agreement between Wuhan United Real Estate and Chen Tongju (陳同舉) dated May 8, 2013, whereby Chen Tongju agreed to transfer his/her 0.729% equity interests (the investment of RMB3,500,000) in Wuhan Optics Valley Union to Wuhan United Real Estate;
- (205) the equity transfer agreement between Wuhan United Real Estate and Hu Bin (胡斌) dated May 8, 2013, whereby Hu Bin agreed to transfer his 2.344% equity interests (the investment of RMB11,250,000) in Wuhan Optics Valley Union to Wuhan United Real Estate;
- (206) the equity transfer agreement between Wuhan United Real Estate and Wang Yuancheng (王元成) dated May 8, 2013, whereby Wang Yuancheng agreed to transfer his/her 0.729% equity interests (the investment of RMB3,500,000) in Wuhan Optics Valley Union to Wuhan United Real Estate;

- (207) the equity transfer agreement between Wuhan Optics Valley Union and Wuhan Lido Property Management dated May 13, 2013, whereby Wuhan Lido Property Management agreed to transfer its 100% equity interests (the investment of RMB100,000,000) in Wuhan Jitian Construction to Wuhan Optics Valley Union;
- (208) the equity transfer agreement between Wuhan United Real Estate and Xiong Xiaoping (熊小平) dated May 21, 2013, whereby Xiong Xiaoping agreed to transfer his/her 450,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB1,494,000 based on the price of RMB3.32 per share;
- (209) the equity transfer agreement between Wuhan United Real Estate and Xiong Xiaoping (熊小平) dated May 21, 2013, whereby Xiong Xiaoping agreed to transfer his/her 350,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB1,008,000 based on the price of RMB2.88 per share;
- (210) the equity transfer agreement between Wuhan United Real Estate and Xue Bing (薛兵) dated May 21, 2013, whereby Xue Bing agreed to transfer his/her 2,000,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB6,640,000 based on the price of RMB3.32 per share;
- (211) the equity transfer agreement between Wuhan United Real Estate and Zhang Xiaobin (張曉斌) dated May 21, 2013, whereby Zhang Xiaobin agreed to transfer his/her 20,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB66,400 based on the price of RMB3.32 per share;
- (212) the equity transfer agreement between Wuhan United Real Estate and Chen Hu (陳虎) dated May 21, 2013, whereby Chen Hu agreed to transfer his/her 20,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB66,400 based on the price of RMB3.32 per share;
- (213) the equity transfer agreement between Wuhan United Real Estate and Li Qiang (李強) dated May 21, 2013, whereby Li Qiang agreed to transfer his/her 350,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB1,162,000 based on the price of RMB3.32 per share;
- (214) the equity transfer agreement between Wuhan United Real Estate and Lin Guanghui (林光輝) dated May 21, 2013, whereby Lin Guanghui agreed to transfer his/her 20,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB66,400 based on the price of RMB3.32 per share;
- (215) the equity transfer agreement between Wuhan United Real Estate and Wang Liang (王亮) dated May 21, 2013, whereby Wang Liang agreed to transfer his/her 50,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB144,000 based on the price of RMB2.88 per share;

- (216) the equity transfer agreement between Wuhan United Real Estate and Tu Lanying (涂蘭英) dated May 21, 2013, whereby Tu Lanying agreed to transfer his/her 30,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB99,600 based on the price of RMB3.32 per share;
- (217) the equity acquisition agreement between Wuhan Optics Valley Union and HK 3A dated May 22, 2013, whereby Wuhan Optics Valley Union agreed to transfer its 75% equity interests in Wuhan Jitian Construction to HK 3A for a consideration of RMB157,500,000;
- (218) the equity transfer agreement between Wuhan United Real Estate and Hubei Science & Technology Investment dated July 10, 2013, whereby Hubei Science & Technology Investment agreed to transfer its 15.997% equity interests in Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB215,000,000;
- (219) the equity transfer agreement between Wuhan United Real Estate and Liu Yueying (劉月瑛) dated August 12, 2013, whereby Liu Yueying agreed to transfer his/her 2,000,000 shares of Wuhan Optics Valley Union to Wuhan United Real Estate for a consideration of RMB5,760,000 based on the price of RMB2.88 per share;
- (220) the equity transfer agreement between Wuhan Optics Valley Union and Wuhan Boshun Technology Co., Ltd.* (武漢博順科技有限責任公司) dated August 28, 2013, whereby Wuhan Boshun Technology Co., Ltd. agreed to transfer its 5% equity interests in OV Energy Conservation Technology to Wuhan Optics Valley Union for a consideration of RMB2,720,000;
- (221) the trademark license agreement between Wuhan Qianbao Media and Wuhan Qianbao Property dated April 30, 2013, whereby Wuhan Qianbao Property agreed to grant a license to Wuhan Qianbao Media for a consideration of RMB1,000 to use the “Qianbao” trademark registered in the name of Wuhan Qianbao Property during the period from May 1, 2013 to December 31, 2015;
- (222) the trademark transfer agreement dated August 30, 2013 between Wuhan Qianbao Property and Wuhan Optics Valley Union, whereby Wuhan Qianbao Property agreed to transfer the right to exclusive use and copyright of the “Qianbao” trademark to Wuhan Optics Valley Union for a total consideration of RMB10,000;
- (223) the sale and purchase agreement dated September 13, 2013 entered into among the Company, BVI 3A and Technology Investment HK in relation to the sale of 190,476 shares of HK 3A by Technology Investment HK to BVI 3A at a consideration of RMB215,000,000 and to be satisfied by the issue of 15,997 Shares by the Company;
- (224) the trust deed dated September 13, 2013 executed by the Company and Hengxin PTC in respect of the establishment of a trust for the administration of a trust plan of the Company, details of which are set out in the paragraph headed “D. The Hengxin PTC Trust” in this Appendix;

- (225) the Framework Facilities Agreement dated March 3, 2014 entered into among our Company, Hubei Science & Technology Investment, Energy Conservation Technology Park and Wuhan Financial Harbour Development in respect of provision of loan facilities by our Company and Hubei Science & Technology Investment to Energy Conservation Technology Park and Wuhan Financial Harbour Development through entrusted loan arrangements with third party banks, details of which are set out in the subsection headed “Connected Transactions – Continuing Connected Transactions Exempt from Reporting, Annual Review, Announcement and Independent Shareholders’ Approval Requirements – 3. Loan facilities provided by us to certain non-wholly owned subsidiaries” in this prospectus;

- (226) the equity transfer agreement between Wuhan Optics Valley Union and Shanghai Jingzhao Aoxi Investment Center (上海京兆奧喜投資中心) (“Shanghai Jingzhao Aoxi”) dated March 5, 2014, whereby Shanghai Jingzhao Aoxi agreed to transfer 12% equity interest (an investment amount of RMB12,000,000) in Hefei OVU Development to Wuhan Optics Valley Union at a consideration of RMB12,000,000;

- (227) the deed of non-competition undertakings dated March 14, 2014 entered into by the Controlling Shareholders in favor of our Company, details of which are set out in the subsection headed “Relationship with Controlling Shareholders – Non-competition Undertaking” in this prospectus;

- (228) the deed of indemnity dated March 14, 2014 given by the Controlling Shareholders in favour of our Company (for itself and as trustee for its subsidiaries) in respect of certain tax and litigation indemnities, details of which are set out in the paragraph “E. Other Information – Tax and other Indemnity” in this Appendix;

- (229) the cornerstone investment agreement dated March 14, 2014 entered into among the Company, Sunshine Life Insurance Co., Ltd. and China Merchants Securities (HK) Co., Limited as described in the section headed “Our Cornerstone Investor” in this prospectus; and

- (230) the Hong Kong Underwriting Agreement.

2. Intellectual property rights of our Group

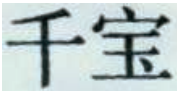
*Trademarks**(a) Trademarks for which registration has been granted*

- (i) As of the Latest Practicable Date, we were the registered owner of and had the right to use the following trademarks in the PRC which we consider to be or may be material to our business:

No.	Trademark	Registration No.	Registered Owner	Class	Valid Period
1.	光谷联合	No. 6881533	Wuhan Optics Valley Union	6	March 7, 2011 to March 6, 2021
2.	光谷联合	No. 6881532	Wuhan Optics Valley Union	19	September 7, 2011 to September 6, 2021
3.	光谷联合	No. 6881530	Wuhan Optics Valley Union	36	April 28, 2012 to April 27, 2022
4.	光谷联合	No. 6881529	Wuhan Optics Valley Union	37	January 28, 2011 to January 27, 2021
5.	 OVU	No.6881279	Wuhan Optics Valley Union	36	June 7, 2010 to June 6, 2020
6.	 丽岛 Lido	No.1475475	Wuhan United Real Estate	37	November 14, 2000 to November 13, 2020
7.	 OVU	No.6881278	Wuhan Optics Valley Union	37	June 7, 2010 to June 6, 2020


No.	Trademark	Registration No.	Registered Owner	Class	Valid Period
8.		No.6881520	Wuhan Optics Valley Union	37	June 7, 2010 to June 6, 2020
9.		No.6881517	Wuhan Optics Valley Union	36	June 7, 2010 to June 6, 2020
10.		No.3575324	Wuhan United Real Estate	43	June 28, 2005 to June 27, 2015

- (ii) As of the Latest Practicable Date, we had the right to use the following trademark in the PRC pursuant to the Trademark Licence Agreement:

No.	Trademark	Registration No.	Registered Owner	Class	Valid Period
1.		No.1197937	Wuhan Qianbao Property*	35	August 7, 2008 to August 6, 2018

- * Pursuant to the Trademark Licence Agreement entered into between Wuhan Qianbao Property and Wuhan Qianbao Media on April 30, 2013, Wuhan Qianbao Media has the right to use the trademark with registered number No.1197937 (the “Registered Trademark”) at a consideration of RMB1,000 from May 1, 2013 to December 31, 2015. As at the Latest Practicable Date, application has been made to transfer the Registered Trademark from Wuhan Qianbao Property to our Group pursuant to a trademark transfer agreement dated August 30, 2013 between Wuhan Qianbao Property and Wuhan Optics Valley Union. It is expected that such transfer will be completed after Listing. Please refer to the section headed “Connected Transactions” in this prospectus for further details.

- (iii) As of the Latest Practicable Date, we were the registered owner of and had the right to use the following trademarks in Hong Kong which we consider to be or may be material to our business:

No.	Trademark	Registration No.	Registered owner	Class	Valid Period
1.	光谷联合	No.302579644	Wuhan Optics Valley Union	6, 19, 35, 36, 37, 41, 42, 43, 45	April 16, 2013 to April 15, 2023
2.		No.302579626	Wuhan Optics Valley Union	6, 19, 35, 36, 37, 41, 42, 43, 45	April 16, 2013 to April 15, 2023

(b) *Trademarks under application*

- (i) As of the Latest Practicable Date, we have also applied for the registration of the following trademarks in the PRC which we consider to be or may be material to our business:

No.	Trademark	Application No.	Applicant	Class	Application Date
1.	研创中心	No.11549021	Wuhan Optics Valley Union	36	September 26, 2012
2.	光谷联合软件园	No.11560681	Wuhan Optics Valley Union	36	September 28, 2012
3.	光谷联合科技城	No.11549049	Wuhan Optics Valley Union	36	September 26, 2012
4.	光谷金融港	No.11860654	Wuhan Optics Valley Union	36	December 7, 2012
5.	光谷金融港	No.11860727	Wuhan Optics Valley Union	37	December 7, 2012

No.	Trademark	Application No.	Applicant	Class	Application Date
6.	光谷软件园	No.11860705	Wuhan Optics Valley Union	36	December 7, 2012
7.	光谷软件园	No.11860760	Wuhan Optics Valley Union	37	December 7, 2012
8.	INNOCENTER	No.11860858	Wuhan Optics Valley Union	36	December 7, 2012
9.	INNOCENTER	No.11860912	Wuhan Optics Valley Union	37	December 7, 2012
10.	丽缘	No.12443179	Wuhan United Real Estate	43	April 17, 2013

(c) *classification of goods for trademark*

The table below sets out the classification of goods or services for trademarks (the detailed classification in relation to the relevant trademarks depends on what is set out in the relevant trademark certificate and may differ from the list below):

Class number	Goods or services
6	Common metals and their alloys; metal building materials; transportable buildings of metal; materials of metal for railway tracks; non-electric cables and wires of common metal; ironmongery, small items of metal hardware; pipes and tubes of metal; safes; goods of common metal not included in other classes; ores.
19	Building materials (non-metallic); non-metallic rigid pipes for building; asphalt, pitch and bitumen; non-metallic transportable buildings; monuments, not of metal.
35	Advertising; business management; business administration; office functions.
36	Insurance; financial affairs; monetary affairs; real estate affairs.
37	Building construction; repair; installation services.
41	Education; providing of training; entertainment; sporting and cultural activities.

Class number	Goods or services
42	Scientific and technological services and research and design relating thereto; industrial analysis and research services; design and development of computer hardware and software.
43	Services for providing food and drink; temporary accommodation.
45	Legal services; security services for the protection of property and individuals; personal and social services rendered by others to meet the needs of individuals.

Domain Names

As of the Latest Practicable Date, we have registered the following domain names:

Domain Name	Registrant	Expiry Date
<u>www.ovuni.com</u>	Wuhan Optics Valley Union	June 18, 2016
<u>www.ovuni.com.cn</u>	Wuhan Optics Valley Union	July 10, 2016

C. FURTHER INFORMATION ABOUT OUR DIRECTORS AND SUBSTANTIAL SHAREHOLDERS

1. Directors

(a) Disclosure of interest – interests and short positions of our Directors and the chief executive of our Company in the Shares, underlying Shares and debentures of our Company and its associated corporations

Immediately following completion of the Global Offering and the Capitalization Issue, without taking into account any Shares which may be issued pursuant to the exercise of the Over-allotment Option, the interest or short position of our Directors or chief executives of our Company in the Shares, underlying Shares and debentures of our Company or its associated corporations (within the meaning of Part XV of the SFO) which will be required to be notified to our Company and the Hong Kong Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interest or short positions which they were taken or deemed to have under such provisions of the SFO) or which will be required, pursuant to section 352 of the SFO, to be entered in the register referred to therein, or which will be required to be notified to the Company and the Hong Kong Stock Exchange, pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers, once the Shares are listed, are as follows:

Interests in our Company

Name of Director	Nature of interest	Number of Shares	Approximate percentage of shareholding
Mr. Huang Liping ⁽¹⁾	Interest in controlled corporation	2,228,070,000	55.702%
Mr. Hu Bin	Beneficiary of a trust	70,320,000	1.758%
Ms. Chen Huifen	Beneficiary of a trust	10,950,000	0.274%

Note:

- (1) Mr. Huang Liping holds 100% equity interests in each of AAA Finance and Lidao BVI. Under the SFO, Mr. Huang Liping is deemed to be interested in the 1,787,700,000 Shares held by AAA Finance and 120,000,000 Shares held by Lidao BVI. Mr. Huang Liping is also the sole shareholder of Hengxin PTC. Under the SFO, Mr. Huang Liping is also deemed to be interested in the 320,370,000 Shares held by Hengxin PTC.

(b) Particulars of service contracts

Each of our executive Directors has entered into a service contract with our Company for a term of three years commencing from March 11, 2014, which may be terminated by not less than one month's notice in writing served by either party on the other.

Each of our non-executive Directors has entered into a letter of appointment with our Company for a term of three years commencing from March 11, 2014, and each of our independent non-executive Directors has entered into a letter of appointment with our Company for a term of three years commencing from the Listing Date.

(c) Directors' remuneration

An aggregate of approximately RMB5.55 million was paid to our Directors as remuneration for the year ended December 31, 2013 (including fees, salaries, contribution to pension schemes, housing allowances, other allowances and benefits-in-kind and discretionary bonuses).

Our independent non-executive Directors have been appointed for a term of three years. Our Company intends to pay a director's fee of HK\$300,000 or RMB200,000 per annum to each of the independent non-executive Directors.

Under the arrangement currently in force, the aggregate amount of remuneration payable by our Group to our Directors for the year ending December 31, 2014 will be approximately RMB6.03 million.

There was no arrangement under which a Director has waived or agreed to waive any emoluments for each of the three financial years immediately preceding the issue of this prospectus.

Further details of the terms of the above service contracts are set forth in the paragraph headed "Particulars of service contracts" in the subsection headed "Directors" in this Appendix.

2. Substantial Shareholders

- (a) So far as our Directors are aware, immediately following the completion of the Global Offering and the Capitalization Issue (but without taking into account any Shares which may be issued pursuant to the exercise of the Over-allotment Option), the following persons (other than our Directors and chief executive of our Company) will have or be deemed or taken to have an interest and/or short position in the Shares or the underlying Shares which would fall to be disclosed under the provisions of Division 2 and 3 of Part XV of the SFO:

Name of shareholder	Nature of interest	Shares held immediately following the completion of the Global Offering (assuming the Over-allotment Option is not exercised) ⁽¹⁾	
		Number	Percentage
AAA Finance ⁽²⁾	Beneficial owner	1,787,700,000	44.693%
Technology Investment HK ⁽³⁾	Beneficial owner	479,910,000	11.998%
Hubei Science & Technology Investment ⁽³⁾	Interest in controlled corporation	479,910,000	11.998%
Hengxin PTC ⁽²⁾	Trustee	320,370,000	8.009%
Qianbao BVI ⁽⁴⁾	Beneficial owner	292,020,000	7.301%
Mr. Tse Shing Ming ⁽⁴⁾	Interest in controlled corporation	292,020,000	7.301%
Sunshine Life Insurance Co., Ltd. ⁽⁵⁾	Beneficial owner	280,000,000	7%
Sumshin Insurance Group Cooperation Limited ⁽⁵⁾	Interest in controlled cooperation	280,000,000	7%

Notes:

- (1) All the above Shares are held in long position (as defined under Part XV of the SFO).
- (2) Mr. Huang Liping holds 100% equity interests in each of AAA Finance and Lidao BVI. Under the SFO, Mr. Huang Liping is deemed to be interested in the 1,787,700,000 Shares held by AAA Finance and 120,000,000 Shares held by Lidao BVI. Mr. Huang Liping is also the sole shareholder of Hengxin PTC. Under the SFO, Mr. Huang Liping is also deemed to be interested in the 320,370,000 Shares held by Hengxin PTC.
- (3) Hubei Science & Technology Investment holds 100% equity interests in Technology Investment HK. Under the SFO, Hubei Science & Technology Investment is deemed to be interested in all the Shares held by Technology Investment HK.
- (4) Mr. Tse Shing Ming holds 100% equity interests in Qianbao BVI. Under the SFO, Mr. Tse is deemed to be interested in all the Shares held by Qianbao BVI.

- (5) Sunshine Life Insurance Co., Ltd. (“Sunshine Life”) has agreed to subscribe for 280,000,000 Shares under the Global Offering as a cornerstone investor. Sunshine Life is a subsidiary of Sunshine Insurance Group Corporation Limited (“Sunshine Group”) and therefore Sunshine Group is deemed to be interested in the 280,000,000 Shares held by Sunshine Life under the SFO.

- (b) As of the Latest Practicable Date, so far as is known to our Directors, the following persons were interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any member of our Group or had option in respect of such capital:

Name of Shareholder	Name of member of our Group	Approximate percentage of shareholding
Hubei Science & Technology Investment Group Co., Ltd. (湖北省科技投資集團有限公司)	Wuhan Optics Valley Energy Conservation Technology Park Co., Ltd. (武漢光谷節能科技園有限公司)	30%
	Wuhan Financial Harbour Development Co., Ltd. (武漢金融港開發有限公司)	30%
Wuhan High-tech Thermal Power Co., Ltd. (武漢高新熱電股份有限公司)	Wuhan Optics Valley Energy Conservation Technology Co., Ltd. (武漢光谷節能技術有限公司)	20%
Tianjin Meitong Development Co., Ltd. (天津美通發展有限公司)	Wuhan Mason Property Co., Ltd. (武漢美生置業有限公司)	50%
Wuhan East Lake High Technology	Wuhan Xuefu Property Co., Ltd. (武漢學府房地產有限公司)	49%
Hubei High-tech Industrial Investment Co., Ltd. (湖北省高新技術產業投資有限公司)	Hubei Technology Enterprise Accelerator Co., Ltd. (湖北科技企業加速器有限公司)	13%
Wuhan Yingruizhi Management Consulting Co., Ltd. (武漢盈瑞智管理顧問有限公司)	Wuhan Yinxun Human Resources Service Co., Ltd. (武漢銀訓人力資源服務有限公司)	49%

3. Agency fees or commissions received

Save as disclosed in this prospectus, no commissions, discounts, brokerages or other special terms were granted within the two years preceding the date of this prospectus in connection with the issue or sale of any capital of any member of our Group.

4. Disclaimers

Save as disclosed herein:

- (a) none of our Directors or the chief executive of our Company has any interest or short position in the Shares, underlying Shares or debentures of our Company or any of its associated corporation (within the meaning of the SFO) which will have to be notified to our Company and the Hong Kong Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO or which will be required, pursuant to section 352 of the SFO, to be entered in the register referred to therein, or which will be required to be notified to our Company and the Hong Kong Stock Exchange pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers once the Shares are listed;
- (b) none of our Directors or experts referred to under the heading “Consents of experts” in this Appendix has any direct or indirect interest in the promotion of our Company, or in any assets which have within the two years immediately preceding the date of this prospectus been acquired or disposed of by or leased to any member of our Group, or are proposed to be acquired or disposed of by or leased to any member of our Group;
- (c) none of our Directors is materially interested in any contract or arrangement subsisting at the date of this prospectus which is significant in relation to the business of our Group taken as a whole;
- (d) none of our Directors has any existing or proposed service contracts with any member of our Group (excluding contracts expiring or determinable by the employer within one year without payment of compensation (other than statutory compensation));
- (e) taking no account of Shares which may be taken up under the Global Offering, none of our Directors knows of any person (not being a Director or chief executive of our Company) who will, immediately following completion of the Global Offering, have an interest or short position in the Shares or underlying Shares of our Company which would fall to be disclosed to our Company under the provisions of Divisions 2 and 3 of Part XV of SFO or be interested, directly or indirectly, in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any member of our Group; and
- (f) so far as is known to our Directors, none of our Directors, their respective associates (as defined under the Hong Kong Listing Rules) or our Shareholders who are interested in more than 5% of the issued share capital of our Company has any interests in the five largest customers or the five largest suppliers of our Group.

D. THE HENGXIN PTC TRUST

The principal terms of the trust plan adopted by us on September 13, 2013 (as amended by the administration committee pursuant to the terms of the trust plan on March 11, 2014) under a trust we established on September 13, 2013 for the benefit of certain Shareholders (the “Hengxin PTC Trust Plan”) are set out below:

- (a) The Hengxin PTC Trust Plan has a term of 10 years from the date of adoption.
- (b) The targets of the Hengxin PTC Trust Plan are 104 individuals (“104 Individual Shareholders”, each an “Individual Shareholder”) who were the original equity holders of Wuhan Optics Valley Union at the time of adoption of the Hengxin PTC Trust Plan.
- (c) The trust was established by the Company pursuant to a trust deed with Hengxin PTC as trustee. Hengxin PTC holds the Shares on behalf of and for the benefit of 104 Individual Shareholders as beneficiaries.
- (d) The 104 Individual Shareholders’ interests in the Shares are the same as their respective interests in Wuhan Optics Valley Union.
- (e) The interests in the Shares may be disposed of any time after the twelve-month lock-up period after the Listing.
- (f) All the disposals must comply with the requirements under the Hong Kong Listing Rules and the Securities and Futures Ordinance, including but not limited to the requirements on insider dealing.
- (g) In the event of incapacitation or death of an Individual Shareholder:
 - i. the interest in the Shares held remains unchanged or inherited by his/her estate or legal personal representative;
 - ii. upon agreement between the Company and the Individual Shareholder or his/her legal personal representative, the relevant interest in the Shares shall be disposed of by Hengxin PTC according to the relevant instruction; or
 - iii. the Board may determine on the ways to handle such interest in the share at its discretion in accordance with the Hong Kong Listing Rules and applicable laws and regulatory requirements.
- (h) Hengxin PTC and 104 Individual Shareholders shall not exercise the voting rights in respect of their respective holding and interests in the Shares at all general meetings of the Company, but shall enjoy all dividends and distributions payable by our Company (deducting any related taxes and expenses) in proportion to their respective interest in the Shares.

- (i) A scheme management committee (the “Scheme Management Committee”) comprising of 5 members (including 2 senior management, 1 financial personnel, 1 legal personnel and 1 employee representative from the Group) will be set up to handle administrative matters of the Hengxin PTC Trust.
- (j) The Hengxin PTC Trust Plan shall be subject to termination at the earliest of the followings:
 - i. the tenth anniversary of the date of adoption;
 - ii. the date of early termination as determined by the Board, without prejudice to the existing rights of the Individual Shareholders as specified in the Hengxin PTC Trust Plan.
- (k) After termination of the Hengxin PTC Trust Plan:
 - i. the Shares remain under the trust will be sold by the trustee within 30 working days upon its receipt of a termination notice (during which period the trading of the shares is ongoing) (or a longer period as decided by the Scheme Management Committee);
 - ii. the net proceeds from the sale as described in (i) above and the accrued dividend remained under the trust as required by the trust deed (after deduction of all disposal cost, liabilities and fees as required by the trust deed) will be remitted to the Company after such sale. For the avoidance of suspicion, the trustee may not transfer any share to the Company and the Company may not hold this type of shares (except for the interest income from the sale proceeds of this type of shares according to the requirements in (i) above).

E. OTHER INFORMATION

1. Estate Duty

Our Directors have been advised that no material liability for estate duty is likely to fall on our Company or any of our subsidiaries.

2. Tax and other indemnity

The Controlling Shareholders have entered into a deed of indemnity in favour of our Company (being a material contract referred to in the paragraph “B. Further Information About Our Business – 1. Summary of material contracts” in this Appendix) to provide the indemnities on a joint and several basis in respect of, among other matters, taxation resulting from profits or gains earned, accrued or received, as well as any penalties imposed due to non-compliance of any member of our Group with applicable laws and regulations on or before the date when the Global Offering becomes unconditional.

3. Litigation

As of the Latest Practicable Date, save as disclosed in “Business – Legal Proceedings” in this prospectus, so far as our Directors are aware, no litigation or claim of material importance (to the Group’s financial condition or results of operation) is pending or threatened by or against any member of our Group.

4. Sponsor

The Sponsor has made an application on our behalf to the Listing Committee of the Hong Kong Stock Exchange for a listing of, and permission to deal in, the Shares in issue, the Shares to be issued pursuant to the Capitalization Issue and the Shares to be issued as mentioned in this prospectus (including any Shares which may fall to be issued pursuant to the exercise of the Over-allotment Option).

5. Preliminary Expenses

Our preliminary expenses are estimated to be approximately US\$5,000 and are payable by our Company.

6. Promoter

We do not have any promoter. Save as disclosed in this prospectus, within the two years immediately preceding the date of this prospectus, no cash, securities or other benefit has been paid, allotted or given nor are any proposed to be paid, allotted or given to any promoters in connection with the Global Offering and the related transactions described in this prospectus.

7. Taxation of holders of Shares**(a) Hong Kong**

The sale, purchase and transfer of Shares registered with our Hong Kong branch register of members will be subject to Hong Kong stamp duty. The current rate charged on each of the purchaser and seller is 0.1% of the consideration of, if higher, of the fair value of the Shares being sold or transferred. Profits from dealings in the Shares arising in or derived from Hong Kong may also be subject to Hong Kong profits tax. The Revenue (Abolition of Estate Duty) Ordinance 2005 came into effect on February 11, 2006 in Hong Kong. No Hong Kong estate duty is payable and no estate duty clearance papers are needed for a grant of representation in respect of holders of Shares whose death occurs on or after February 11, 2006.

(b) Cayman Islands

Under present Cayman Islands law, there is no stamp duty payable in the Cayman Islands on transfers of shares of Cayman Islands companies save for those which hold interest in land in the Cayman Islands.

(c) Consultation with professional advisors

Intending holders of the Shares are recommended to consult their professional advisors if they are in any doubt as to the taxation implications of subscribing for, purchasing, holding or disposing of or dealing in the Shares. It is emphasized that none of our Company, our Directors or the other parties involved in the Global Offering will accept responsibility for any tax effect on, or liabilities of, holders of Shares resulting from their subscription for, purchase, holding or disposal of or dealing in the Shares or exercise of any rights attaching to them.

8. Qualification of Experts

The following are the qualifications of the experts who have given opinion or advice which are contained in this prospectus:

Name	Qualifications
BNP Paribas Securities (Asia) Limited	Registered institution under the SFO to conduct type 1 (dealing in securities), type 2 (dealing in future contract), type 4 (advising on securities), type 6 (advising on corporate finance) and type 7 (providing automated trading services) of regulated activities under the SFO
KPMG	Certified Public Accountants
Appleby	Cayman Islands legal advisor to our Company
Jingtian & Gongcheng	PRC legal advisor to our Company
Savills Valuation and Professional Services Limited	Property valuer and industry consultant
Savills Real Estate Valuation (Beijing) Company Limited	Industry advisor
George T.Y. Hui (許大任)	Barrister-at-law in Hong Kong

9. Consents of Experts

Each of BNP Paribas Securities (Asia) Limited, KPMG, Appleby, Jingtian & Gongcheng, Savills Valuation and Professional Services Limited, Savills Real Estate Valuation (Beijing) Company Limited and George T.Y. Hui has given and has not withdrawn its/his consent to the issue of this prospectus with the inclusion of its/his report and/or letter and/or summary of values and/or valuation certificates and/or legal opinion (as the case may be) and references to its/his name included herein in the form and context in which it respectively appears.

None of the experts named above has any shareholding interest in our Company or any of our subsidiaries or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in our Company or any of our subsidiaries.

10. Bilingual Prospectus

The English language and Chinese language versions of this prospectus are being published separately in reliance on the exemption provided in section 4 of the Companies Ordinance (Exemption of Companies and Prospectus from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong).

11. Binding Effect

This prospectus shall have the effect, if an application is made in pursuance hereof, of rendering all persons concerned bound by all of the provisions (other than the penal provisions) of sections 44A and 44B of the Companies (Winding Up and Miscellaneous Provisions) Ordinance so far as applicable.

12. Miscellaneous

- (a) Save as disclosed in this prospectus, within the two years immediately preceding the date of this prospectus:
 - (i) no share or loan capital of our Company or any of our subsidiaries has been issued or agreed to be issued or is proposed to be fully or partly paid either for cash or a consideration other than cash;
 - (ii) no share or loan capital of our Company or any of our subsidiaries is under option or is agreed conditionally or unconditionally to be put under option;
 - (iii) no commissions, discounts, brokerages or other special terms have been granted or agreed to be granted in connection with the issue or sale of any share or loan capital of our Company or any of our subsidiaries;
 - (iv) no commission has been paid or is payable for subscription, agreeing to subscribe, procuring subscription or agreeing to procure subscription of any share in our Company or any of our subsidiaries;
- (b) save as disclosed in this prospectus, there are no founder, management or deferred shares nor any debentures in our Company or any of our subsidiaries;
- (c) save as disclosed in this prospectus, none of the persons named in the sub-paragraph headed “Consents of experts” in this Appendix is interested beneficially or otherwise in any shares of any member of our Group or has any right or option (whether legally enforceable or not) to subscribe for or nominate persons to subscribe for any securities in any member of our Group;
- (d) our Directors confirm that there has been no material adverse change in the financial or trading position of our Group since September 30, 2013 (being the date to which the latest audited consolidated financial statements of our Group were made up);

- (e) there has not been any interruption in the business of our Group which may have or has had a significant effect on the financial position of our Group in the 12 months preceding the date of this prospectus;
- (f) the register of members of our Company will be maintained in Hong Kong by Computershare Hong Kong Investor Service Limited. All transfer and other documents of title of the Shares must be lodged for registration with and registered by our share registrar in Hong Kong. All necessary arrangements have been made to enable the Shares to be admitted to CCASS;
- (g) no company within our Group is presently listed on any stock exchange or traded on any trading system; and
- (h) save as disclosed in this prospectus, none of the Company or any of its subsidiaries has any outstanding convertible debt securities or debentures.