

APPENDIX V

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE FOR INSPECTION

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to a copy of [REDACTION] and delivered to the Registrar of Companies in Hong Kong for registration were (i) copies of the [REDACTION]; (ii) copies of each of the material contracts referred to in the section headed “Statutory and General Information — Further Information About the Business of Our Company — Summary of Material Contracts” in Appendix IV to [REDACTION]; (iii) the written consents issued by each of the experts and referred to in section headed “Statutory and General Information — Other Information — Qualifications of Experts.” in Appendix IV to [REDACTION].

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the office of Kirkland & Ellis, 26th Floor, Gloucester Tower, The Landmark, 15 Queen’s Road Central, Central, Hong Kong during normal business hours up to and including the date which is 14 days from the date of [REDACTION]:

- (a) the Memorandum of Association and the Articles of Association;
- (b) the accountant’s report from PricewaterhouseCoopers in respect of the historical financial information for each of the years ended December 31, 2011, 2012 and 2013, the text of which is set out in Appendix I to [REDACTION];
- (c) the audited consolidated financial statements of our Company for each of the financial years ended December 31, 2011, 2012 and 2013;
- (d) [REDACTION]
- (e) the PRC legal opinions issued by Jun He Law Offices, our legal advisers as to PRC law, dated March 28, 2014 in respect of our general matters and property interests;
- (f) the letter dated March 28, 2014 issued by Conyers Dill & Pearman (Cayman) Limited, our legal advisers as to Cayman Islands law, summarizing certain aspects of Cayman Companies Law referred to in Appendix III to [REDACTION];
- (g) the service agreements and letters of appointment referred to under the paragraph headed “Appendix IV — Statutory and General Information — C. Further Information about Our Directors — 2. Particulars of Director’s service contracts and letter of appointment” in this [REDACTION];
- (h) the Cayman Companies Law;
- (i) the material contracts referred to in the section headed “Statutory and General Information — Further Information About the Business of Our Company — Summary of Material Contracts” in Appendix IV to [REDACTION];
- (j) the written consents referred to in the section headed “Statutory and General Information — Other Information — Qualifications of Experts” in Appendix IV to [REDACTION];
- (k) the list of all grantees who have been granted share options to subscribe for Shares under the [REDACTION] Share Option Scheme, containing all details as required under the Listing Rules and the Companies (Winding Up and Miscellaneous Provisions) Ordinance;
- (l) the statement of particulars of the [REDACTION] Grantors;
- (m) the [REDACTION] Share Option Scheme;
- (n) the [REDACTION] RSU Scheme; and
- (o) the [REDACTION] RSU Scheme.