
SHARE CAPITAL

Our authorized share capital as of the Latest Practicable Date was US\$50,000 divided into (a) 99,548,718,000 Ordinary Shares of US\$0.0000005 each, (b) 451,282,000 Preferred Shares of par value US\$0.0000005 each.

As of the Latest Practicable Date, the issued share capital consisted of 1,718,316,000 Ordinary Shares of par value of US\$0.0000005 each and 400,000,000 Preferred Shares of par value of US\$0.0000005 each.

The authorized share capital of our Company immediately before the [REDACTION] is US\$50,000, divided into 100,000,000,000 Shares with a nominal values of 0.0000005 per Share.

Assuming the [REDACTION] is not exercised and without taking into account of any Shares to be issued upon the exercise of share options granted under the [REDACTION] Share Option Scheme and any Shares which may be issued under the [REDACTION] RSU Scheme, the share capital of our Company upon completion of the [REDACTION] will be as follows:

[REDACTION]

Assuming the [REDACTION] is exercised in full and without taking into account of any Shares to be issued upon the exercise of share options granted under the [REDACTION] Share Option Scheme and any Shares which may be issued under the [REDACTION] RSU Scheme, the share capital of our Company upon completion of the [REDACTION] will be as follows:

[REDACTION]

ASSUMPTIONS

[REDACTION]

RANKING

[REDACTION]

SHARE CAPITAL

GENERAL MANDATE

Our Directors have been granted a general unconditional mandate to allot, issue and deal with Shares with an aggregate nominal value of not more than the sum of:

- (i) 20% of the aggregate nominal value of the share capital of our Company in issue immediately following completion of the [REDACTION]; and
- (ii) the aggregate nominal value of share capital of our Company repurchased by our Company (if any) under the general mandate to repurchase Shares referred to below.

This mandate will expire at the earliest of:

- (i) the conclusion of our Company’s next annual general meeting; or
- (ii) when varied, revoked or renewed by an ordinary resolution of our Shareholders in a general meeting.

Please refer to the section headed “Statutory and General Information — Further Information about Our Company — 5. Written Resolutions of the Shareholders Passed on March 18, 2014” in Appendix IV to this [REDACTION] for details of this general mandate.

GENERAL MANDATE TO REPURCHASE SHARES

Our Directors have been granted a general unconditional mandate to exercise all the powers of our Company to repurchase Shares with a total nominal value of not more than 10% of the aggregate nominal amount of the share capital of our Company in issue or to be issued immediately following completion of the [REDACTION].

This mandate only relates to repurchases made on the [REDACTION], or any other approved stock exchange(s) on which the Shares are listed (and which is recognized by the SFC and the Hong Kong Stock Exchange for this purpose), and which are made in accordance with all applicable laws and/or requirements of the Listing Rules. A summary of the relevant Listing Rules is set out in “Statutory and General Information — Repurchase of Our Shares” in Appendix IV to [REDACTION].

This mandate will expire at the earliest of:

- (i) the conclusion of our Company’s next annual general meeting; or
- (ii) when varied, revoked or renewed by an ordinary resolution of our Shareholders in a general meeting.

Please refer to the section headed “Statutory and General Information — Further Information about the Company — 5. Written Resolutions of the Shareholders Passed on March 18, 2014” in Appendix IV to [REDACTION] for details of this repurchase mandate.

[REDACTION] SHARE OPTION SCHEME

The [REDACTION] Share Option Scheme was adopted on June 18, 2010. Please refer to the section headed “Statutory and General Information — [REDACTION] Share Option Scheme” in Appendix IV to [REDACTION] for details.

[REDACTION] RSU SCHEME

The [REDACTION] RSU Scheme was adopted on September 30, 2013. Please refer to the section headed “Statutory and General Information — [REDACTION] RSU Scheme” in Appendix IV to [REDACTION] for details.

[REDACTION] RSU SCHEME

The [REDACTION] RSU Scheme was conditionally adopted pursuant to the written resolutions of the Shareholders of our Company passed on March 18, 2014. As of the Latest Practicable Date, no Shares have been issued pursuant to the [REDACTION] RSU Scheme. Please refer to the section headed “Statutory and General Information — [REDACTION] RSU Scheme” in Appendix IV to [REDACTION] for details.