

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the shares or other securities of Hang Fat Ginseng Holdings Company Limited (the “Company”). Potential investors should read the prospectus dated 17 June 2014 (the “Prospectus”) issued by the Company for detailed information about the Global Offering described below before deciding whether or not to invest in the Offer Shares.*

*Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the Prospectus.*

*Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) and Hong Kong Securities Clearing Company Limited (“HKSCC”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



## **Hang Fat Ginseng Holdings Company Limited** **恒發洋參控股有限公司**

*(incorporated in the Cayman Islands with limited liability)*

### **GLOBAL OFFERING**

<b>Number of Offer Shares under the Global Offering</b>	<b>:</b>	<b>500,000,000 Shares (subject to the Over-allotment Option)</b>
<b>Number of Hong Kong Offer Shares</b>	<b>:</b>	<b>50,000,000 Shares (subject to adjustment)</b>
<b>Number of International Placing Shares</b>	<b>:</b>	<b>450,000,000 Shares (subject to adjustment and the Over-allotment Option)</b>
<b>Offer Price</b>	<b>:</b>	<b>Not more than HK\$1.98 and expected to be not less than HK\$1.44 per Hong Kong Offer Share, plus brokerage of 1%, SFC transaction levy of 0.003%, and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)</b>
<b>Nominal value</b>	<b>:</b>	<b>HK\$0.01 per Share</b>
<b>Stock code</b>	<b>:</b>	<b>911</b>

### **Sole Global Coordinator and Sole Sponsor**



### **Joint Bookrunners and Joint Lead Managers**



Application has been made by the Company to the Listing Committee of the Stock Exchange for the granting of the approval for the listing of, and permission to deal in, the Shares in issue and to be issued pursuant to the Global Offering (including the additional Shares which may be issued upon the exercise of the Over-allotment Option) and up to 10% of the issued share capital of the Company as at the Listing Date which may fall to be issued pursuant to the exercise of the options which may be granted under the Share Option Scheme. In the event the Over-allotment Option is exercised, an announcement will be made by the Company on the Company's website at [www.hangfatg.com](http://www.hangfatg.com) and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk).

The Global Offering comprises the Hong Kong Public Offering of initially 50,000,000 Shares, representing 10% of the total number of Offer Shares initially being offered under the Global Offering (subject to adjustment), and the International Placing of initially 450,000,000 Shares (subject to adjustment and the Over-allotment Option), representing 90% of the total number of Offer Shares initially being offered under the Global Offering. The allocation of the Offer Shares between the Hong Kong Public Offering and the International Placing is subject to adjustment as stated in the section headed "Structure of the Global Offering — Hong Kong Public Offering — Reallocation" in the Prospectus.

In connection with the Global Offering, the Company is expected to grant the Over-allotment Option to the International Underwriters, which is exercisable by the Sole Global Coordinator on behalf of the International Underwriters, to require the Company to allot and issue up to 75,000,000 additional Shares at the Offer Price, representing 15% of the total number of Offer Shares initially being offered under the Global Offering. For details, please refer to the section headed "Structure of the Global Offering — Over-allotment Option and Stock Borrowing Arrangement" in the Prospectus. In the event the Over-allotment Option is exercised, an announcement will be made on the Company's website at [www.hangfatg.com](http://www.hangfatg.com) and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk).

Subject to the granting of the approval for listing of, and permission to deal in, the Shares on the Stock Exchange and compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in the Shares on the Stock Exchange or such other date as may be determined by HKSCC. Settlement of transaction between participants of the Stock Exchange is required to take place in CCASS on the second business day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made to enable the Shares to be admitted into CCASS.

The Offer Price will not be more than HK\$1.98 per Hong Kong Offer Share and is expected to be not less than HK\$1.44 per Hong Kong Offer Share. Applicants for Hong Kong Offer Shares are required to pay, upon application, the maximum Offer Price of HK\$1.98 for each Hong Kong Offer Share together with a brokerage fee of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, subject to refund if the Offer Price as finally determined is less than HK\$1.98 per Hong Kong Offer Share.

**Application for the Hong Kong Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus and the related Application Forms.**

Applicants who wish to be allotted the Hong Kong Offer Shares in their own names should (i) complete and sign the **WHITE** Application Forms or (ii) submit applications online through the designated website of the **HK eIPO White Form** Service Provider at [www.hkeipo.hk](http://www.hkeipo.hk) under the **HK eIPO White Form** service. Applicants who wish to have the Hong Kong Offer Shares allotted and issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants should (i) complete and sign the **YELLOW** Application Forms, or (ii) give **electronic application instructions** to HKSCC via CCASS.

Copies of the Prospectus, together with the **WHITE** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Tuesday, 17 June 2014 until 12:00 noon on Friday, 20 June 2014, from the following locations:

1. **CMB International Capital Limited**, Units 1803-4, 18/F, Bank of America Tower, 12 Harcourt Road, Central, Hong Kong; or
2. **Ping An of China Securities (Hong Kong) Company Limited**, 28/F, 169 Electric Road, North Point, Hong Kong; or
3. **KGI Asia Limited**, 41/F, Central Plaza, 18 Harbour Road, Wanchai, Hong Kong; or
4. **Asian Capital (Corporate Finance) Limited**, Suite 1006, Bank of America Tower, 12 Harcourt Road, Central, Hong Kong; or
5. **BMI Securities Limited**, Suites 909-916, 9/F., Shui On Centre, 6-8 Harbour Road, Wanchai, Hong Kong; or
6. **Bright Smart Securities International (H.K.) Limited**, 10/F, Wing On House, No. 71 Des Voeux Road Central, Hong Kong; or
7. **China Investment Securities International Brokerage Limited**, 63/F Bank of China Tower, 1 Garden Road, Central, Hong Kong; or
8. **Qilu International Securities Limited**, 7th Floor, Li Po Chun Chambers, 189 Des Voeux Road Central, Hong Kong; or

9. Any of the following branches of the following receiving banks:

**Bank of Communications Co., Ltd. Hong Kong Branch**

	<b>Branch name</b>	<b>Branch address</b>
Hong Kong Island	Hong Kong Branch	20 Pedder Street, Central
	Quarry Bay Sub-Branch	G/F., 981C King's Road, Quarry Bay
Kowloon	Cheung Sha Wan Plaza Sub-Branch	Unit G04, Cheung Sha Wan Plaza, 833 Cheung Sha Wan Road
	Lam Tin Sub-Branch	Shop No.5 & 9, G/F., Kai Tin Tower, 63-65 Kai Tin Road, Lam Tin
	Hunghom Sub-Branch	Flat/Rm A6, G/F., Wing Kwai Building, 1-3 Tak Man Street, Whampoa Estate
New Territories	Tseung Kwan O Sub-Branch	Shop 253-255, Metro City Shopping Arcade, Phase I, Tseung Kwan O
	Fanling Sub-Branch	Shop No.84A-84B, G/F., Flora Plaza, Fanling
	Market Street Sub-Branch	G/F., 53 Market Street, Tsuen Wan

**Standard Chartered Bank (Hong Kong) Limited**

	<b>Branch name</b>	<b>Branch address</b>
Hong Kong Island	Des Voeux Road Branch	Standard Chartered Bank Building, 4-4A, Des Voeux Road Central, Central
	North Point Centre Branch	Shop G, G/F, North Point Centre, 284 King's Road, North Point
	Hennessy Road Branch	399 Hennessy Road, Wanchai
Kowloon	68 Nathan Road Branch	Basement, Shop B1, G/F Golden Crown Court, 66-70 Nathan Road, Tsimshatsui
	San Po Kong Branch	Shop A, G/F, Perfect Industrial Building, 31 Tai Yau Street, San Po Kong
	Kwun Tong Hoi Yuen Road	G/F, Fook Cheong Building, No. 63 Hoi Yuen Road, Kwun Tong, Kowloon
	Lok Fu Shopping Centre Branch	Shop G201, G/F., Lok Fu Shopping Centre
	Mei Foo Stage I Branch	G/F, 1C Broadway, Mei Foo Sun Chuen Stage I, Lai Chi Kok

	<b>Branch name</b>	<b>Branch address</b>
New Territories	Yuen Long Fung Nin Road Branch	Shop B at G/F and 1/F, Man Cheong Building, 239-247&247A Castle Peak Road, Yuen Long
	Maritime Square Branch	Shop 308E, Level 3, Maritime Square, Tsing Yi

Copies of the Prospectus, together with the **YELLOW** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Tuesday, 17 June 2014 until 12:00 noon on Friday, 20 June 2014, at the Depository Counter of HKSCC at 2nd Floor, Infinitus Plaza, 199 Des Voeux Road Central, Hong Kong or your stockbroker, who may have **YELLOW** Application Forms and the copies of the Prospectus available.

Applicants applying by **HK eIPO White Form** may submit application to the **HK eIPO White Form** Service Provider through the designated website [www.hkeipo.hk](http://www.hkeipo.hk) (24 hours daily, except on the last application day) from 9:00 a.m. on Tuesday, 17 June 2014 until 11:30 a.m. on Friday, 20 June 2014 or such later date as described under the section headed “How to Apply for Hong Kong Offer Shares — 10. Effect of bad weather on the opening of the application lists” in the Prospectus.

The completed **WHITE** or **YELLOW** Application Form, together with a cheque or a banker’s cashier order attached and marked payable to “Bank of Communications (Nominee) Co. Ltd. – Hang Fat Ginseng Public Offer” for the payment, should be deposited in the special collection boxes provided at any of the branches of the receiving banks listed above, at the following times:

Tuesday, 17 June 2014 – 9:00 a.m. – 5:00 p.m.

Wednesday, 18 June 2014 – 9:00 a.m. – 5:00 p.m.

Thursday, 19 June 2014 – 9:00 a.m. – 5:00 p.m.

Friday, 20 June 2014 – 9:00 a.m. – 12:00 noon

CCASS Participants can input **electronic application instructions** from 9:00 a.m. on Tuesday, 17 June 2014 until 12:00 noon on Friday, 20 June 2014 or such later time as described in the section “How to Apply for Hong Kong Offer Shares – 10. Effect of bad weather on the opening of the application lists” in the Prospectus.

Please refer to the sections headed “Structure of the Global Offering” and “How to apply for Hong Kong Offer Shares” in the Prospectus for details of the conditions and procedures of the Hong Kong Public Offering.

The Company expects to announce the Offer Price, the level of indications of interest in the International Placing, the level of applications in the Hong Kong Public Offering and the basis of allocation of Hong Kong Offer Shares under the Hong Kong Public Offering on Thursday, 26 June

2014 in South China Morning Post (in English) and Hong Kong Economic Times (in Chinese), and on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and on the website of the Company at [www.hangfatg.com](http://www.hangfatg.com).

The results of allocations of the Hong Kong Offer Shares, with the successful applicant's identification document numbers if applicable, under the Hong Kong Public Offering will be made available through a variety of channels from Thursday, 26 June 2014 in the manner described in the paragraph headed "How to Apply for Hong Kong Offer Shares — 11. Publication of results" in the Prospectus.

The Company will not issue temporary documents of title of the Shares. No receipt will be issued for the sum paid on application.

Share certificates will only become valid documents of title provided that the Global Offering becomes unconditional and the right of termination described in the section "Underwriting — Underwriting Arrangements and Expenses — (a) Hong Kong Underwriting Agreement — Grounds for Termination" in the Prospectus has not been exercised at or before 8:00 a.m. in Hong Kong on Friday, 27 June 2014. Dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Friday, 27 June 2014. The Shares will be traded in board lots of 2,000 Shares each. The stock code of the Share is 911.

By order of the board of directors of  
**Hang Fat Ginseng Holdings Company Limited**  
**Yeung Wing Yan**  
*Chairman*

Hong Kong, 17 June 2014

*As at the date of this announcement, the executive Directors are Mr. Yeung Wing Yan, Mr. Yeung Wing Kong and Ms. Fu Fung Sau; and the independent non-executive Directors are Mr. Wong Senta, Mr. Kwok Lam Kwong Larry<sup>Note</sup> and Mr. Cheung Chung Wai Billy.*

*Please also refer to the published version of this announcement in South China Morning Post (in English) and Hong Kong Economic Times (in Chinese).*

*Note: The appointment of Mr. Kwok Lam Kwong Larry as our independent non-executive Director will take effect on the Listing Date.*