

1. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this prospectus delivered to the Registrar of Companies in Hong Kong for registration were copies of the Application Forms, the written consents referred to under “Consents of Experts” of Statutory and General Information, copies of the material contracts referred to under “Summary of Material Contracts” of Statutory and General Information, and the name, description and address of each Selling Shareholder.

2. DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the offices of Linklaters at 10/F Alexandra House, Chater Road, Central, Hong Kong during normal business hours up to and including the date which falls 14 days after the date of the prospectus:

- (a) Articles of Association;
- (b) the Accountants’ Report, the text of which is set out in “Appendix I – Accountants’ Report”;
- (c) the audited financial statements of our Group for the Track Record Period;
- (d) the unaudited supplementary financial information, the text of which is set out in “Appendix II – Unaudited Supplementary Financial Information”;
- (e) the report on the unaudited pro forma financial information, the text of which is set out in “Appendix III – Unaudited Pro Forma Financial Information”;
- (f) material contracts referred to under “Summary of Material Contracts” of Statutory and General Information to this prospectus;
- (g) written consents referred to under “Consents of Experts” of Statutory and General Information to this prospectus;
- (h) service contracts referred to under “Particulars of Service Contracts” of Statutory and General Information to this prospectus;
- (i) the PRC legal opinions issued by Jun He Law Offices Beijing, our legal advisers on PRC law, dated 10 March 2014 in respect of general matters relating to our Group and property interests;
- (j) copies of the following PRC laws and regulations, together with their unofficial English translations:
 - (i) the PRC Company Law
 - (ii) the Special Regulations
 - (iii) the Mandatory Provisions
 - (iv) the PRC Securities Law
 - (v) the Provisional Regulations Concerning the issue and Trading of Shares
 - (vi) the PRC Commercial Banking Law
 - (vii) the PRC Arbitration Law
 - (viii) the PRC Civil Procedure Law