

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this prospectus delivered to the Registrar of Companies in Hong Kong for registration were copies of the **WHITE, YELLOW** and **GREEN** Application Forms, the written consents referred to in the section headed “D. Other information—10. Consents of experts” in Appendix VII to this prospectus, copies of material contracts referred to in the section headed “B. Further information about our business—1. Summary of material contracts” in Appendix VII to this prospectus.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the offices of Morrison & Foerster at 33/F, Edinburgh Tower, The Landmark, 15 Queen’s Road Central, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this prospectus:

- (a) the Articles;
- (b) the Accountants’ Report from KPMG, the text of which is set out in Appendix I to this prospectus;
- (c) the consolidated audited financial statements of our Group for the three years ended 31 December 2013;
- (d) the report from KPMG relating to the unaudited interim financial information of our Group for the three months ended 31 March 2014, the text of which is set out in Appendix II to this prospectus;
- (e) the report from KPMG relating to the unaudited pro forma financial information, the text of which is set out in Appendix III to this prospectus;
- (f) the material contracts referred to in the section headed “B. Further information about our business—1. Summary of material contracts” in Appendix VII to this prospectus;
- (g) the written consents referred to in the section headed “D. Other information—10. Consents of experts” in Appendix VII to this prospectus;
- (h) the service contracts referred to in the section headed “C. Further information about our directors, supervisors and substantial shareholders—1. Disclosure of Interests—(c) Particulars of service agreements” in Appendix VII to this prospectus;
- (i) the legal opinions issued by Jingtian & Gongcheng, our legal adviser as to PRC law in respect of our general matters and property interests of the Group;
- (j) the PRC Company Law, the Mandatory Provisions and the Special Regulations together with their unofficial translations;
- (k) the Share Option Scheme;
- (l) the full list of all the Grantees of the Share Option Scheme, containing all the details in respect of each option required under paragraph 10 of the Third Schedule of the Companies (Winding Up and Miscellaneous Provisions) Ordinance and Rule 17.02(1)(b) of and paragraph 27 of Part A of Appendix I to the Hong Kong Listing Rules; and
- (m) the Shanghai Listing Rules, together with an unofficial English translation.