

Unless otherwise defined herein, capitalised terms used in this announcement shall have the same respective meanings as defined in the prospectus dated June 16, 2014 issued by Chanjet Information Technology Company Limited* (the “Prospectus”).

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This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Global Offering before deciding whether or not to invest in the H Shares thereby being offered.

This announcement is not for release, publication, distribution directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). The Offer Shares may not be offered, sold, pledged or otherwise transferred within the United States or to U.S. persons unless pursuant to an exemption from, or in a transaction not subject to, the registration requirements under the U.S. Securities Act or any state securities laws of the United States. The Offer Shares are being offered and sold outside of the United States in offshore transactions in accordance with Regulation S under the U.S. Securities Act. There will be no offer or sale of Shares in the United States.

暢捷通

Chanjet

CHANJET INFORMATION TECHNOLOGY COMPANY LIMITED*

暢捷通信息技術股份有限公司

(a joint stock company incorporated in the People’s Republic of China with limited liability)

GLOBAL OFFERING

Total number of Offer Shares under the Global Offering	: 55,000,000 H Shares
Number of Hong Kong Offer Shares	: 5,500,000 H Shares (subject to reallocation)
Number of International Offer Shares	: 49,500,000 H Shares (subject to reallocation)
Maximum Offer Price	: HK\$17.15 per H Share plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)
Nominal value	: RMB1.00 per H Share
Stock Code	: 1588

Sole Sponsor



Guotai Junan Capital Limited

Sole Global Coordinator, Sole Bookrunner and Sole Lead Manager



Guotai Junan Securities (Hong Kong) Limited

* For identification purpose only

Application has been made by the Company to the Listing Committee for the granting of the approval for the listing of, and permission to deal in, the H Shares to be issued as described in the Prospectus pursuant to the Global Offering. The Global Offering comprises (subject to reallocation) the Hong Kong Public Offering of initially 5,500,000 H Shares, representing 10% of the total number of H Shares initially being offered in the Global Offering, and the International Offering of initially 49,500,000 H Shares, representing 90% of the total number of H Shares initially being offered in the Global Offering. The allocation of the H Shares between the Hong Kong Public Offering and the International Offering is subject to reallocation as described in the section headed “Structure of the Global Offering” in the Prospectus.

Subject to the granting of the approval for listing of, and permission to deal in, the H Shares on the Stock Exchange and compliance with the stock admission requirements of HKSCC, the H Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in the H Shares on the Stock Exchange or any other date as may be determined by HKSCC. Settlement of transactions between Exchange Participants is required to take place in CCASS on the second Business Day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made enabling the H Shares to be admitted into CCASS.

The Offer Price will be not more than HK\$17.15 per H Share and is expected to be not less than HK\$11.99 per H Share unless otherwise announced. Applicants for Hong Kong Offer Shares are required to pay, on application, the maximum Offer Price of HK\$17.15 for each Hong Kong Offer Share (plus 1% brokerage, 0.003% SFC transaction levy and, 0.005% Stock Exchange trading fee), subject to refund if the Offer Price as finally determined is less than HK\$17.15 per H Share.

Applications for the Hong Kong Offer Shares will only be considered on the basis of the terms and conditions of the Prospectus and the related Application Forms.

Applicants who would like to be allotted the Hong Kong Offer Shares in their own names should (i) complete and sign the **WHITE** Application Forms or (ii) submit an application online through the designated website of the **White Form eIPO** Service Provider at **www.eipo.com.hk**. Applicants who would like to have the Hong Kong Offer Shares allotted and issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants should (i) give **electronic application instructions** to HKSCC via CCASS or (ii) complete and sign the **YELLOW** Application Forms.

Copies of the Prospectus together with the **WHITE** Application Forms may be obtained during normal business hours from 9:00 a.m. on Monday, June 16, 2014 until 12:00 noon on Thursday, June 19, 2014 from:

(1) any of the following addresses of the Hong Kong Underwriters:

Guotai Junan Securities (Hong Kong) Limited

27th Floor, Low Block
Grand Millennium Plaza
181 Queen's Road Central
Hong Kong

UOB Kay Hian (Hong Kong) Limited

15/F, China Building
29 Queen's Road Central
Central
Hong Kong

Ever-Long Securities Company Limited

18th Floor, Dah Sing Life Building
99–105 Des Voeux Road Central
Hong Kong

Hong Kong International Securities Limited

23rd Floor, Arion Commercial Centre
2–12 Queen's Road West
Hong Kong

Telecom Digital Securities Limited

Units 3608–12, Tower 2, Metroplaza
223 Hing Fong Road
Kwai Fong
New Territories
Hong Kong

(2) or any of the following branches of the receiving banks for the Hong Kong Public Offering:

(a) **China Construction Bank (Asia) Corporation Limited**

	Branch Name	Address
Hong Kong Island:	Central Branch	6 Des Voeux Road Central, Central
	Sheung Wan Des Voeux Road Branch	237 Des Voeux Road Central, Sheung Wan
	North Point Branch	382 King's Road, North Point
Kowloon:	Hunghom Whampoa Branch	Shop A3, G/F, Yuen Wah Building, Whampoa Estates, Hunghom
	Kwun Tong Hoi Yuen Road Branch	56 Hoi Yuen Road, Kwun Tong
New Territories:	Yuen Long Branch	68 Castle Peak Road, Yuen Long

(b) **Standard Chartered Bank (Hong Kong) Limited**

	Branch Name	Address
Hong Kong Island:	88 Des Voeux Road Branch	88 Des Voeux Road Central, Central
	Quarry Bay Branch	G/F, Westlands Gardens, 1027 King's Road, Quarry Bay
	Causeway Bay Branch	G/F to 2/F, Yee Wah Mansion, 38-40A Yee Wo Street, Causeway Bay
Kowloon:	Mongkok Branch	Shop B, G/F, 1/F & 2/F, 617-623 Nathan Road, Mongkok
New Territories:	Tuen Mun Town Plaza Branch	Shop No. G047 – G052, Tuen Mun Town Plaza Phase I, Tuen Mun
	Tsuen Wan Branch	Shop C, G/F & 1/F, Jade Plaza, 298 Sha Tsui Road, Tsuen Wan

Copies of the **YELLOW** Application Forms and the Prospectus may be obtained during normal business hours from 9:00 a.m. on Monday, June 16, 2014 until 12:00 noon on Thursday, June 19, 2014 from:

- (1) the Depository Counter of HKSCC at 2nd Floor, Infinitus Plaza, 199 Des Voeux Road Central, Hong Kong; or
- (2) your stockbroker, who may have such Application Forms and the Prospectus available.

Applicants may apply for the Hong Kong Offer Shares through the **White Form eIPO** service by submitting their application to the designated **White Form eIPO** Service Provider through the designated website at www.eipo.com.hk from 9:00 a.m. on Monday, June 16, 2014, until 11:30 a.m. on Thursday, June 19, 2014, or such later time as described in the section headed “How to apply for Hong Kong Offer Shares – 10. Effect of bad weather on the opening of the application lists” in the Prospectus (24 hours daily, except on the last application day).

CCASS Participants can input **electronic application instructions** from 9:00 a.m. on Monday, June 16, 2014 until 12:00 noon on Thursday, June 19, 2014 or such later time as described in the section headed “How to apply for Hong Kong Offer Shares – 10. Effect of bad weather on the opening of the application lists” in the Prospectus.

Subject to the events as described in the section headed “How to apply for Hong Kong Offer Shares – 10. Effect of bad weather on the opening of the application lists” in the Prospectus, applicants may lodge their application for the Hong Kong Offer Shares by various means as referred to in the section headed “How to apply for Hong Kong Offer Shares” in the Prospectus during the period from Monday, June 16, 2014 to Thursday, June 19, 2014. The application monies (including the brokerages, SFC transaction levies and Stock Exchange trading fees) will be held by the receiving bank on behalf of the Company and the refund monies, if any, will be refunded to the applicants without interests on Wednesday, June 25, 2014.

Please refer to the sections headed “Structure of the Global Offering” and “How to apply for Hong Kong Offer Shares” in the Prospectus for details of the conditions and procedures of the Hong Kong Public Offering.

The Company expects to announce the final Offer Price, the indication of level of interest under the International Offering, the level of applications under the Hong Kong Public Offering and the basis of allocation of Hong Kong Offer Shares under the Hong Kong Public Offering on or before Wednesday, June 25, 2014 in South China Morning Post (in English) and Hong Kong Economic Times (in Chinese) and on the Company’s website at **www.chanjet.com** and the website of the Stock Exchange at **www.hkexnews.hk**. Results of allocations in the Hong Kong Public Offering (with successful applicants’ identification document numbers, where appropriate) will be available through a variety of channels from Wednesday, June 25, 2014 as described in the section headed “How to apply for Hong Kong Offer Shares – 11. Publication of Results” in the Prospectus.

The Company will not issue temporary documents of title, evidence of title or receipt for payment. Share certificates will only become valid certificate of title at 8:00 a.m. on Thursday, June 26, 2014 provided that the Global Offering has become unconditional in all respects and the right of termination described in the section headed “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for Termination” in the Prospectus has not been exercised.

Dealings in the H Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Thursday, June 26, 2014. The H Shares will be traded in board lots of 200 H Shares each. The stock code of the Company is 1588.

By order of the Board of
Chanjet Information Technology Company Limited*
Wang Wenjing
Chairman

Hong Kong, June 16, 2014

As of the date of this announcement, the non-executive Directors are Mr. Wang Wenjing and Mr. Wu Zhengping; the executive Director is Mr. Zeng Zhiyong; the independent non-executive Directors are Mr. Liu Yunjie, Mr. Chen, Kevin Chien-wen and Mr. Lau, Chun Fai Douglas.

Please refer to the published version of this announcement in South China Morning Post (in English) and Hong Kong Economic Times (in Chinese).

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