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This announcement is for information purposes only and does not constitute an invitation or offer to sell, acquire, purchase or subscribe for securities. Potential investors should read the prospectus dated 17 June 2014 (the “**Prospectus**”) issued by Koradior Holdings Limited (the “**Company**”) for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the Offer Shares.

This announcement is not an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities in the United States or in any other jurisdictions. The Offer Shares have not been, and will not be, registered under U.S. Securities Act, as amended or any state securities laws of the United States and may not be offered, sold, pledged or otherwise transferred within the United States unless pursuant to an exemption from, or in a transaction not subject to, the registration requirements under the U.S. Securities Act or any state securities laws of the United States. The Offer Shares are being offered and sold outside of the United States in offshore transactions in accordance with Regulation S under the U.S. Securities Act. There has been no and will be no offer or sale of Shares in the United States.

In connection with the Global Offering, Haitong International Securities Company Limited, as stabilizing manager (the “**Stabilizing Manager**”), or any person acting for it, on behalf of the Underwriters, may over-allocate Shares or effect any other transactions with a view to stabilizing or maintaining the market price of the Shares at a level higher than that which might otherwise prevail for a limited period after the Listing Date. However, there is no obligation on the Stabilizing Manager, or any person acting for it to conduct any such stabilizing action. Such stabilization action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules, as amended, made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong). Such stabilization action, if commenced, will be conducted at the absolute discretion of the Stabilizing Manager, or any person acting for it and may be discontinued at any time, and is required to be brought to an end on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. The details of the intended stabilization and how it will be regulated under the Securities and Futures Ordinance are set out in the section headed “Structure of the Global Offering” in the Prospectus.

Potential investors should be aware that stabilizing action cannot be taken to support the price of the Shares for longer than the stabilization period which will begin on the Listing Date and is expected to expire on the 30th day after the last day for lodging applications under the Hong Kong Public Offering. After this date, no further stabilizing action may be taken, and demand for the Shares and the price of the Shares could fall.

Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the Prospectus.

Koradior Holdings Limited

珂萊蒂爾控股有限公司

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

- Total number of Offer Shares** : 125,000,000 Shares (subject to the Over-allotment Option)
Number of Hong Kong Public Offer Shares : 12,500,000 Shares (subject to adjustment)
Number of International Offer Shares : 112,500,000 Shares (subject to adjustment and the Over-allotment Option)
Offer Price : Not more than HK\$4.51 per Share and expected to be not less than HK\$3.05 per Share, plus brokerage of 1%, SFC transaction levy 0.003% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund on final pricing)
Nominal value : HK\$0.01 per Share
Stock code : 3709

Joint Sponsors



Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers



Application has been made by the Company to the Listing Committee for the granting of the approval for listing of, and permission to deal in, the Shares in issue and to be issued pursuant to the Global Offering (including any additional Shares which may be made available or issued pursuant to the Capitalization Issue, the exercise of the Over-allotment Option and the exercise of any options that may be granted under the Share Option Scheme). The Global Offering comprises the Hong Kong Public Offering of initially 12,500,000 Shares (subject to adjustment), representing approximately 10% of the total number of Shares initially being offered in the Global Offering, and the International Offering of initially 112,500,000 Shares (subject to adjustment and Over-allotment Option), representing approximately 90% of the total number of Shares initially being offered in the Global Offering. In connection with the Global Offering, the Company is expected to grant the Over-allotment Option to the International Underwriters, which is exercisable by the Joint Global Coordinators on behalf of the International Underwriters, to require the Company to allot and issue up to 18,750,000 additional Shares, representing approximately 15% of the maximum number of Offer Shares initially available under the Global Offering, at the Offer Price to cover over-allocations in the International Offering, if any.

Subject to the granting of the approval for the listing of, and permission to deal in, the Shares in issue and to be issued as described in the Prospectus on the Stock Exchange, as well as compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the Listing Date, or such other date as may be determined by HKSCC. All activities under CCASS are subject to the General Rules of CCASS and the CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made for the Offer Shares to be admitted into CCASS. Settlement of transactions between participants of the Hong Kong Stock Exchange is required to take place in CCASS on the second business day after any trading day.

Assuming the Global Offering becomes unconditional at or before 8:00 a.m. in Hong Kong on Friday, 27 June 2014, it is expected that dealings in the Shares on the Stock Exchange will commence at 9:00 a.m. on Friday, 27 June 2014. In the event that the Over-allotment Option is exercised, an announcement will be made on the Company's website at www.koradior.com and the website of the Stock Exchange at www.hkexnews.hk.

The Offer Price will not be more than HK\$4.51 per Offer Share and is expected to be not less than HK\$3.05 per Offer Share. Applicants for the Hong Kong Public Offer Shares are required to pay, on application, the maximum Offer Price of HK\$4.51 per Offer Share together with a brokerage of 1%, an SFC transaction levy of 0.003% and a Stock Exchange trading fee of 0.005%, subject to refund if the Offer Price as finally determined is less than HK\$4.51 per Offer Share.

Applications for the Hong Kong Public Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus and the Application Forms. Applicants who wish the Hong Kong Public Offer Shares to be issued in their own names should (i) complete and sign the **WHITE** Application Forms; or (ii) submit applications online through the designated website of the **HK eIPO White Form** service provider at www.hkeipo.hk under the **HK eIPO White Form** service. Applicants who wish to have the Hong Kong Public Offer Shares issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants should (i) complete and sign the **YELLOW** Application Forms; or (ii) give **electronic application instructions** to HKSCC via CCASS.

Copies of the Prospectus, together with the **WHITE** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Tuesday, 17 June 2014 until 12:00 noon on Friday, 20 June 2014 from:

(1) any of the following offices of the Hong Kong Underwriters:

CIMB Securities Limited	Units 7706–08 Level 77 International Commerce Centre 1 Austin Road West, Kowloon Hong Kong
Haitong International Securities Company Limited	22/F Li Po Chun Chambers 189 Des Voeux Road Central Hong Kong
KGI Asia Limited	41/F Central Plaza, 18 Harbour Road Wanchai, Hong Kong
RHB OSK Securities Hong Kong Limited	12/F World-wide House 19 Des Voeux Road Central Hong Kong
Qilu International Securities Limited	7/F Li Po Chun Chambers 189 Des Voeux Road Central Hong Kong
Bright Smart Securities International (H.K.) Limited	10/F Wing On House 71 Des Voeux Road Central Hong Kong

(2) any of the following branches of the receiving bank:

Standard Chartered Bank (Hong Kong) Limited

District	Branch Name	Address
Hong Kong Island	Des Voeux Road Branch	Standard Chartered Bank Building 4–4A, Des Voeux Road Central, Central
	Hennessy Road Branch	399 Hennessy Road, Wanchai
	North Point Centre Branch	Shop G, G/F, North Point Centre 284 King’s Road, North Point
Kowloon	Kwun Tong Hoi Yuen Road	G/F, Fook Cheong Building, No. 63 Hoi Yuen Road, Kwun Tong, Kowloon
	Tsimshatsui Branch	G/F, 8A–10 Granville Road, Tsimshatsui
	Cheung Sha Wan Branch	828 Cheung Sha Wan Road Cheung Sha Wan
	Mei Foo Manhattan Branch	Shop Nos. 07 & 09, Ground Floor Mei Foo Plaza, Mei Foo Sun Chuen
New Territories	Tsuen Wan Branch	Shop C, G/F & 1/F, Jade Plaza 298 Sha Tsui Road, Tsuen Wan
	Tai Po Branch	G/F shop No. 2, 23–25 Kwong Fuk Road Tai Po Market, Tai Po
	New Town Plaza Branch	Shop 215, 222 & 223, Phase 1 New Town Plaza, Shatin

Copies of the Prospectus, together with the **YELLOW** Application Forms, may be obtained during normal business hours on Tuesday, 17 June 2014 until 12:00 noon on Friday, 20 June 2014 from:

- (1) the **Depository Counter of HKSCC** at 2nd Floor, Infinitus Plaza, 199 Des Voeux Road Central, Hong Kong; or
- (2) your stockbroker.

Applicants applying by using the **HK eIPO White Form** service may submit their applications to **HK eIPO White Form** Service Provider through the designated website at www.hkeipo.hk from 9:00 a.m. on Tuesday, 17 June 2014 until 11:30 a.m. on Friday, 20 June 2014 (24 hours daily, except on the last application day) or such later date as described in the section headed “How to Apply for Hong Kong Public Offer Shares — 10. Effect of bad weather conditions on the opening of the application lists” in the Prospectus.

CCASS Participants can input **electronic application instructions** from 9:00 a.m. on Tuesday, 17 June 2014 until 12:00 noon on Friday, 20 June 2014. The application lists will open from 11:45 a.m. to 12:00 noon on Friday, 20 June 2014 (or such later date as described in the section headed “How to Apply for Hong Kong Public Offer Shares — 10. Effect of bad weather conditions on the opening of the application lists” in the Prospectus).

Please refer to the sections headed “Structure of the Global Offering” and “How to Apply for Hong Kong Public Offer Shares” in the Prospectus for details of the conditions and procedures of the Hong Kong Public Offering.

The Company expects to publish an announcement on the final Offer Price, the indication of the levels of interest in the International Offering, the level of application in the Hong Kong Public Offering and the basis of allotment under the Hong Kong Public Offering on Thursday, 26 June 2014 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese), on the Company’s website at www.koradior.com and the website of the Hong Kong Stock Exchange at www.hkexnews.hk.

Results of allocations in the Hong Kong Public Offering (with successful applicants’ identification document numbers, where appropriate) and the number of Hong Kong Public Offer Shares successfully applied for, will be made available at the times and dates and in the manner as described in the section headed “How to Apply for Hong Kong Public Offer Shares — 11. Publication of Results” in the Prospectus.

The Company will not issue temporary documents of title or receipt for application monies paid. Share certificates will only become valid documents of title at 8:00 a.m. on Friday, 27 June 2014 provided that the Global Offering has become unconditional in all respects and neither of the Underwriting Agreements has been terminated in accordance with its terms.

Dealings in the Shares on the Hong Kong Stock Exchange are expected to commence at 9:00 a.m. on Friday, 27 June 2014. The Shares will be traded in board lots of 1,000 Shares and the stock code of the Company is 3709.

By order of the Board of
Koradior Holdings Limited
JIN Ming
Chairman and chief executive officer

Hong Kong, Tuesday, 17 June 2014

As of the date of this announcement, our executive Directors are Mr. JIN Ming, Ms. HE Hongmei and Mr. DENG Shigang; and our proposed independent non-executive Directors with effect from the Listing Date are Mr. WONG Waikong, Mr. HUNG Mansing and Mr. ZHONG Ming.

Please also refer to the published version of this announcement in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese).