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*This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for any securities. Potential investors should read the prospectus dated 19 June 2014 (the “**Prospectus**”) of Jinmao Investments (as constituted pursuant to a deed of trust on 13 June 2014 under the laws of Hong Kong, the trustee of which is Jinmao (China) Investments Manager Limited) (“**Jinmao Investments**”) and Jinmao (China) Investments Holdings Limited (the “**Company**”) for detailed information about Jinmao Investments, the Company and the Global Offering described below before deciding whether or not to invest in the Share Stapled Units being offered.*

*This announcement does not constitute and is not an offer to sell or a solicitation of any offer to buy securities in Hong Kong, the United States or elsewhere. The securities referred to in this announcement have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “**U.S. Securities Act**”) or any state securities laws of the United States and may not be offered or sold in the United States absent registration under the U.S. Securities Act or except pursuant to an applicable exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. Neither Jinmao Investments nor the Company intends to register its securities under the U.S. Securities Act or to engage in a public offering of its securities in the United States.*

*Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Hong Kong Securities Clearing Company Limited (“**HKSCC**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

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Unless defined herein, terms used in this announcement shall have the same meanings as those defined in the Prospectus.

GLOBAL OFFERING OF SHARE STAPLED UNITS
to be jointly issued by

Jinmao Investments

*(As constituted pursuant to a deed of trust on 13 June 2014 under the laws of Hong Kong,
the trustee of which is Jinmao (China) Investments Manager Limited)*

and

Jinmao (China) Investments Holdings Limited

(Registered in the Cayman Islands with limited liability)

- Number of Offer Share Stapled Units** : 600,000,000 Share Stapled Units (subject to
under the Global Offering the Over-allotment Option)
- Number of Hong Kong Offer Share Stapled Units** : 60,000,000 Share Stapled Units (subject to
reallocation)
- Units Number of International Offer Share Stapled Units** : 540,000,000 Share Stapled Units (subject to
reallocation and the Over-allotment Option)
- Maximum Offer Price** : HK\$5.65 per Offer Share Stapled Unit plus
brokerage of 1.0%, SFC transaction levy of
0.003% and Stock Exchange trading fee of
0.005% (payable in full on application in
Hong Kong dollars and subject to refund)
- Stock Code** : 06139

Joint Sponsors, Joint Global Coordinators and Joint Bookrunners
(in alphabetical order)

Deutsche Bank Group 

Morgan Stanley

Joint Global Coordinators and Joint Bookrunners
(in alphabetical order)

 **DBS**

HSBC 

Standard Chartered 

Joint Bookrunners
(in alphabetical order)

Goldman Sachs

J.P.Morgan

Application has been made to the Listing Committee of the Stock Exchange for the granting of the approval for the listing of, and permission to deal in, the Share Stapled Units in issue and to be issued pursuant to the Global Offering, as further described in the Prospectus. In the event that the Over-allotment Option is exercised, an announcement will be made by the Trustee-Manager and the Company. Assuming that the Hong Kong Public Offering becomes unconditional at or before 8:00 a.m. in Hong Kong on Wednesday, 2 July 2014, it is expected that dealings in the Share Stapled Units on the Stock Exchange will commence at 9:00 a.m. on Wednesday, 2 July 2014.

Applications for the Offer Share Stapled Units will only be considered on the basis of the terms and conditions set out in the Prospectus and the Application Forms.

IMPORTANT

Jinmao Investments and the Company will be relying on Section 9A of the Companies Ordinance (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong) and will be issuing (a) the **WHITE** and **YELLOW** Application Forms without them being accompanied by a printed Prospectus and (b) the **BLUE** Application Forms to the relevant Qualifying Franshion Shareholders without them being accompanied by a printed Prospectus, unless the relevant Qualifying Franshion Shareholders have elected to receive corporate communications in printed form under Franshion's corporate communications policy or have not been asked to elect the means of receiving Franshion's corporate communications, in which case the printed Prospectus will be despatched to them separately. The contents of the printed Prospectus are identical to the electronic version of the Prospectus which can be accessed and downloaded from the websites of the Company at www.jinmao88.com and the Stock Exchange at www.hkexnews.hk under the "*HKExnews > Listed Company Information > Latest Listed Company Information*" section, respectively.

Members of the public and Qualifying Franshion Shareholders may obtain a copy of the printed Prospectus, free of charge, upon request during normal business hours from 9:00 a.m. on Thursday, 19 June 2014 until 12:00 noon on Tuesday, 24 June 2014 at the following locations:

1. any of the following branches of the receiving banks for the Hong Kong Public Offering:

(a) **Industrial and Commercial Bank of China (Asia) Limited**

	Branch Name	Address
Hong Kong Island	Central Branch	1/F, 9 Queen's Road Central
	Sheung Wan Branch	Shop F, G/F, Kai Tak Commercial Building, 317-319 Des Voeux Road Central, Sheung Wan
	Causeway Bay Branch	Shop A, G/F, Jardine Center, 50 Jardine's Bazaar, Causeway Bay
	North Point Branch	G/F, 436-438 King's Road, North Point
Kowloon	Tsimshatsui Branch	Shop 1&2, G/F, No. 35-37 Hankow Road, Tsimshatsui
	Mongkok Branch	G/F., Belgian Bank Building, 721-725 Nathan Road, Mongkok
	Kwun Tong Branch	Shop 5 & 6, 1/F, Crocodile Center, 79 Hoi Yuen Road, Kwun Tong
New Territories	Tsuen Wan Castle Peak Road Branch	G/F, 423-427 Castle Peak Road Tsuen Wan
	Tai Po Branch	Shop F, G/F, Mee Fat Building, No 34-38 Tai Wing Lane, Tai Po

Branch Name	Address
Sheung Shui Branch	Shop 2, G/F, San Fung Building, No.33 San Fung Avenue, Shek Wu Hui, Sheung Shui

(b) DBS Bank (Hong Kong) Limited

	Branch Name	Address
Hong Kong Island	Head Office	G/F, The Center, 99 Queen's Road Central
	United Centre Branch	Shops 1015-1018, 1/F & Shops 2032-2034, 2/F, United Centre, 95 Queensway, Admiralty
	North Point Branch	G/F, 391 King's Road, North Point
	Hennessy Road Branch	G/F, 427-429 Hennessy Road, Causeway Bay
Kowloon	Nathan Road Branch	G/F, Wofoo Commercial Building, 574-576 Nathan Road, Mongkok
	Tsimshatsui Branch	G/F, 22-24 Cameron Road, Tsim Sha Tsui
	Hoi Yuen Road Branch	Unit 2, G/F, Hewlett Centre, 54 Hoi Yuen Road, Kwun Tong

	Branch Name	Address
New Territories	Yuen Long Branch	G/F, 1-5 Tai Tong Road, Yuen Long
	Shatin Plaza Branch	Shop 47 & 48, Level 1, Shatin Plaza, No. 21-27 Sha Tin Centre Street, Shatin
	Tsuen Wan Branch	G/F, 23 Chung On Street, Tsuen Wan

2. any of the following offices of the Joint Global Coordinators:
 - (a) **Deutsche Bank AG, Hong Kong Branch**, Level 52, International Commerce Centre, 1 Austin Road West, Kowloon, Hong Kong;
 - (b) **Morgan Stanley Asia Limited**, Level 46, International Commerce Centre, 1 Austin Road West, Kowloon, Hong Kong;
 - (c) **DBS Asia Capital Limited**, 17th Floor, The Center, 99 Queen's Road Central, Hong Kong;
 - (d) **The Hongkong and Shanghai Banking Corporation Limited**, 1 Queen's Road Central, Hong Kong; and
 - (e) **Standard Chartered Securities (Hong Kong) Limited**, 15/F, Two International Finance Centre, 8 Finance Street, Central, Hong Kong; and
3. the Depository Counter of HKSCC at 2nd Floor, Infinitus Plaza, 199 Des Voeux Road Central, Hong Kong.

Details of where printed Prospectuses may be obtained will be displayed prominently at every branch of Industrial and Commercial Bank of China (Asia) Limited and DBS Bank (Hong Kong) Limited where WHITE Application Forms are distributed.

During normal business hours from 9:00 a.m. on Thursday, 19 June 2014 until 12:00 noon on Tuesday, 24 June 2014, at least three copies of the printed Prospectus will be available for inspection at every location where the **WHITE** and **YELLOW** Application Forms are distributed as set out in the section headed "*How to Apply for Hong Kong Offer Share Stapled Units and Reserved Share Stapled Units — Applications for Hong Kong Offer Share Stapled Units — Applying for Hong Kong Offer Share Stapled Units — Where to Collect the Application Forms*" in the Prospectus.

Applicants who would like to be allotted Hong Kong Offer Share Stapled Units in their own names should (i) complete and sign the **WHITE** Application Forms or (ii) submit applications online through the designated website of the **White Form eIPO** Service Provider at www.eipo.com.hk through the **White Form eIPO** service. Applicants who would like to have the allotted Hong Kong Offer Share Stapled Units issued in the name of HKSCC Nominees Limited and deposited directly into Central Clearing and Settlement System (“**CCASS**”) for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants maintained in CCASS should either (i) complete and sign the **YELLOW** Application Forms or (ii) give **electronic application instructions** to HKSCC via CCASS. Qualifying Franchise Shareholders who wish to be allocated the Reserved Share Stapled Units under the Preferential Offering should either apply through the **BLUE Form eIPO** service via www.eipo.com.hk or complete and sign the **BLUE** Application Form.

Copies of the **WHITE** Application Form may be obtained during normal business hours from 9:00 a.m. on Thursday, 19 June 2014 until 12:00 noon on Tuesday, 24 June 2014 from:

1. any of the following branches of Industrial and Commercial Bank of China (Asia) Limited and DBS Bank (Hong Kong) Limited:

(a) **Industrial and Commercial Bank of China (Asia) Limited:**

	Branch Name	Address
Hong Kong Island	Central Branch	1/F, 9 Queen’s Road Central
	Sheung Wan Branch	Shop F, G/F, Kai Tak Commercial Building, 317-319 Des Voeux Road Central, Sheung Wan
	Causeway Bay Branch	Shop A, G/F, Jardine Center, 50 Jardine’s Bazaar, Causeway Bay
	North Point Branch	G/F, 436-438 King’s Road, North Point

	Branch Name	Address
Kowloon	Tsimshatsui Branch	Shop 1&2, G/F, No. 35-37 Hankow Road, Tsimshatsui
	Mongkok Branch	G/F., Belgian Bank Building, 721-725 Nathan Road, Mongkok
	Kwun Tong Branch	Shop 5 & 6, 1/F, Crocodile Center, 79 Hoi Yuen Road, Kwun Tong
New Territories	Tsuen Wan Castle Peak Road Branch	G/F, 423-427 Castle Peak Road Tsuen Wan
	Tai Po Branch	Shop F, G/F, Mee Fat Building, No 34-38 Tai Wing Lane, Tai Po
	Sheung Shui Branch	Shop 2, G/F, San Fung Building, No.33 San Fung Avenue, Shek Wu Hui, Sheung Shui

(b) DBS Bank (Hong Kong) Limited

	Branch Name	Address
Hong Kong Island	Head Office	G/F, The Center, 99 Queen's Road Central
	United Centre Branch	Shops 1015-1018, 1/F & Shops 2032-2034, 2/F, United Centre, 95 Queensway, Admiralty
	North Point Branch	G/F, 391 King's Road, North Point
	Hennessy Road Branch	G/F, 427-429 Hennessy Road, Causeway Bay

	Branch Name	Address
Kowloon	Nathan Road Branch	G/F, Wofoo Commercial Building, 574-576 Nathan Road, Mongkok
	Tsimshatsui Branch	G/F, 22-24 Cameron Road, Tsim Sha Tsui
	Hoi Yuen Road Branch	Unit 2, G/F, Hewlett Centre, 54 Hoi Yuen Road, Kwun Tong
New Territories	Yuen Long Branch	G/F, 1-5 Tai Tong Road, Yuen Long
	Shatin Plaza Branch	Shop 47 & 48, Level 1, Shatin Plaza, No. 21-27 Sha Tin Centre Street, Shatin
	Tsuen Wan Branch	G/F, 23 Chung On Street, Tsuen Wan

2. or any of the following offices of the Joint Global Coordinators:

- (a) **Deutsche Bank AG, Hong Kong Branch**, Level 52, International Commerce Centre, 1 Austin Road West, Kowloon, Hong Kong;
- (b) **Morgan Stanley Asia Limited**, Level 46, International Commerce Centre, 1 Austin Road West, Kowloon, Hong Kong;
- (c) **DBS Asia Capital Limited**, 17th Floor, The Center, 99 Queen's Road Central, Hong Kong;
- (d) **The Hongkong and Shanghai Banking Corporation Limited**, 1 Queen's Road Central, Hong Kong; and
- (e) **Standard Chartered Securities (Hong Kong) Limited**, 15/F, Two International Finance Centre, 8 Finance Street, Central, Hong Kong.

Copies of the Prospectus, together with the **YELLOW** Application Form, may be obtained during normal business hours from 9:00 a.m. on Thursday, 19 June 2014 until 12:00 noon on Tuesday, 24 June 2014 at the Depository Counter of HKSCC at 2nd Floor, Infinitus Plaza, 199 Des Voeux Road Central, Hong Kong, or from your stockbroker, who may have such Application Forms and the Prospectus available.

Applicants applying through the **White/Blue Form eIPO** service may submit applications through the designated website at www.eipo.com.hk from 9:00 a.m. on Thursday, 19 June 2014 until 11:30 a.m. on Tuesday, 24 June 2014 or such later time as described in the section headed “*How to Apply for Hong Kong Offer Share Stapled Units and Reserved Share Stapled Units — Effect of Bad Weather on the Opening and Closing of the Application Lists*” in the Prospectus (24 hours daily, except on the last application day).

The **BLUE** Application Form will be despatched to each Qualifying Franchise Shareholder on or before Thursday, 19 June 2014. Electronic copies of the Prospectus can be viewed from the websites of the Company at www.jinmao88.com and the Stock Exchange at www.hkexnews.hk under the “*HKExnews > Listed Company Information > Latest Listed Company Information*” section. Qualifying Franchise Shareholders who require a replacement **BLUE** Application Form should contact Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong or on its hotline 2862 8555. Printed copies of the Prospectus can be collected from the offices of the designated receiving banks or the offices of the Joint Global Coordinators as stated above.

CCASS Participants can input **electronic application instructions** from 9:00 a.m. on Thursday, 19 June 2014 until 12:00 noon on Tuesday, 24 June 2014.

Please refer to the sections headed “*Structure of the Global Offering*” and “*How to Apply for Hong Kong Offer Share Stapled Units and Reserved Share Stapled Units*” in the Prospectus for details of the conditions and procedures of the Hong Kong Public Offering.

The Trustee-Manager and the Company expect to announce the Offer Price, the level of indications of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the Preferential Offering and the basis of allocations of the Hong Kong Offer Share Stapled Units and the Reserved Share Stapled Units on Monday, 30 June 2014 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese), and on the websites of the Company at www.jinmao88.com and the Stock Exchange at www.hkexnews.hk. The results of allocations (with the successful applicants’ identification document numbers, where applicable) under the Hong Kong Public Offering and the Preferential Offering will be made available through a variety of channels from Monday, 30 June 2014.

Dealings in the Share Stapled Units on the Stock Exchange are expected to commence at 9:00 a.m. on Wednesday, 2 July 2014. The Share Stapled Units will be traded in board lots of 500 Share Stapled Units each. The Trustee-Manager and the Company will not issue any temporary document of title. No receipt will be issued for sums paid on application.

By Order of the Board
Jinmao (China) Investments Manager Limited
and
Jinmao (China) Investments Holdings Limited
He Cao
Chairman

Hong Kong, 19 June 2014

As of the date of this announcement, our non-executive Directors are Mr. He Cao (Chairman), Mr. Li Congrui and Mr. Jiang Nan; our executive Director is Mr. Zhang Hui (Chief Executive Officer); and our independent non-executive Directors are Dr. Chung Shui Ming Timpson, Dr. Chen Jieping and Dr. Zhang Rungang.