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*This announcement is for information purposes only and does not constitute an invitation or offer to sell, acquire, purchase or subscribe for securities. Potential investors should read the prospectus dated March 18, 2014 (the “**Prospectus**”) issued by Optics Valley Union Holding Company Limited (the “**Company**”) for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the Offer Shares.*

*This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. Securities may not be offered or sold in the United States except pursuant to registration or an exemption from registration requirements under the United States Securities Act of 1933, as amended (the “**U.S. Securities Act**”). The Offer Shares have not been, and will not be, registered under the U.S. Securities Act or any state securities laws of the United States. There will not and it is not currently intended for there to be any public offering of securities of the Company in the United States.*

*In connection with the Global Offering, BNP Paribas Securities (Asia) Limited, as stabilizing manager (the “**Stabilizing Manager**”), its affiliates or any person acting for it, on behalf of the Underwriters, may over-allocate Shares or effect any other transactions with a view to stabilizing or maintaining the market price of the Shares at a level higher than that which might otherwise prevail in the open market for a limited period beginning on the Listing Date and expected to end on the 30th day after the last day for lodging of applications under the Hong Kong Public Offering. However, there is no obligation on the Stabilizing Manager, its affiliates or any person acting for it to conduct any such stabilizing action, which, if commenced, will be done at the sole and absolute discretion of the Stabilizing Manager and may be discontinued at any time. Such stabilization action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules, as amended, made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong). Such stabilization action, if commenced, will be conducted at the absolute discretion of the Stabilizing Manager, its affiliates or any person acting for it and may be discontinued at any time, and is required to be brought to an end on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. The details of the intended stabilization and how it will be regulated under the Securities and Futures Ordinance are set out in the section headed “Structure of the Global Offering” in the Prospectus.*

Potential investors should be aware that stabilizing action cannot be taken to support the price of the Shares for longer than the stabilization period which will begin on the Listing Date and is expected to expire on the 30th day after the last day for lodging applications under the Hong Kong Public Offering. After this date, no further stabilizing action may be taken, and demand for the Shares and the price of the Shares could fall.

Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the Prospectus.



Optics Valley Union Holding Company Limited
光谷聯合控股有限公司

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	:	1,000,000,000 Shares (subject to adjustment and the Over-allotment Option)
Number of Hong Kong Public Offer Shares	:	100,000,000 Shares (subject to adjustment)
Number of International Offer Shares	:	900,000,000 Shares (subject to adjustment and the Over-allotment Option)
Maximum Offer Price	:	HK\$1.09 per Offer Share plus a brokerage of 1.0%, an SFC transaction levy of 0.003% and a Hong Kong Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)
Nominal value	:	HK\$0.10 per Share
Stock code	:	798

Sole Sponsor



Joint Global Coordinators



Joint Bookrunners and Joint Lead Managers



Application has been made by the Company to the Listing Committee for the granting of the approval for listing of, and permission to deal in, the Shares in issue and to be issued pursuant to the Global Offering (including any additional Shares which may be made available or issued pursuant to the Capitalization Issue and the exercise of the Over-allotment Option). The Global Offering comprises the Hong Kong Public Offering of initially 100,000,000 Shares (subject to adjustment), representing 10% of the total number of Shares initially being offered in the Global Offering, and the International Offering of initially 900,000,000 Shares (subject to adjustment and Over-allotment Option), representing 90% of the total number of Shares initially being offered in the Global Offering. In connection with the Global Offering, the Company is expected to grant the Over-allotment Option to the International Underwriters, which is exercisable by the Joint Global Coordinators on behalf of the International Underwriters, to require the Company to allot and issue up to 150,000,000 additional Shares, representing 15% of the maximum number of Offer Shares initially available under the Global Offering, at the Offer Price to cover over-allocations in the International Offering, if any.

Subject to the granting of the approval for the listing of, and permission to deal in, the Shares in issue and to be issued as described in the Prospectus on the Hong Kong Stock Exchange, as well as compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the Listing Date, or such other date as may be determined by HKSCC. All activities under CCASS are subject to the General Rules of CCASS and the CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made for the Offer Shares to be admitted into CCASS. Settlement of transactions between participants of the Hong Kong Stock Exchange is required to take place in CCASS on the second business day after any trading day.

Assuming the Global Offering becomes unconditional at or before 8:00 a.m. in Hong Kong on Friday, March 28, 2014, it is expected that dealings in the Shares on the Hong Kong Stock Exchange will commence at 9:00 a.m. on Friday, March 28, 2014. In the event that the Over-allotment Option is exercised, an announcement will be made on the Company's website at www.ovuni.com and the website of the Hong Kong Stock Exchange at www.hkexnews.hk.

The Offer Price will not be more than HK\$1.09 per Offer Share and is expected to be not less than HK\$0.83 per Offer Share. Applicants for the Hong Kong Public Offer Shares are required to pay, on application, the maximum Offer Price of HK\$1.09 per Offer Share together with a brokerage of 1.0%, an SFC transaction levy of 0.003% and a Hong Kong Stock Exchange trading fee of 0.005%, subject to refund if the Offer Price as finally determined is less than HK\$1.09 per Offer Share.

Applications for the Hong Kong Public Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus and the Application Forms. Applicants who wish the Hong Kong Public Offer Shares to be issued in their own names should (i) complete and sign the **WHITE** Application Forms; or (ii) submit applications online through the designated website of the **White Form eIPO** service provider at www.eipo.com.hk under the **White Form eIPO** service. Applicants who wish to have the Hong Kong Public Offer Shares issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants should (i) complete and sign the **YELLOW** Application Forms; or (ii) give **electronic application instructions** to HKSCC via CCASS.

Copies of the Prospectus, together with the **WHITE** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Tuesday, March 18, 2014 until 12:00 noon on Friday, March 21, 2014 from:

(1) any of the following addresses of the Joint Bookrunners:

BNP Paribas Securities (Asia) Limited
62/F, Two International Finance Center
8 Finance Street, Central
Hong Kong

China Merchants Securities (HK) Co., Limited
48/F, One Exchange Square
Central
Hong Kong

Haitong International Securities Company Limited
22/F, Li Po Chun Chambers
189 Des Voeux Road Central
Hong Kong

GF Securities (Hong Kong) Brokerage Limited
29-30/F, Li Po Chun Chambers
189 Des Voeux Road Central
Hong Kong

Changjiang Securities Brokerage (HK) Limited
Suite 1908, 19/F, Cosco Tower
183 Queen's Road Central
Central
Hong Kong

CCB International Capital Limited
12/F, CCB Tower
3 Connaught Road Central
Central
Hong Kong

ABCI Capital Limited
Room 701, 7/F, One Pacific Place
88 Queensway
Hong Kong

(2) any of the following branches of the receiving banks:

(a) Standard Chartered Bank (Hong Kong) Limited

	Branch Name	Address
Hong Kong Island	88 Des Voeux Road Branch	88 Des Voeux Road Central, Central
	Quarry Bay Branch	G/F, Westlands Gardens 1027 King's Road, Quarry Bay
Kowloon	Kwun Tong Hoi Yuen Road Branch	G/F, Fook Cheong Building No. 63 Hoi Yuen Road Kwun Tong, Kowloon
	Mongkok Branch	Shop B, G/F, 1/F & 2/F 617-623 Nathan Road, Mongkok
	Tsimshatsui Branch	G/F, 8A-10 Granville Road, Tsimshatsui
New Territories	New Town Plaza Branch	Shop 215, 222 & 223, Phase 1 New Town Plaza, Shatin

(b) Bank of Communications Co., Ltd. Hong Kong Branch

	Branch Name	Address
Hong Kong Island	Hong Kong Branch	20 Pedder Street, Central
	North Point Sub-Branch	442-444 King's Road, North Point
Kowloon	Jordan Road Sub-Branch	1/F., Booman Building 37U Jordan Road
New Territories	Sheung Shui Sub-Branch	Shops 1010-1014, G/F. Sheung Shui Centre Shopping Arcade Sheung Shui
	Tiu Keng Leng Sub-branch	Unit L2-064 & 065 Metro Town Shopping Mall 8 King Ling Road, Tiu Keng Leng

(c) Wing Lung Bank Limited

	Branch Name	Address
Hong Kong Island	Head Office	45 Des Voeux Road Central
	Johnston Road Branch	118 Johnston Road
Kowloon	Lam Tin Sceneway Plaza Branch	Shop 59, 3/F Sceneway Plaza 8 Sceneway Road, Lam Tin
New Territories	Tsuen Wan Branch	251 Sha Tsui Road
	Yuen Long Branch	37 On Ning Road

Copies of the Prospectus, together with the **YELLOW** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Tuesday, March 18, 2014 until 12:00 noon on Friday, March 21, 2014 from:

- (1) the **Depository Counter of HKSCC** at 2nd Floor, Infinitus Plaza, 199 Des Voeux Road Central, Hong Kong; or
- (2) your stockbroker.

Applicants applying by using the **White Form eIPO** service may submit their applications to **White Form eIPO** service provider through the designated website at www.eipo.com.hk from 9:00 a.m. on Tuesday, March 18, 2014 until 11:30 a.m. on Friday, March 21, 2014 (24 hours daily, except on the last application day) or such later date as described in the section headed “How to Apply for Hong Kong Public Offer Shares – 10. Effect of bad weather conditions on the opening of the application lists” in the Prospectus.

CCASS Participants can input **electronic application instructions** from 9:00 a.m. on Tuesday, March 18, 2014 until 12:00 noon on Friday, March 21, 2014. The application lists will open from 11:45 a.m. to 12:00 noon on Friday, March 21, 2014 (or such later date as described in the section headed “How to Apply for Hong Kong Public Offer Shares – 10. Effect of bad weather conditions on the opening of the application lists” in the Prospectus).

Please refer to the sections headed “Structure of the Global Offering” and “How to Apply for Hong Kong Public Offer Shares” in the Prospectus for details of the conditions and procedures of the Hong Kong Public Offering.

The Company expects to publish an announcement on the final Offer Price, the indication of the levels of interest in the International Offering, the level of application in the Hong Kong Public Offering and the basis of allotment under the Hong Kong Public Offering on Thursday, March 27, 2014 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese), on the Company’s website at www.ovuni.com and the website of the Hong Kong Stock Exchange at www.hkexnews.hk.

Results of allocations in the Hong Kong Public Offering (with successful applicants’ identification document numbers, where appropriate) and the number of Hong Kong Offer Shares successfully applied for, will be made available at the times and dates and in the manner as described in the section headed “How to Apply for Hong Kong Public Offer Shares – 11. Publication of Results” in the Prospectus.

The Company will not issue temporary documents of title or receipt for application monies paid. Share certificates will only become valid documents of title at 8:00 a.m. on Friday, March 28, 2014 provided that the Global Offering has become unconditional in all respects and neither of the Underwriting Agreements has been terminated in accordance with its terms.

Dealings in the Shares on the Hong Kong Stock Exchange are expected to commence at 9:00 a.m. on Friday, March 28, 2014. The Shares will be traded in board lots of 4,000 Shares and the stock code of the Company is 798.

By Order of the Board
Optics Valley Union Holding Company Limited
Huang Liping
Chairman

Hong Kong, Tuesday, March 18, 2014

As of the date of this announcement, our executive Directors are Mr. Huang Liping, Mr. Hu Bin and Ms. Chen Huifen; our non-executive Directors are Mr. Lu Jun and Ms. Shu Chunping and our proposed independent non-executive Directors with effect from the Listing Date are Mr. Qi Min, Mr. Leung Man Kit and Ms. Zhang Shuqin.

Please also refer to the published version of this announcement in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese).