

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyy	yy): 31/05/2014			
To: Hong Kong Exchanges and Cle	earing Limited			
	na Innovation Investment ne 2014	Limited		_
I. Movements in Authorised Share C	Capital			
1. Ordinary Shares				
(1) Stock code : 1217 De	escription : Ordinary	Shares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	15,000,000,000	HK\$0.01	HK\$150,000,000	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	15,000,000,000	HK\$0.01	HK\$150,000,000	
(2) Stock code : N/A De	escription :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	ı			
Increase/(decrease)				
Balance at close of the month				

HK\$150,000,000

Stock code: N/A Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
3. Other Classes of Shares Stock code: N/A Descri	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code: N/A Descri	No. of other	Par value (State	Authorised share capital
	No. of other	Par value (State	Authorised share capital

currency):

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of				
preceding month	6,979,385,753	N/A	N/A	<u>N/A</u>
Increase/ (decrease)				
during the month	Nil	N/A	N/A	N/A
Balance at close of the				
month	6,979,385,753	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant approval date thereto thereto as at close of Movement during the month (dd/mm/yyyy) and the month class of shares issuable Granted Exercised Cancelled Lapsed 1. New Share Option Scheme (22/05/2014) Ordinary shares Nil Nil Nil Nil Nil Nil (Note 1) 2. N/A) shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/Aoptions (State currency)

Warrants to Issue Shares of the	Issuer which	n are to	be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	cle	al value at ose of ing month	during	the	ominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A								
(/ /) Stock code (if listed) Class of shares issuable (Note 1)				-				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	()	/)	-				
2. N/A	(/	/)	_				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							-	
Subscription price								
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	_							
(/ /) Stock code (if listed) Class of shares						_		
issuable (<i>Note 1</i>) Subscription price EGM approval date				<u> </u>				
(if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
	<u>—</u>							
(/ /)						_	_	
Stock code (if listed) Class of shares issuable (Note 1)				_				
Subscription price EGM approval date								
(if applicable) (dd/mm/yyyy)	(/ /)					
				Total B.		inary shares)_		_
						rence shares)_ (Other class)	N/A	-
						(Other class)_	N/A	=

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
2. N/A	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)						
	<u> </u>					
Stock code (if listed) Class of shares				-		
issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
4. N/A	<u> </u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			Total C. (Ordi	inary shares)	N/A	_
				rence shares)	N/A	=
			((Other class)	N/A	=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Sch	emes)		
Full particulars including E if applicable, and class of sl	GM approval date (dd/mm/yyyy), hares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		N/A	N/A
	(/ /) shares (Note 1)	- "-	
2. N/A			
	(/ /)		
	shares (Note 1)		
3. <u>N/A</u>			
	shares (Note 1)		
	Tatal D. (Online of the control	NT/A	
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

						No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)	N/A	_		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A	_		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

Class of shares issuable		Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price: State currency — date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares N/A repurchased (Note I) 6. Repurchase of shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares N/A redeemed (Note I) Class of shares (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Class of shares shares N/A redeemed (Note I) Class of shares N/A redeemed (Note I) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) State currency — Issue and allotment date: (/ /) EGM approval date: (/ /)			Class of shares issuable	N/A	_		
Class of shares N/A repurchased (Note I)				(,		
Class of shares N/A repurchased (Note 1) 6. Repurchase of Cancellation date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 7. Redemption of Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	5.			(/ /)		
Cancellation date : (/ /)			EGM approval date: (dd/mm/yyyy)	(/ /)		
Cancellation date : (/ /)							
Class of shares				N/A	_		
Class of shares N/A redeemed (Note 1) 7. Redemption of shares (//) (dd/mm/yyyy) EGM approval date: (//) Class of shares N/A redeemed (Note 1) Redemption date: (//) (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable N/A (Note 1) Issue and allotment (//) date: (dd/mm/yyyy) EGM approval date: (//)	6.			(/ /)		
7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable N/A (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /)			EGM approval date: (dd/mm/yyyy)	(/ /)		
7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable N/A (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /)							
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable N/A (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /)				N/A	_		
Class of shares issuable N/A (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (//)	7.		Redemption date : (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (//)			EGM approval date: (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (//)							
8. Consideration issue At price: currency — date: (dd/mm/yyyy) EGM approval date: (/ /)				N/A			
	8.	Consideration issue At price : State currency		(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue			shares issued the pur	of new of issuer d during month rsuant ereto	
			Class of shares issuable N/A (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)			
			EGM approval date: (/ /) (dd/mm/yyyy)			
			Class of shares issuable N/A			
10.	. Other (Please specify)	At price : State currency	(Note 1) —— Issue and allotment (/ /) date: (dd/mm/yyyy)			
			EGM approval date: (/ /) (dd/mm/yyyy)	_		
			Total E. (Ordinary share (Preference share (Other class)	res)	N/A N/A N/A	
T	otal increase / (decre	ease) in ordinary shares durir	ng the month (i.e. Total of A to E):	(1) N	il	
				(2) NI	7 A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issa	ued Sh	are Capital").)

Remarks (if any):
Submitted by: Xiang Xin
Title: Chairman and Chief Executive Officer
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.