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KONG SUN HOLDINGS LIMITED

江山控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 295)

**INSIDE INFORMATION
FRAMEWORK AGREEMENT FOR COOPERATION ON
PHOTOVOLTAIC POWER PROJECTS**

This announcement is made by Kong Sun Holdings Company (the “**Company**”) pursuant to the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) and Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

On 30 April 2014, the Company entered into a framework agreement with 合肥聚能新能源科技有限公司 (Hefei Juneng New Energy Technology Co., Ltd.*) pursuant to which the parties agreed to cooperate in the joint development of photovoltaic power stations in Anhui and Yunnan provinces with aggregate capacity of 261 MW. Detailed terms of cooperation for each of the projects will be covered in the definitive agreement to be entered into between the parties. The Company will make further announcement in compliance with the requirements of the Listing Rules as and when definitive agreements are entered into with respect to such investments.

As stated in the 2013 annual report of the Company, the Company is looking for new investment and business opportunities. Photovoltaic power generation is environmentally friendly and a sector encouraged by the central government. The Company is of the view that investment in this sector is a good opportunity for the Company’s long-term development.

As the proposed cooperation may or may not be successfully completed, shareholders and investors are reminded to exercise caution when dealing in the securities of the Company.

By order of the Board
Kong Sun Holdings Limited
Mr. Yu Pak Yan, Peter
Chairman

Hong Kong, 30 April 2014

As of the date of this announcement, the Board comprises three executive directors, Mr. Yu Pak Yan, Peter, Mr. Chang Hoi Nam and Mr. Liu Wen Ping and two independent non-executive directors, Mr. Man Kwok Leung and Dr. Wong Yun Kuen.

* *For identification purposes.*