

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this prospectus delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) a copy of each of the **WHITE, YELLOW** and **GREEN** Application Forms;
- (b) the written consents referred to in the paragraph headed “Statutory and General Information — 7. Other Information — L. Consents” in Appendix VI to this prospectus; and
- (c) a copy of each of the material contracts referred to in the paragraph headed “Statutory and General Information — 4. Further Information about our Business — A. Summary of our material contracts” in Appendix VI to this prospectus.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the offices of Allen & Overy at 9th Floor, Three Exchange Square, Central, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this prospectus:

- (a) the Articles of Association in Chinese;
- (b) the Accountants’ Report from KPMG, our reporting accountants, in respects of the historical financial information for the three years ended December 31, 2011, 2012 and 2013, the text of which is set out in “Appendix I — Accountants’ Report”;
- (c) the audited consolidated financial statements of our Group for the three years ended December 31, 2011, 2012 and 2013;
- (d) the report on the unaudited pro forma financial information of our Group, the texts of which are set out in “Appendix II — Unaudited Pro Forma Financial Information”;
- (e) the PRC legal opinions issued by Tian Yuan Law Firm, our PRC legal advisors, dated June 9, 2014 in respect of our general matters and property interests of our Group;
- (f) the material contracts referred to in the paragraph headed “Statutory and General Information — 4. Further Information about our Business — A. Summary of our material contracts” in Appendix VI to this prospectus;
- (g) the written consents referred to in the paragraph headed “Statutory and General Information — 7. Other Information — L. Consents” in Appendix VI to this prospectus;

- (h) the service contracts referred to in the paragraph headed “Statutory and General Information — 5. Further Information about our Directors and Supervisors — A. Particulars of Directors’ and Supervisors’ Contracts” in Appendix VI to this prospectus; and

- (i) the PRC Company Law, the Special Regulations and the Mandatory Provisions together with unofficial English translations thereof.