

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities.



銀泰商業

INTIME RETAIL (GROUP) COMPANY LIMITED

銀泰商業(集團)有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1833)

**ANNOUNCEMENT PURSUANT TO RULE 3.8 OF THE CODE ON
TAKEOVERS AND MERGERS
UPDATE OF NUMBER OF RELEVANT SECURITIES**

This announcement is made pursuant to Rule 3.8 of the Takeovers Code.

Reference is made to the announcement issued by Intime Retail (Group) Company Limited (the “**Company**”) dated 31 March, 2014 (the “**Announcement**”). Unless otherwise defined herein, capitalised terms used herein shall have the same meanings as defined in the Announcement.

The board of Directors of the Company announces that on 31 March, 2014, the Company issued a total of 370,000 Shares to certain holders of options pursuant to the exercise of such options under the Share Option Scheme, with exercise prices ranging from HK\$1.88 to HK\$7.56 per Share.

As a result, the total number of Shares in issue increased from 2,007,153,988 Shares as at 27 March 2014 to 2,007,523,988 Shares as at the date of this announcement, and the number of options under the Share Option Schemes reduced from 60,024,000 as at 27 March 2014 to 59,654,000 as at the date of this announcement.

In accordance with Rule 3.8 of the Takeovers Code, respective associates (as defined in the Takeovers Code and including persons holding 5% or more of a class of relevant securities of a company) of the Company and the Investor are reminded to disclose their dealings in the relevant securities of the Company under Rule 22 of the Takeovers Code.

By order of the Board
Intime Retail (Group) Company Limited
SHEN Guojun
Chairman

Beijing, 31 March, 2014

As at the date of this announcement, the executive Directors are Mr. Shen Guojun and Mr. Chen Xiaodong, the non-executive Directors are Mr. Xin Xiangdong, Mr. Liu Dong and Mr. Wong Luen Cheung Andrew and the independent non-executive Directors are Mr. Yu Ning, Mr. Chow Joseph and Mr. Shi Chungui.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.

Website: www.intime.com.cn