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*Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the prospectus dated 13 May 2014 (the “**Prospectus**”) issued by Best Pacific International Holdings Limited (the “**Company**”).*

This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the Offer Shares.

*This announcement and the information contained herein does not constitute an offer of securities for sale in the United States. Securities may not be offered or sold in the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirement under the United States Securities Act of 1933, as amended (the “**U.S. Securities Act**”) or any state securities laws of the United States. The Hong Kong Offer Shares are being offered and sold outside the United States in offshore transactions in accordance with Regulation S under the U.S. Securities Act. There will not and it is not currently intended to be any public offering of securities in the United States.*

*In connection with the Global Offering, CCB International Capital Limited, as stabilising manager (the “**Stabilising Manager**”), its affiliates or any person acting for it, on behalf of the Underwriters, to the extent permitted by the applicable laws of Hong Kong or elsewhere, may effect transactions with a view to stabilising or maintaining the market price of our Shares at a level higher than that which might otherwise prevail in the open market for a limited period beginning on the Listing Date and expected to end on the 30th day after the last day for lodging of applications under the Hong Kong Public Offering. However, there is no obligation on the Stabilising Manager, its affiliates or any person acting for it to conduct any such stabilising action, which, if commenced, will be done at the sole and absolute discretion of the Stabilising Manager and may be discontinued at any time. Any such stabilising activity is required to be brought to an end on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. Such Stabilisation action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules, as amended, made under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).*

Potential investors should be aware that stabilising action cannot be taken to support the price of the Shares for longer than the Stabilisation period which begins on the Listing Date and is expected to expire on the 30th day after the last day for lodging applications under the Hong Kong Public Offering. After this date, no further stabilising action may be taken, and demand for the Shares and the price of the Shares could fall.

Best Pacific International Holdings Limited

超盈國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Number of Offer Shares	: 250,000,000 Shares (subject to the Over-allotment Option)
Number of Hong Kong Offer Shares	: 25,000,000 Shares (subject to adjustment)
Number of International Offer Shares	: 225,000,000 Shares (subject to adjustment and the Over-allotment Option)
Maximum Offer Price	: HK\$2.50 per Offer Share, plus brokerage fee of 1%, SFC transaction levy of 0.003%, and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)
Nominal value	: HK\$0.01 per Share
Stock Code	: 2111

Sole Global Coordinator and Sole Sponsor



Joint Bookrunners and Joint Lead Managers



An application has been made by the Company to the Listing Committee for the granting of the approval for the listing of, and permission to deal in, (i) the Shares in issue; (ii) the Shares to be issued pursuant to the Global Offering (being 250,000,000 Shares); and (iii) the Shares that may be issued pursuant to the Capitalisation Issue, the exercise of the Over-allotment Option and the options which may be issued under the Pre-IPO Share Option Scheme and the Share Option Scheme. The Global Offering comprises the Hong Kong Public Offering of initially 25,000,000 Shares, representing approximately 10% of the total number of Offer Shares initially being offered in the Global Offering (subject to adjustment), and the International Offering of initially 225,000,000 Shares, representing approximately 90% of the total number of Offer Shares initially being offered in the Global Offering (subject to adjustment and the Over-allotment Option). In connection with the Global Offering, the Company is expected to grant the Over-allotment Option to the International Underwriters exercisable by the Sole Global Coordinator on behalf of the International Underwriters, to require the Company to sell up to an aggregate of 37,500,000 additional Offer Shares, representing approximately 15% of the initial number of Offer Shares to cover over-allocations in the International Offering. The allocation of the Shares between the Hong Kong Public Offering and the International Offering is subject to adjustment as stated in the section headed “Structure of the Global Offering — The Hong Kong Public Offering” in the Prospectus.

Assuming the Hong Kong Public Offering becomes unconditional at or before 8:00 a.m. in Hong Kong on Friday, 23 May 2014, it is expected that dealings in the Shares on the Stock Exchange will commence at 9:00 a.m. on Friday, 23 May 2014. In the event that the Over-allotment Option is exercised, an announcement will be made on the website of the Company at www.bestpacific.com and the website of the Stock Exchange at www.hkexnews.hk.

The Offer Price will not be more than HK\$2.50 per Offer Share and is expected to be not less than HK\$1.85 per Offer Share unless otherwise announced. Applicants for the Hong Kong Offer Shares are required to pay, upon application, the maximum Offer Price of HK\$2.50 for each Offer Share together with a brokerage fee of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, subject to refund if the Offer Price as finally determined is less than HK\$2.50 per Offer Share.

Applications for the Hong Kong Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus and the Application Forms. Applicants who would like to be allocated the Hong Kong Offer Shares registered in their own names should complete and sign the **WHITE** Application Forms or submit applications online through the designated website of the **White Form eIPO** Service Provider at www.eipo.com.hk under the **White Form eIPO** service. Applicants who would like to have the allocated Hong Kong Offer Shares issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants should (i) complete and sign the **YELLOW** Application Form, copies of which, together with copies of the Prospectus, may be obtained during normal business hours from 9:00 a.m. on Tuesday, 13 May 2014 until 12:00 noon on Friday, 16 May 2014 at the Depository Counter of HKSCC at 2nd Floor, Infinitus Plaza, 199 Des Voeux Road Central, Hong Kong or their stockbroker, who may have such Application Forms and Prospectus available; or (ii) give electronic application instructions to HKSCC via CCASS.

Copies of the Prospectus, together with the **WHITE** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Tuesday, 13 May 2014, until 12:00 noon on Friday, 16 May 2014 from:

1. the following address of the Hong Kong Underwriters:

Name	Address
CCB International Capital Limited	12/F., CCB Tower, 3 Connaught Road Central, Central, Hong Kong
DBS Asia Capital Limited	17/F., The Center, 99 Queen's Road Central, Hong Kong

2. any of the following branches of **Bank of China (Hong Kong) Limited**:

District	Branch Name	Address
Hong Kong Island	Bank of China Tower Branch	3/F, 1 Garden Road
	Taikoo Shing Branch	Shop G1006, Hoi Sing Mansion, Taikoo Shing
Kowloon	Wong Tai Sin Branch	Shop G13, Wong Tai Sin Plaza, Wong Tai Sin
	East Point City Branch	Shop 101, East Point City, Tseung Kwan O
New Territories	Sheung Shui Branch	136 San Fung Avenue, Sheung Shui Securities Services Centre

3. any of the following branches of **China Construction Bank (Asia) Corporation Limited**:

District	Branch Name	Address
Hong Kong Island	Sheung Wan Des Voeux Road Branch	237 Des Voeux Road Central, Sheung Wan
	Wanchai Hennessy Road Branch	139 Hennessy Road, Wanchai
Kowloon	Mei Foo Branch	Shop N46, G/F, Mei Foo Sun Chuen, Stage 6
	Kowloon Bay Amoy Gardens Branch	Shop 181, G/F, Phase IIA, Amoy Gardens, Kowloon Bay
New Territories	Tsuen Wan Branch	282 Sha Tsui Road, Tsuen Wan

4. any of the following branches of **DBS Bank (Hong Kong) Limited**:

District	Branch Name	Address
Hong Kong Island	Head Office	G/F, The Center, 99 Queen's Road Central
	United Centre Branch	Shops 1015–1018, 1/F and Shops 2032–2034, 2/F, United Centre, 95 Queensway, Admiralty
Kowloon	Nathan Road Branch	G/F, Wofoo Commercial Building, 574–576 Nathan Road, Mongkok
	Hoi Yuen Road Branch	Unit 2, G/F, Hewlett Centre, 54 Hoi Yuen Road, Kwun Tong
New Territories	Shatin Plaza Branch	Shops 47–48, Level 1, Shatin Plaza, 21–27 Sha Tin Centre Street, Shatin

5. any of the following branches of **Hang Seng Bank Limited**:

District	Branch Name	Address
Hong Kong Island	Head Office	83 Des Voeux Road Central
	Causeway Bay Branch	28 Yee Wo Street
	North Point Branch	335 King's Road
Kowloon	Tsimshatsui Branch	18 Carnarvon Road
	Yaumati Branch	363 Nathan Road

Both **WHITE** and **YELLOW** Application Forms completed in all respects in accordance with the instructions printed thereon, to which cheques or banker's cashier orders payable to "**Bank of China (Hong Kong) Nominees Limited — Best Pacific Public Offer**" should be securely stapled, should be deposited in the special collection boxes provided at any of the branches and sub-branches referred to above on the following dates during the following times:

Tuesday, 13 May 2014 — 9:00 a.m. to 5:00 p.m.
Wednesday, 14 May 2014 — 9:00 a.m. to 5:00 p.m.
Thursday, 15 May 2014 — 9:00 a.m. to 5:00 p.m.
Friday, 16 May 2014 — 9:00 a.m. to 12:00 noon.

Applicants applying via the **White Form eIPO** may submit their applications through the designated website at www.eipo.com.hk from 9:00 a.m. on Tuesday, 13 May 2014 until 11:30 a.m. on Friday, 16 May 2014 (24 hours daily, except on the last application day) (or such later date as may apply in the case of a tropical cyclone warning signal number 8 or above or a "**black**" rainstorm warning signal being in force as described in the section headed "How to Apply for Hong Kong Offer Shares — Effect of Bad Weather on the Opening of the Application Lists" in the Prospectus).

CCASS Participants can input **electronic application instructions** from 9:00 a.m. on Tuesday, 13 May 2014 until 12:00 noon on Friday, 16 May 2014. The application lists will open from 11:45 a.m. to 12:00 noon on Friday, 16 May 2014 (or such later date as may apply in case of certain bad weather conditions as described in the section headed "How to Apply for Hong Kong Offer Shares — Effect of Bad Weather on the Opening of the Application Lists" in the Prospectus). Please refer to the sections headed "Structure of the Global Offering" and "How to Apply for Hong Kong Offer Shares" in the Prospectus for details of the conditions and procedures of the Hong Kong Public Offering.

The Company expects to publish the announcement on the Offer Price, the level of applications in the Hong Kong Public Offering, the level of indications of interest in the International Offering and the basis of allocation of the Hong Kong Offer Shares on Thursday, 22 May 2014 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) on the website of the Company at www.bestpacific.com and the website of the Stock Exchange at www.hkexnews.hk.

Results of allocations of the Hong Kong Public Offering, the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants (where appropriate) and the number of Hong Kong Offer Shares successfully applied for under **WHITE** and **YELLOW** Application Forms, by **White Form eIPO** and by giving **electronic application instructions** to HKSCC via CCASS, will be made available through a variety of channels from Thursday, 22 May 2014 as described in the section headed “How to Apply for Hong Kong Offer Shares — Publication of Results” in the Prospectus.

The Company will not issue temporary documents of title or receipt for application monies paid. Share certificates will only become valid documents of title provided that the Global Offering has become unconditional in all respects and the right of termination described in the section entitled “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for termination” has lapsed, which is expected to be at 8:00 a.m. on Friday, 23 May 2014.

Dealings in the Shares on the Main Board of the Stock Exchange are expected to commence at 9:00 a.m. on Friday, 23 May 2014. The Shares will be traded in board lots of 2,000 Shares each. The stock code of the Shares is 2111.

By Order of the Board of
Best Pacific International Holdings Limited
LU Yuguang
Chairman and Executive Director

Hong Kong, 13 May 2014

As at the date of this announcement, the executive directors of the Company are Mr. Lu Yuguang, Mr. Zhang Haitao and Mr. Wu Shaolun, and the independent non-executive directors of the Company are Mr. Cheung Yat Ming, Mr. Ding Baoshan and Mr. Sai Chun Yu.

Please also refer to the published version of this announcement in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese).