

SUBSTANTIAL SHAREHOLDERS

Immediately following completion of the Global Offering (assuming the Over-allotment Option is not exercised), our total issued share capital will comprise 7,972,029,553 Domestic Shares and 3,023,570,000 H Shares (including 274,870,000 H Shares to be converted from Domestic Shares and transferred to the NSSF pursuant to the relevant PRC regulations relating to reduction of State-owned Shares), representing approximately 72.5% and 27.5% of the total issued share capital of our Bank, respectively. If the Over-allotment Option is exercised in full, our total issued share capital will comprise 7,930,799,553 Domestic Shares and 3,477,100,000 H Shares (including 316,100,000 H Shares to be converted from Domestic Shares and transferred to the NSSF pursuant to the relevant PRC regulations relating to reduction of State-owned Shares), representing approximately 69.52% and 30.48% of the total issued share capital of our Bank, respectively.

So far as the Directors are aware, immediately following completion of the Global Offering, the following persons will have interests or short positions in our shares or relevant shares which would be required to be disclosed to us and the Hong Kong Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or, directly or indirectly, be interested in 10% or more of the nominal value of any class of our share capital which carries voting power at general meetings:

Name of Shareholder	Immediately after completion of the Global Offering (assuming the Over-allotment Option is not exercised)		Immediately after completion of the Global Offering (assuming the Over-allotment Option is exercised in full)	
	Number of Shares	Approximate percentage of total issued share capital (%)	Number of Shares	Approximate percentage of total issued share capital (%)
Harbin Economic Development	2,160,507,748 Domestic Shares	19.65	2,119,917,272 Domestic Shares	18.58
Harbin Kechuang Xingye Investment Company Limited (哈爾濱科創興業投資有限公司)	720,262,554 Domestic Shares	6.55	720,262,554 Domestic Shares	6.31
Tianjin Wenhua Tianhai Industrial Company Limited (天津文華天海實業有限公司)	720,262,554 Domestic Shares	6.55	720,262,554 Domestic Shares	6.31
Baotou Ronghui Trading Company Limited (包頭市榮慧貿易有限責任公司)	720,262,554 Domestic Shares	6.55	720,262,554 Domestic Shares	6.31
Hangzhou Jiela Trading Company Limited (杭州杰拉貿易有限公司)	720,262,554 Domestic Shares	6.55	720,262,554 Domestic Shares	6.31
Jinan Kangze Commercial and Trading Company Limited (濟南康澤商貿有限公司)	720,262,554 Domestic Shares	6.55	720,262,554 Domestic Shares	6.31
Tan Ran (譚燃)	720,262,554 Domestic Shares	6.55	720,262,554 Domestic Shares	6.31
Zhang Yanyong (張衍勇)	720,262,554 Domestic Shares	6.55	720,262,554 Domestic Shares	6.31
Heilongjiang Keruan Software Technologies Company Limited (黑龍江科軟軟件科技有限公司)	719,816,019 Domestic Shares	6.55	719,816,019 Domestic Shares	6.31

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	Number of Shares	Approximate percentage of total issued share capital (%)	Number of Shares	Approximate percentage of total issued share capital (%)
Dalian Yujiixin Technology Company Limited (大連宇嘉信科技有限公司)	719,816,019 Domestic Shares	6.55	719,816,019 Domestic Shares	6.31
Liao Yifeng (梁乙峰)	719,816,019 Domestic Shares	6.55	719,816,019 Domestic Shares	6.31
Diao Xiaoxi (刁小熙)	719,816,019 Domestic Shares	6.55	719,816,019 Domestic Shares	6.31
Heilongjian Xinyongsheng Trading Company Limited (黑龍江鑫永勝商貿有限公司)	639,804,806 Domestic Shares	5.82	639,804,806 Domestic Shares	5.61
Beijing Chengxinfenghui Technology and Trading Company Limited (北京誠信豐滙科貿有限公司)	639,804,806 Domestic Shares	5.82	639,804,806 Domestic Shares	5.61
Liu Kun (劉坤)	639,804,806 Domestic Shares	5.82	639,804,806 Domestic Shares	5.61
Zhao Yonghe (趙永和)	639,804,806 Domestic Shares	5.82	639,804,806 Domestic Shares	5.61
Heilongjiang Tiandi Yuanyuan Network Technology Company Limited (黑龍江天地源遠網絡科技有限公司)	572,253,048 Domestic Shares	5.20	572,253,048 Domestic Shares	5.02
Beijing Huifutong International Investment Company Limited (北京滙富通國際投資有限公司)	572,253,048 Domestic Shares	5.20	572,253,048 Domestic Shares	5.02
Dong Yan (董雁)	572,253,048 Domestic Shares	5.20	572,253,048 Domestic Shares	5.02
Heilongjiang Tuokai Economic and Trading Company Limited (黑龍江拓凱經貿有限公司)	522,447,109 Domestic Shares	4.75	522,447,109 Domestic Shares	4.58
Beijing Tailonghuasheng Technology Company Limited (北京泰隆華勝科技有限公司)	522,447,109 Domestic Shares	4.75	522,447,109 Domestic Shares	4.58
Beijing Jiashengtiancheng Trading Company Limited (北京傑勝天成貿易有限公司)	522,447,109 Domestic Shares	4.75	522,447,109 Domestic Shares	4.58
Guan Wu (管武)	522,447,109 Domestic Shares	4.75	522,447,109 Domestic Shares	4.58
Han Yong (韓永)	522,447,109 Domestic Shares	4.75	522,447,109 Domestic Shares	4.58

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As of the Latest Practicable Date and immediately following completion of the Global Offering, our Bank did not have and will not have a controlling shareholder, as such term is defined under the Hong Kong Listing Rules. See “Our Relationships with Our Substantial Shareholder and Connected Transactions – Our Relationships with Our Substantial Shareholder” for our relationships with our substantial shareholder, who can exercise or direct the exercise of 10% or more of voting power at any of our shareholders’ general meetings.