

SUBSTANTIAL SHAREHOLDERS

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As at the Latest Practicable Date, the following person has an interest (direct and indirect) in the Shares and is a substantial shareholder (as defined in the Hong Kong Listing Rules) of our Company:

Shareholder	Number of Shares	Nature of interest	Approximate percentage of shareholding in the relevant class of Shares
BSAM	560,549,410	Beneficial owner/Interest in controlled corporation	80.08%

To the best of the knowledge of our Directors, the following person(s) will, immediately after the completion of the Global Offering (assuming the Over-allotment Option is not exercised), have an interest or short position in the Shares or underlying Shares which are required to be disclosed to our Company and the Hong Kong Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or, directly or indirectly, be interested in 10% or more of the nominal value of any class of share capital carrying the rights to vote in all circumstances at the general meetings of our Company:

Shareholder	Number of Shares held after the Global Offering	Nature of interest	Approximate percentage of shareholding in the relevant class of Shares after the Global Offering ⁽¹⁾	Approximate percentage of shareholding in the total share capital of our Company after the Global Offering ⁽²⁾
BSAM ⁽³⁾	505,689,618 Unlisted Shares	Beneficial owner	78.38%	50.57%
BSAM/BSAM (HK) ⁽³⁾	24,859,792 H Shares	Interest in controlled corporation/Beneficial owner	7.01%	2.49%
NCSSF	30,000,000 H Shares	Beneficial owner	8.45%	3.00%

(1) The calculation is based on the percentage of shareholding in Unlisted Shares or H Shares (as the case may be) of our Company after the Global Offering.

(2) The calculation is based on the total number of 1,000,000,000 Shares in issue immediately after the Global Offering.

(3) Immediately after the completion of the Global Offering (assuming the Over-allotment Option is not exercised), BSAM will directly or indirectly hold 505,689,618 Unlisted Shares, representing 78.38% of the unlisted share capital and approximately 50.57% of the total share capital of our Company, respectively. In addition, BSAM (HK) is a wholly-owned subsidiary of BSAM and will hold 24,859,792 H Shares, representing approximately 2.49% of the total share capital of our Company. Pursuant to the SFO, BSAM is deemed to be interested in the H Shares held by BSAM (HK). BSAM is also interested in 62.37% of the total share capital of Beijing Venture Capital and Beijing Venture Capital is interested in 3.06% of the Unlisted Shares, representing approximately 1.98% of the total share capital of our Company. BSAM is therefore also deemed to be interested in the Unlisted Shares held by Beijing Venture Capital pursuant to the SFO.

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To the best of the knowledge of our Directors, the following person(s) will, assuming the Over-allotment Option is fully exercised, have an interest or short position in the Shares or underlying Shares which are required to be disclosed to our Company and the Hong Kong Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or, directly or indirectly, be interested in 10% or more of the nominal value of any class of share capital carrying the rights to vote in all circumstances at the general meetings of our Company:

Shareholder	Number of Shares held after the Global Offering	Nature of interest	Approximate percentage of shareholding in the relevant class of Shares after the Global Offering ⁽¹⁾	Approximate percentage of shareholding in the total share capital of our Company after the Global Offering ⁽²⁾
BSAM ⁽³⁾	501,189,618 Unlisted Shares	Beneficial owner	78.23%	47.96%
BSAM/BSAM (HK) ⁽³⁾	24,859,792 H Shares	Interest in controlled corporation/Beneficial owner	6.15%	2.38%
NCSSF	34,500,000 H Shares	Beneficial owner	8.53%	3.30%

For persons who are directly and/or indirectly interested in 10% or more of the nominal value of any class of share capital carrying the rights to vote in all circumstances at the general meetings of any other members of our Company, please refer to the paragraph headed “Statutory and General Information — 6. Disclosure of Interests” in Appendix VI to this prospectus.

Save as disclosed herein, our Directors are not aware of any other person(s) who will, immediately after the Global Offering, have an interest or short position in the Shares or underlying Shares which are required to be disclosed to our Company and the Hong Kong Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or, directly or indirectly, be interested in 10% or more of the nominal value of any class of share capital carrying the rights to vote in all circumstances at the general meetings of our Company.

We are not aware of any arrangement which may result in any change of control in our Company in the future.

(1) The calculation is based on the percentage of shareholding in Unlisted Shares or H Shares (as the case may be) of our Company after the Global Offering.

(2) The calculation is based on the total number of 1,045,000,000 Shares in issue immediately after the Global Offering.

(3) Immediately after the completion of the Global Offering (assuming the Over-allotment Option is fully exercised), BSAM will directly or indirectly hold 501,189,618 Unlisted Shares, representing 78.23% of the unlisted share capital and approximately 47.96% of the total share capital of our Company, respectively. In addition, BSAM (HK) is a wholly-owned subsidiary of BSAM and will hold 24,859,792 H Shares, representing approximately 2.38% of the total share capital of our Company. Pursuant to the SFO, BSAM is deemed to be interested in the H Shares held by the BSAM (HK). BSAM is also interested in 62.37% of the total share capital of Beijing Venture Capital and Beijing Venture Capital is interested in 3.05% of the Unlisted Shares, representing approximately 1.87% of the total share capital of our Company. BSAM is therefore also deemed to be interested in the Unlisted Shares held by Beijing Venture Capital pursuant to the SFO.