

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to a copy of this prospectus and delivered to the Registrar of Companies in Hong Kong for registration were (i) copies of the WHITE, YELLOW and GREEN Application Forms; (ii) copies of each of the material contracts referred to in the section headed “Statutory and General Information — Further Information About the Business of Our Company — Summary of Material Contracts” in Appendix IV to this prospectus; (iii) the written consents issued by each of the experts and referred to in section headed “Statutory and General Information — Other Information — Qualifications of Experts.” in Appendix IV to this prospectus.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the office of Kirkland & Ellis, 26th Floor, Gloucester Tower, The Landmark, 15 Queen’s Road Central, Central, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this prospectus:

- (a) the Memorandum of Association and the Articles of Association;
- (b) the accountant’s report from PricewaterhouseCoopers in respect of the historical financial information for each of the years ended December 31, 2011, 2012 and 2013, the text of which is set out in Appendix I to this prospectus;
- (c) the audited consolidated financial statements of our Company for each of the financial years ended December 31, 2011, 2012 and 2013;
- (d) the report on the unaudited pro forma financial information of our Group from PricewaterhouseCoopers, the text of which is set forth in Appendix II to this prospectus;
- (e) the PRC legal opinions issued by Jun He Law Offices, our legal advisers as to PRC law, dated March 28, 2014 in respect of our general matters and property interests;
- (f) the letter dated March 28, 2014 issued by Conyers Dill & Pearman (Cayman) Limited, our legal advisers as to Cayman Islands law, summarizing certain aspects of Cayman Companies Law referred to in Appendix III to this prospectus;
- (g) the service agreements and letters of appointment referred to under the paragraph headed “Appendix IV — Statutory and General Information — C. Further Information about Our Directors — 2. Particulars of Director’s service contracts and letter of appointment” in this prospectus;
- (h) the Cayman Companies Law;
- (i) the material contracts referred to in the section headed “Statutory and General Information — Further Information About the Business of Our Company — Summary of Material Contracts” in Appendix IV to this prospectus;
- (j) the written consents referred to in the section headed “Statutory and General Information — Other Information — Qualifications of Experts” in Appendix IV to this prospectus;
- (k) the list of all grantees who have been granted share options to subscribe for Shares under the Pre-IPO Share Option Scheme, containing all details as required under the Listing Rules and the Companies (Winding Up and Miscellaneous Provisions) Ordinance;
- (l) the statement of particulars of the Over-allotment Option Grantors;
- (m) the Pre-IPO Share Option Scheme;
- (n) the Pre-IPO RSU Scheme; and
- (o) the Post-IPO RSU Scheme.