



香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/04/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Hanergy Solar Group Limited

Date Submitted 08/05/2014

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code :	00566	Description :	HANERGY SOLAR	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	64,000,000,000	0.0025	160,000,000.00	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	64,000,000,000	0.0025	160,000,000.00	
(2) Stock code :	N/A	Description :	N/A	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares

Stock code :	<u>N/A</u>	Description :	<u>N/A</u>	
		No. of preference shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month		_____	_____	_____
Increase/(decrease)		_____		_____
Balance at close of the month		_____	_____	_____

3. Other Classes of Shares

Stock code :	<u>N/A</u>	Description :	<u>N/A</u>	
		No. of other classes of shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month		_____	_____	_____
Increase/(decrease)		_____		_____
Balance at close of the month		_____	_____	_____

Total authorised share capital at the end of the month:

HK\$160,000,000.00

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____ (/ /)	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) _____ Class of shares _____ issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date _____ (if applicable) _____ (dd/mm/yyyy) _____ (/ /)						
2. _____ _____ _____ (/ /)						
Stock code (if listed) _____ Class of shares _____ issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date _____ (if applicable) _____ (dd/mm/yyyy) _____ (/ /)						
3. _____ _____ _____ (/ /)						
Stock code (if listed) _____ Class of shares _____ issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date _____ (if applicable) _____ (dd/mm/yyyy) _____ (/ /)						
4. _____ _____ _____ (/ /)						
Stock code (if listed) _____ Class of shares _____ issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date _____ (if applicable) _____ (dd/mm/yyyy) _____ (/ /)						
				Total B. (Ordinary shares) N/A		
				(Preference shares) N/A		
				(Other class) N/A		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Options granted on 25 November 2009 to subscribe for ordinary shares of the Company. Full particulars of the option are set out in the Company's Circular dated 29 October 2009. (23/11/2009) Ordinary shares (Note 1)	Nil	2,400,000
2. Proposed Issue of 4,911,528,960 Subscription Shares (the First Tranche of 1,964,611,584 Subscription Shares at the Subscription Price of HK\$0.239 per Subscription Share issued on 27 February 2013; the Second Tranche of 1,473,458,688 Subscription Shares at the Subscription Price of HK\$0.12 per Subscription Share and the Third Tranche of 1,473,458,688 Subscription Shares at the Subscription Price of HK\$0.10 per Subscription Share) pursuant to Subscription Agreement dated 20 May 2010 and the subsequent Supplementary Agreement. For details, please refer to the announcement dated 16 June 2010 and 27 February 2013 and the Circulars dated 8 July 2010 and 14 November 2011. (23/07/2010) Ordinary shares (Note 1)	Nil	Nil
3. Proposed Issue of 18,000,000,000 Subscription Shares at the Subscription Price of HK\$0.10 per Subscription Share pursuant to Subscription Agreement dated 18 September 2011. For details, please refer to the announcements dated 18 September 2011, 27 February 2013 and 24 September 2013 and the circular dated 14 November 2011. SGM approval date : 30/11/2011 Ordinary shares (Note 1)	Nil	Nil
4. Grant of 1,400,000,000 2011 Option Shares at the exercise price of HK\$0.1664 per Option Share pursuant to the 2011 Option Agreements dated 18 September 2011. For details, please refer to the announcements dated 18 September 2011 and 27 February 2013 and the circular dated 14 November 2011. SGM approval date : 30/11/2011 Ordinary shares (Note 1)	4,374,600	297,412,860
5. Proposed Issue of 3,000,000,000 Incentive Shares at the Subscription Price of HK\$0.10 per Incentive Share pursuant to Incentive Agreement dated 28 September 2011. For details, please refer to the announcement dated 28 September 2011 and the circular dated 14 November 2011. SGM approval date : 30/11/2011 Ordinary shares (Note 1)	N/A	N/A
6. Grant of 600,000,000 Option Shares at the exercise price of HK\$0.25 per Option Share pursuant to the Option Agreement dated 6 September 2012. For details, please refer to the announcement dated 6 September 2012 and the circular dated 4 October 2012 SGM approval date : 05/11/2012 Ordinary shares (Note 1)	Nil	191,600,000

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
7. Proposed Issue of 500,000,000 Subscription Shares at the Subscription Price of HK\$0.82 per Subscription Share pursuant to the Subscription Agreement dated 9 January 2014. For details, please refer to the announcement dated 10 January 2014. AGM approval date : 20/05/2013		
Ordinary shares (<i>Note 1</i>)	Nil	Nil
Total D. (Ordinary shares)	4,374,600	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital

			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue				
1.	Rights issue	At price : State currency _____	Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____ N/A _____ N/A
2.	Open offer	At price : State currency _____	Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____ N/A _____ N/A
3.	Placing	At price : State currency _____	Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____ N/A _____ N/A
4.	Bonus issue		Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____ N/A _____ N/A

		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue			
5.	Scrip dividend At price : State currency _____	Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	<u>N/A</u> <u>N/A</u>
6.	Repurchase of shares	Class of shares repurchased (<i>Note 1</i>) _____ Cancellation date : (dd/mm/yyyy) (/ /) AGM approval date: (dd/mm/yyyy) (/ /)	<u>N/A</u> <u>N/A</u>
7.	Redemption of shares	Class of shares redeemed (<i>Note 1</i>) _____ Redemption date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	<u>N/A</u> <u>N/A</u>
8.	Consideration issue At price : State currency _____	Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	<u>N/A</u> <u>N/A</u>

		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue			
9. Capital reorganisation	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	(/ /) (/ /)	N/A N/A
10. Other	At price : State currency _____ Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	(/ /) (/ /)	N/A N/A
		Total E. (Ordinary shares)	N/A
		(Preference shares)	N/A
		(Other class)	N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) 4,374,600
	(2) N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
<i>(These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).)</i>	

