

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited						
ame of Issuer Miko International Holdings Limited ate Submitted 03/06/2014						
I. Movements in Authorised Share	e Capital					
1. Ordinary Shares						
(1) Stock code : 1247	Descripti	ion : Ordinary	/ Shares			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month		10,000,000,000	HK\$0.01	HK\$100,000,000		
Increase/(decrease)		Nil		Nil		
Balance at close of the month		10,000,000,000	HK\$0.01	HK\$100,000,000		
(2) Stock code : N/A	Descripti	ion : N/A				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mo	nth					
Increase/(decrease)						

31/05/2014

2. Preference Shar	res					or Main Board and GEM
Stock code :	N/A	_Descript	ion :	N/A		
			No	of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	f preceding mont	th			_	
Increase/(decrease	e)				-	
Balance at close of	f the month					
3. Other Classes o	f Shares					
Stock code :	N/A	_Descript	ion :	N/A		
			No.	of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	f preceding mont	th				
Increase/(decrease	9)					
Balance at close of	f the month					

Total authorised share capital at the end of the month (State currency): HK\$100,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	824,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month				
Balance at close of the month	824,000,000			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares option scheme issuer issued during the of issuer which may including EGM month pursuant thereto be issued pursuant approval date thereto as at close Movement during the month (dd/mm/yyyy) and of the month class of shares issuable Granted Exercised Cancelled Lapsed 1. Pre-IPO Share **Option Scheme** (27/12/2013) Ordinary shares 7,000,000 (Note 1) 2. Share Option Scheme Ordinary shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options Nil (State currency)

Warrants to Issue Shares of the Issue	uer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Nominal value at Currency of close of preceding nominal value month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
2. N/A	- - 				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price		-			
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(-			
(/ /) Stock code (if listed)	<u>-</u> 				_
Class of shares issuable (Note 1) Subscription price EGM approval date		-			
(if applicable) (dd/mm/yyyy) 4. N/A	(-			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(-			
	7		linary shares) rence shares) (Other class)	Nil N/A N/A	- -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issuer issued which may be during the issued pursuant thereto as at month Currency of Converted pursuant close of the thereto amount Amount at close of during the Amount at close month Class and description outstanding preceding month month of the month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) Nil N/A (Preference shares) N/A (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Snare Opti	ion Schemes)		
Full partion	culars including EGM approval date (dd/mm/yyyy), ble, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A			
-			
-			
	shares (Note 1)		
	Silaies (Note 1)		<u> </u>
2. N/A			
Z. <u>IN/A</u>			
	(/ /)		
-	shares (Note 1)		
3. N/A			
3. <u>N/A</u>	<u> </u>		
	shares (Note 1)		<u>-</u>
	T(ID (0 "		
	Total D. (Ordinary shares)	Nil	_
	(Preference shares)	N/A	_
	(Other class)	N/A	
			-

shares issued of month		
Class of shares issuable (Note 1) 1. Rights issue At price: State currency Class and allotment date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) State currency Class of shares issuable (Note 1) Issue and allotment date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (/ /) (dd/mm/yyyy) Class of shares issuable (/ /) (dd/mm/yyyy) Class of shares issuable (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	of new of issuer during the pursuant ereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Note 1) 1. Rights issue At price: State currency EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (/ /) (bd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /)		
At price: currency (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (Note 1) State currency (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (/ /) (dd/mm/yyyy) EGM approval date: (/ /) State currency (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /)		
Class of shares issuable		
Class of shares issuable		
2. Open offer At price: State currency ————————————————————————————————————	N/A	N/A
2. Open offer At price: currency Gdd/mm/yyyy)		
Class of shares issuable (Note 1) 3. Placing At price: State currency EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /)		
Class of shares issuable (Note 1) 3. Placing At price: State currency State currency State (dd/mm/yyyy)		
3. Placing At price: State currency State (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy)	N/A	N/A
EGM approval date: (/ /) (dd/mm/yyyy)		
(dd/mm/yyyy)		
Class of shares issuable		
Class of shares issuable	N/A	N/A
(Note 1)		
4. Bonus issue Issue and allotment date : (/ /) (dd/mm/yyyy)		
EGM approval date: (/ /) (dd/mm/yyyy)		
	N/A	N/A

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during the issuer which month pursuant may be issued thereto pursuant thereto as at close of the month Type of Issue Class of shares issuable (Note 1) (///)State Issue and allotment date: Scrip dividend At price: currency (dd/mm/yyyy) (/ /)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares repurchased (Note 1) (///)Cancellation date: 6. Repurchase of shares (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares redeemed (Note 1) (//)Redemption date: 7. Redemption of shares (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) (//)State Issue and allotment date: 8. Consideration issue At price: currency (dd/mm/yyyy) (/ /)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) (//)Issue and allotment date: 9. Capital reorganisation (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy)

N/A

N/A

	and GEM liste	d issuers		
		is	No. of new hares of issuer sued during the nonth pursuant thereto	No. of new shares of issuer which may be issue pursuant thereto as at close of the month
Type of Issue				
	Class of shares issuable (Note 1)			
10. Other At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Ordinary shares) ference shares) (Other class)	N/A	
Total increase / (decrease) in ordinary shares during the m	nonth (i.e. Total of A to E):	(1)	N/	/ A
		(2)	N	/ A
Total increase / (decrease) in preference shares during the	,		N	'A
Total increase / (decrease) in other classes of shares durin (These figures should be the same as the relevant figures	,	aund Shara Can	N/	/A

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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.