

Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Peace Map Holding Limited
Date Submitted	02/04/2014

I. Movements in Authorised Share Capital

1.	Ordinary	Shares
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(1) Stock code : <u>402</u> Des	cription :	on : Peacemap Hold			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding month	30,000,000,000	0.25	7,500,000,000.00		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	30,000,000,000	0.25	7,500,000,000.00		
(2) Stock code : <u>N/A</u> Des	cription :	N/2	A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares

Stock code : <u>N/A</u> Descrip		Description :	N/A	A
		No. of pre shar	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding 1	nonth	 	
Increase/(decrease)				
Balance at close of	the month		 	

3. Other Classes of Shares

Stock code :	<u>N/A</u> Description :			N/A	<u> </u>
			of other s of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding 1	nonth			
Increase/(decrease)				-	
Balance at close of the	he month				

Total authorised share capital at the end of the month (*HK\$*): 7,500,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	5,793,501,095	N/A	N/A	N/A	
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A	
Balance at close of the month	5,793,501,095	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer	s (under Share Option Schemes of the	Issuer)
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Particulars of share option scheme including AGM approval date		Movement duri	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at
(dd/mm/yyyy) and class of shares issuable	Created	Energiand	Concelled	Langed		close of the month
1 Shara Ontion	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme adopted on 25/02/2006						
and refreshed						
on 23/08/2007,						
27/08/2009,						
26/08/2010,						
26/08/2011,						
03/08/2012 and						
28/08/2013						
Exercise Price of						
HK\$0.855						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	57,700,000
(Note 1)						· ·

Particulars of share option scheme including AGM					No. of new shares of issuer issued during the month pursuant	
approval date		Manager	·		thereto	thereto as at close
(dd/mm/yyyy) and -		Movement dur	ing the month		-	of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
2.Share Option				•		
Scheme adopted						
on 25/02/2006						
and refreshed						
on 23/08/2007,						
27/08/2009,						
26/08/2010,						
26/08/2011,						
03/08/2012 and						
28/08/2013						
Exercise Price of						
HK\$0.250						
(See Remark 1)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	34,380,000
(Note 1)						(See Remark 1)
		Te	otal A. (Ordin	ary shares)	N/A	
				nce shares)	N/A	
			((Other class)	N/A	
Total funds raised durin	ng the month	from exercise of		,		
options (HK\$)	0			N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal nominal close value preceding	e of du	ercised ring the nonth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) <u>3.</u>	(/ /)					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
<u>4.</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		Total B.	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	-

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of issuer shares of issued during issuer which the month may be issued pursuant pursuant Amount at thereto thereto as at Currency of close of Converted close of the amount preceding during the Amount at close month Class and description outstanding month month of the month 1. Convertible Notes HK\$ 618,449,900.00 N/A 618,449,900.00 N/A 562,227,181 Stock code (if listed) Unlisted Class of shares issuable (Note 1) Ordinary Subscription price HK\$1.10 EGM approval date (if applicable) (dd/mm/yyyy)) (28/05/2010) 2. Tranche A Convertible Notes (See Remarks 2 & 3) HK\$ 214,942,840.00 N/A 294,942,840.00 N/A 1,179,771,360 Stock code (if listed) Unlisted Class of shares issuable (Note 1) Ordinary Subscription price HK\$0.25 EGM approval date (if applicable) (18/07/2013) (dd/mm/yyyy)) 3. Tranche B Convertible Notes (See Remarks 2) HK\$ 87,060,000.00 N/A 87,060,000.00 N/A 348,240,000 Stock code (if listed) Unlisted Class of shares Ordinary issuable (Note 1) Subscription price HK\$0.25 EGM approval date (if applicable) (dd/mm/yyyy)) (18/07/2013)4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / /) Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /) 	N/A	N/A
(/ /) shares (Note 1)	-	
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Issued Share Capital

	her Movements in		Cuphur				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price :	State	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				 Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price :	State	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price :	State	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				 Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				(dd/mm/yyyy)			N/A	N/A

				No. of new shares of issuer issued during the month pursuant thereto	issuer which
	Class of shares issuable (<i>Note 1</i>)				
nte rrency ————	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date:				

5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares				
6.	Repurchase of shares		repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

Type of Issue

	For Main Board and GEM listed issuers						ers	
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	
	Type of Issue							
				Class of share issuable (<i>Note 1</i>)	es			
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of share issuable (<i>Note 1</i>)	es			
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Total E.	(Ordinary	shares) N/A	
					(Preference			
						r class		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A				
	(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A					
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A					
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remarks (if any):

- 1. On 9 October 2012, Options to subscribe for a total of 570,000,000 Shares (adjusted to 114,000,000 Shares after Share Consolidation effective on 20 November 2012) were granted under the Share Option Scheme with the following exercise period:-
- (i) 60% of the Options is exercisable upon the date of grant but before the expiry of 10 calendar years from the date of the offer letter to each of the Grantees (the "Date of the Offer Letter);
 - (ii) 20% of the Options is exercisable as at 1 April 2013 but before the expiry of 10 calendar years from the Date of the Offer Letter; and
 - (iii) The remaining 20% of the Options is exercisable as at 1 October 2013 but before the expiry of 10 calendar years from the Date of the Offer Letter.
- 2. On 2 August 2013, the Company issued the Tranche A Convertible Notes in the aggregate principal amount of HK\$870,000,000 and the Tranche B Convertible Notes in the aggregate principal amount of HK\$300,000,000

to Bidfast Investment Limited, Kingspot Investment Limited, Grandest International Limited, Alliance Elegant Limited and Broadlink Enterprises Limited as part of the consideration to acquire all the issued shares of

Sinbo Investment Limited.

(For more details, please refer to the Company's announcements dated 29 April 2013, 18 July 2013 and 4 August 2013 respectively and the circular dated 27 June 2013)

3. On 26 March 2014, the Company issued the Tranche A Convertible Notes in the aggregate principal amount of HK\$80,000,000 to Broadlink Enterprises Limited, Kingspot Investment Limited, Alliance Elegant Limited,

Bidfast Investment Limited and Grandest International Limited as payment and settlement of the remaining

balance of the consideration to acquire all the issued shares of Sinbo Investment Limited.

(For more details, please refer to the Company's announcements dated 29 April 2013, 18 July 2013 and 4 August 2013 and 26 March 2014 respectively and the circular dated 27 June 2013)

Submitted by: Cheung Chi Man, Dennis

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.