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CITIC RESOURCES HOLDINGS LIMITED

(incorporated in Bermuda with limited liability)

(Stock Code: 1205)

UPDATE ON INVESTIGATION AT QINGDAO PORT, CHINA

This announcement is made by the board of directors (the “**Board**”) of CITIC Resources Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Company refers to its announcement dated 9 June 2014 relating to an investigation at Qingdao port, China (the “**Announcement**”). Terms and expressions defined in the Announcement shall have the same meaning in this announcement, unless otherwise stated.

The Company has been notified that in the enforcement of the sequestration orders obtained by the Group, the Qingdao court has been unable to sequester about 123,446 MT of alumina which the Group has stored at Qingdao port. The Group holds documents evidencing its ownership and title (“**Title Documents**”) to all of its 223,270 MT of alumina and 7,486 MT of copper which it has stored at Qingdao port pending payment by and delivery to their purchasers. Any removal of the Group’s alumina and copper from the warehouse at Qingdao port requires production of the Title Documents. The Group will conduct its own investigation to ascertain why the court has been unable to enforce its sequestration order in respect of all of the Group’s alumina and the Group will review the steps available to it including the commencement of legal proceedings if necessary.

The Group is not the subject of the Investigation and does not have information regarding the current status of the Investigation. The Group is not, therefore, in a position to provide any other information on the effect of the Investigation on the Group’s alumina and copper. Until the status of the Investigation is clarified and the Group has conducted its own investigation, the Company is not able to accurately assess the impact on the Group’s alumina and copper stored at Qingdao port or on the Group itself.

The Company will make further announcements as and when appropriate in accordance with the Listing Rules and the Inside Information Provisions.

General

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
CITIC Resources Holdings Limited
Kwok Peter Viem
Chairman

Hong Kong, 17 June 2014

As at the date hereof, the executive directors of the Company are Mr. Kwok Peter Viem; Mr. Qiu Yiyong; Mr. Guo Tinghu and Ms. Li So Mui, the non-executive directors are Mr. Tian Yuchuan; Mr. Wong Kim Yin and Mr. Zeng Chen, and the independent non-executive directors are Mr. Fan Ren Da, Anthony; Mr. Gao Pei Ji and Mr. Hu Weiping.