

**1. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES**

The documents attached to a copy of this prospectus and delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) copies of each of the **WHITE**, **YELLOW** and **GREEN** Application Forms;
- (b) a copy of each of the material contracts referred to in the subsection headed “Statutory and General Information – B. Further Information About Our Business – 1. Summary of Material Contracts” in Appendix VII to this prospectus; and
- (c) the written consents referred to in the subsection headed “Statutory and General Information – E. Other Information – 9. Consents of Experts” in Appendix VII to this prospectus.

**2. DOCUMENTS AVAILABLE FOR INSPECTION**

Copies of the following documents will be available for inspection at the offices of Paul Hastings on 22nd Floor, Bank of China Tower, 1 Garden Road, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this prospectus:

- (a) the Memorandum and Articles of Association of our Company;
- (b) the audited consolidated financial statements of our Group for each of the years ended December 31, 2010, 2011 and 2012 and the nine months ended September 30, 2013;
- (c) the Accountants’ Report prepared by KPMG, the text of which is set out in Appendix I to this prospectus;
- (d) the report issued by KPMG relating to our unaudited pro forma financial information, the text of which is set out in Appendix II to this prospectus;
- (e) the letter, summary of valuations and valuation certificates relating to the property interests of our Group prepared by Savills Valuation, the texts of which are set out in Appendix IV to this prospectus;
- (f) the legal opinions issued by Jingtian & Gongcheng, our PRC legal advisors, in respect of certain aspects of our Group and the property interests of our Group;
- (g) the letter of advice prepared by Appleby, our legal advisors as to the law of the Cayman Islands, summarizing certain aspects of the Cayman Islands company law referred to in Appendix VI to this prospectus;
- (h) the legal opinion issued by the Barrister as to Hong Kong law relating to the acquisition of 45.0% equity interests in Wuhan United Real Estate from Chase Pearl Investments Limited (開寶投資有限公司) by HK 3A;

- (i) the material contracts referred to in the subsection headed “Statutory and General Information – B. Further Information About Our Business – 1. Summary of Material Contracts” in Appendix VII to this prospectus;
- (j) the written consents referred to in the subsection headed “Statutory and General Information – E. Other Information – 9. Consents of Experts” in Appendix VII to this prospectus;
- (k) the service contracts entered into between the Company and each of the executive Directors and the letters of appointment entered into between the Company and each of the non-executive Directors and independent non-executive Directors referred to in the subsection headed “Statutory and General Information – C. Further Information about Our Directors and Substantial Shareholders – 1. Directors – (b) Particulars of service contracts” in Appendix VII to this prospectus; and
- (l) the Cayman Islands Companies Law.