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**CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.**

**中國國際海運集裝箱（集團）股份有限公司**

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 2039)**

## **INSIDE INFORMATION ENTERING INTO THE INVESTMENT AGREEMENT**

This announcement is made pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions (as defined in the Listing Rules) set out in Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Board is pleased to announce that, on 8 June 2014, CIMC Container Holdings, a wholly-owned subsidiary of the Company, entered into the Investment Agreement with Ningbo Yinzhou Economic Development Zone Management Committee, pursuant to which, CIMC Container Holdings agrees to make investment in the Yinzhou Project in two phases. The total investment amount for the Yinzhou Project is approximately RMB3.0 billion. It is expected that the first phase of the Yinzhou Project will be completed and put into operation in 2015, and the construction of the second phase will be completed in 2018 (this schedule is subject to change according to the prevailing market conditions).

### **THE INVESTMENT AGREEMENT**

#### **Date:**

8 June 2014

#### **Parties:**

- (1) CIMC Container Holdings; and
- (2) Ningbo Yinzhou Economic Development Zone Management Committee.

To the best of the Director's knowledge, information and belief, having made all reasonable enquiries, as at the date of this announcement, Ningbo Yinzhou Economic Development Zone Management Committee is a third party independent of and not connected with the Company or its Connected Persons.

## **Summary of the Yinzhou Project:**

The Yinzhou Project will be primarily constructed as an integrated manufacturing base for developing, manufacturing and sales of various kinds of logistic equipment (such as standard or special containers) and their component parts, and also offering after-sale technical services. The annual production capacity of the Yinzhou Project is expected to reach 450 thousand TEUs with all production lines established, of which the annual production capacity of its first phase will amount to 200 thousand TEUs.

## **Location of the Yinzhou Project:**

The Yinzhou Project will be located at the second phase of Yinzhou Economic Development Zone, Ningbo City, covering an area of 470 thousand sq.m. (approximately 700 Chinese acres). CIMC Container Holdings will obtain the land use rights of the agreed piece of land pursuant to the legal listing procedures, and will sign the State-owned Land Use Rights Grant Contract with relevant land and resources management departments at the consideration and time as set out in the Sales Confirmation Letter entered into with relevant land and resources management departments.

## **Principal terms:**

Pursuant to the Investment Agreement, the total investment amount for the Yinzhou Project, which will be injected and implemented in two installments, is approximately RMB3.0 billion (current capital inclusive), including fixed assets investment of approximately RMB1.5 billion (land premium inclusive). Ningbo Yinzhou Economic Development Zone Management Committee shall establish a leading group for the construction of the Yinzhou Project which will assist CIMC Container Holdings in liaison with relevant authorities including land, urban construction and planning departments of Yinzhou District, Ningbo City to the extent that relevant policies and laws permit, and will provide comprehensive services for the construction of the Yinzhou Project. CIMC Container Holdings shall carry out construction work in accordance with the regulations promulgated by relevant departments and requirements set for the construction and planning of Yinzhou Economic Development Zone.

## **REASONS FOR AND BENEFITS OF ENTERING INTO THE INVESTMENT AGREEMENT**

Container business is one of the principal businesses of the Group. Leveraging on the gradual recovery of the global economy, as well as the steady increase in global containerization rate, it is expected that the long-term growing trend of demand for containers will continue in the future. The Directors believe that, upon completion of the Yinzhou Project, it will benefit the Group in further fortifying and maintaining its leading position in the container industry. The investment amount for the Yinzhou project will be funded out of the Group's own capital.

The Directors consider that the terms of the Investment Agreement are fair and reasonable and in the interests of the Company and its shareholders as a whole.

## **GENERAL INFORMATION OF THE COMPANY AND CIMC CONTAINER HOLDINGS**

The Company is established under the laws of the PRC as a joint stock company with limited liability, A Shares of which are listed on the Shenzhen Stock Exchange and H Shares of which are listed on the Hong Kong Stock Exchange. The Group is principally engaged in container manufacturing and service business, road transportation vehicle business, energy, chemical and food equipment business, offshore engineering business and airport facilities equipment business.

CIMC Container Holdings is a wholly-owned subsidiary of the Company which is established in PRC and mainly engages in industrial investment and project investment.

## LISTING RULES IMPLICATIONS

This announcement is made pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions (as defined in the Listing Rules) set out in Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong). As at the date of this announcement, CIMC Container Holdings has not yet entered into a State-owned Land Use Rights Grant Contract in respect of the Yinzhou Project. The Company will make further announcement in relation to the proposed transaction as and when appropriate, if the project and the transactions contemplated thereunder may constitute a discloseable transaction of the Company.

## DEFINITIONS

In this announcement, the following expressions shall, unless the context otherwise requires, have the following meaning:

“A Share(s)”	domestic shares in the registered share capital of the Company, with a nominal value of RMB1.00 each, which are listed on the Shenzhen Stock Exchange and traded in RMB
“Board”	the board of Directors of the Company
“CIMC Container Holdings”	CIMC Container Holdings Co., Limited (中集集團集裝箱控股有限公司), a limited company incorporated in the PRC in October, 2012 and a wholly-owned subsidiary of the Company
“Company”	China International Marine Containers (Group) Co., Ltd. (中國國際海運集裝箱(集團)股份有限公司), a joint stock company incorporated in the People’s Republic of China with limited liability, the A Shares of which are listed on the Shenzhen Stock Exchange and the H Shares of which are listed on the Hong Kong Stock Exchange
“Connected Person”	having the meaning ascribed to it in the Listing Rules
“Director(s)”	the director(s) of the Company
“Yinzhou Project”	CIMC Yinzhou Logistics Equipments Manufacturing Project (中集鄞州物流裝備製造項目), which will be located at the second phase of Yinzhou Economic Development Zone, Ningbo City, and will be constructed as an integrated manufacturing base for developing, manufacturing and sales of various kinds of logistic equipment (such as standard or special containers) and their component parts, and also offering after-sale technical services
“Group”	the Company and its subsidiaries

“H Share(s)”	overseas listed foreign shares in the registered share capital of the Company, with a nominal value of RMB1.00 each, which are listed on the Hong Kong Stock Exchange and traded in HK\$
“HK\$”	Hong Kong dollars, the lawful currency of Hong Kong
“Hong Kong”	The Hong Kong Special Administrative Region of the PRC
“Listing Rules”	the Rules Governing the Listing of Securities on the Hong Kong Stock Exchange
“Hong Kong Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Investment Agreement”	the Investment Agreement entered into by CIMC Container Holdings and Ningbo Yinzhou Economic Development Zone Management Committee on 8 June 2014 in respect of the Yinzhou Project
“PRC”	The People’s Republic of China, which expression for the purpose of this announcement, except where to the context requires, does not apply to Hong Kong, Macau Special Administrative Region or Taiwan
“RMB”	Renminbi, the lawful currency of the PRC
“Shares”	shares of the Company, which include A Shares and H Shares

This announcement is available for reviewing on the website of the Company at <http://www.cimc.com>, and the website of the Hong Kong Stock Exchange at <http://www.hkexnews.hk>.

By order of the Board  
**China International Marine Containers (Group) Co., Ltd.**  
**Yu Yuqun**  
*Company Secretary*

Hong Kong, 9 June 2014

*As at the date of this announcement, the Board comprises of:*

*Non-executive Directors*

Mr. LI Jianhong  
Mr. ZHANG Liang  
Mr. WANG Hong  
Mr. WU Shuxiong

*Executive Director*

Mr. MAI Boliang

*Independent Non-executive Directors*

Mr. LI Kejun  
Mr. PAN Chengwei  
Mr. WONG Kwai Huen, Albert