

Unless otherwise defined herein, capitalized terms in this announcement shall have the same meanings as those defined in the prospectus dated Monday, 23 June 2014 (the “Prospectus”) issued by Hung Fook Tong Group Holdings Limited (the “Company”).

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) and Hong Kong Securities Clearing Company Limited (“HKSCC”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities of the Company. Potential investors should read the Prospectus for detailed information about the Hong Kong Public Offering and the International Offering described below before deciding whether or not to invest in the Shares thereby offered.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time (the “U.S. Securities Act”). The securities may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the U.S. Securities Act. There will be no public offer of securities in the United States. The Offer Shares are being offered and sold outside the United States as offshore transactions in accordance with Regulation S under the U.S. Securities Act.



HUNG FOOK TONG

Hung Fook Tong Group Holdings Limited

鴻福堂集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

- Number of Offer Shares under the Global Offering** : 158,000,000 Shares (subject to the Over-allotment Option)
- Number of Hong Kong Offer Shares** : 15,800,000 Shares (subject to adjustment and including 1,580,000 Employee Reserved Shares)
- Number of International Offer Shares** : 142,200,000 Shares (subject to adjustment and the Over-allotment Option)
- Maximum Offer Price** : HK\$1.30 per Offer Share (payable in full on application in Hong Kong dollars, subject to refund, plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%)
- Nominal Value** : HK\$0.01 per Share
- Stock Code** : 1446

Sole Sponsor and Sole Global Coordinator

CROSBY

Crosby Securities Limited

Joint Bookrunners and Joint Lead Managers

CROSBY

Crosby Securities Limited



Shenyin Wanguo Capital (H.K.) Limited

Application has been made by the Company to the Listing Committee of the Stock Exchange for the listing of, and permission to deal in, the Shares in issue and to be issued as described in the Prospectus (including the Shares to be issued pursuant to (i) the Capitalisation Issue, (ii) the Global Offering (including any Shares which may be issued pursuant to the exercise of the Over-allotment Option), (iii) the Pre-IPO Share Options, and (iv) the Share Options). Dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Friday, 4 July 2014. In the event the Over-allotment Option is exercised, an announcement will be made by the Company on the Company's website at www.hungfooktong.com and the Stock Exchange's website at www.hkexnews.hk.

The Global Offering comprises the: (1) Hong Kong Public Offering of 15,800,000 Offer Shares (subject to adjustment and including 1,580,000 Employee Reserved Shares); and (2) International Offering of 142,200,000 Offer Shares (subject to adjustment and the Over-allotment Option). The allocation of the Offer Shares between the Hong Kong Public Offering and the International Offering will be subject to adjustment as described in the section "Structure of the Global Offering" in the Prospectus.

Subject to the granting of the approval for listing of, and permission to deal in, the Share on the Main Board and compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in the Shares on the Stock Exchange or such other date as may be determined by HKSCC. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second business day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made to enable the Shares to be admitted into CCASS.

The Offer Price will not be more than HK\$1.30 per Offer Share and is currently expected to be not less than HK\$1.00 per Offer Share, unless otherwise announced. Applicants for the Hong Kong Offer Shares are required to pay, on application, the maximum Offer Price of HK\$1.30 per Offer Share together with brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, subject to refund if the Offer Price as finally determined is less than HK\$1.30 per Offer Share.

Applications for the Hong Kong Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus and the Application Forms and the designated website (www.eipo.com.hk) for the White Form eIPO. Applicants who would like to have the allotted Hong Kong Offer Shares registered in their own names should either (i) complete and sign the **WHITE** Application Forms, or (ii) submit applications online through the designated website of the **White Form eIPO** Service Provider at www.eipo.com.hk under the **White Form eIPO** service. Applicants who would like to have the allotted Hong Kong Offer Shares registered in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants maintained in CCASS should either (i) complete and sign the **YELLOW** Application Forms, or (ii) give **electronic application instructions** to HKSCC via CCASS.

Copies of the Prospectus, together with the **WHITE** Application Forms, may be collected during normal business hours from 9:00 a.m. on Monday, 23 June 2014, until 12:00 noon on Thursday, 26 June 2014 from:

1. any of the following offices of the **Hong Kong Underwriters:**

| | |
|--|---|
| Crosby Securities Limited | 5/F, AXA Centre, 151 Gloucester Road, Wanchai, Hong Kong |
| Shenyin Wanguo Capital (H.K.) Limited | Level 19, 28 Hennessy Road, Hong Kong |
| DBS Asia Capital Limited | 17/F, The Center, 99 Queen's Road Central, Hong Kong |
| Halcyon Securities Limited | 11/F, 8 Wyndham Street, Central, Hong Kong |

2. any of the following branches of **DBS Bank (Hong Kong) Limited:**

| | Branch name | Address |
|-------------------------|----------------------|---|
| Hong Kong Island | Head Office | G/F, The Center, 99 Queen's Road Central |
| | United Centre Branch | Shops 1015–1018, 1/F & Shops 2032–2034, 2/F, United Centre, 95 Queensway, Admiralty |
| | North Point Branch | G/F, 391 King's Road, North Point |
| | Hennessy Road Branch | G/F, 427–429 Hennessy Road, Causeway Bay |
| | Quarry Bay Branch | Shop A, G/F, 1063 King's Road, Quarry Bay |
| Kowloon | Nathan Road Branch | G/F, Wofoo Commercial Building, 574–576 Nathan Road, Mongkok |
| | Tsimshatsui Branch | G/F, 22–24 Cameron Road, Tsim Sha Tsui |
| | Hoi Yuen Road Branch | Unit 2, G/F, Hewlett Centre, 54 Hoi Yuen Road, Kwun Tong |

| | Branch name | Address |
|------------------------|---------------------|---|
| New Territories | Yuen Long Branch | G/F, 1–5 Tai Tong Road, Yuen Long |
| | Shatin Plaza Branch | Shop 47 & 48, Level 1, Shatin Plaza, No. 21–27 Sha Tin Centre Street, Shatin |
| | Tsuen Wan Branch | G/F, 23 Chung On Street, Tsuen Wan |
| | Ma On Shan Branch | Shop 205–206, Level 2, Ma On Shan Plaza, Ma On Shan |

Copies of the Prospectus, together with the **YELLOW** Application Forms, may be collected during normal business hours from 9:00 a.m. on Monday, 23 June 2014 until 12:00 noon on Thursday, 26 June 2014 from the Depository Counter of HKSCC at 2nd Floor, Infinitus Plaza, 199 Des Voeux Road Central, Hong Kong or your stockbroker, who may have such Application Forms and the Prospectus available.

The **WHITE** or **YELLOW** Application Form completed in all respects in accordance with the instructions printed thereon, together with a cheque or banker's cashier order payable to "**Ting Hong Nominees Limited — Hung Fook Tong Public Offer**" attached should be securely stapled and deposited in the special collection boxes provided at any of the branches of the receiving bank listed above on such dates and during such time as specified in the Application Forms.

Applicants applying by **White Form eIPO** may submit applications through the **White Form eIPO** Service at www.eipo.com.hk from 9:00 a.m. on Monday, 23 June 2014 until 11:30 a.m. on Thursday, 26 June 2014 or such later time as described in the section "How to Apply for Hong Kong Offer Shares and Employee Reserved Shares — 10. Effect of Bad Weather on the Opening of the Application Lists" in the Prospectus (24 hours daily, except on the last application day).

CCASS Participants can input **electronic application instructions** from 9:00 a.m. on Monday, 23 June 2014 until 12:00 noon on Thursday, 26 June 2014 or such later time as described in the section "How to Apply for Hong Kong Offer Shares and Employee Reserved Shares — 10. Effect of Bad Weather on the Opening of the Application Lists" in the Prospectus (24 hours daily, except on the last application day).

Copies of the Prospectus, together with the **PINK** Application Forms can be collected by Eligible Employees from our Company's head office at 12/F., ADP Pentagon Centre, 98 Texaco Road, Tsuen Wan, New Territories, Hong Kong during normal business hours from 9:00 a.m. on Monday, 23 June 2014 until 12:00 noon on Wednesday, 25 June 2014. Electronic copies of the **PINK** Application Form and the Prospectus can be viewed from the Company's website at www.hungfooktong.com and the Stock Exchange's website at www.hkexnews.hk. Completed **PINK** Application Forms, together with a cheque attached

and marked payable to “**Ting Hong Nominees Limited — Hung Fook Tong Public Offer**” for the payment must be returned to our Company’s head office at 12/F., ADP Pentagon Centre, 98 Texaco Road, Tsuen Wan, New Territories, Hong Kong by 12:00 noon on Wednesday, 25 June 2014.

Please refer to the sections “Structure of the Global Offering” and “How to Apply for Hong Kong Offer Shares and Employee Reserved Shares” in the Prospectus for details of the conditions and procedures of the Hong Kong Public Offering.

The Company expects to publish the announcement on the final Offer Price, the level of indications of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the Employee Preferential Offering and the basis of allocation of the Hong Kong Offer Shares and the Employee Reserved Shares on Thursday, 3 July 2014 (i) in the South China Morning Post (in English); (ii) in the Hong Kong Economic Times (in Chinese); (iii) on the Stock Exchange’s website (www.hkexnews.hk) and (iv) on the Company’s website (www.hungfooktong.com). The results of allocations and the Hong Kong identity card/ passport/ Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offering and the Employee Preferential Offering will be available through a variety of channels from Thursday, 3 July 2014 as described in the section “How to Apply for Hong Kong Offer Shares and Employee Reserved Shares — 11. Publication of Results” in the Prospectus.

The Company will not issue temporary documents of title. Share certificates will only become valid at 8:00 a.m. on Friday, 4 July 2014 provided that the Global Offering has become unconditional and the right of termination described in the section “Underwriting” in the Prospectus has not been exercised. No receipt will be issued for sums paid on application. Dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Friday, 4 July 2014. The Shares will be traded in board lots of 2,000 Shares each. The stock code of the Shares is 1446.

By order of the Board of Directors
Hung Fook Tong Group Holdings Limited
Tso Po Tat
Chairman

Hong Kong, 23 June 2014

As at the date of this announcement, the Board of Directors of the Company comprises Mr. Tse Po Tat, Ms. Wong Pui Chu, Mr. Kwan Wang Yung and Dr. Szeto Wing Fu as executive Directors, Mr. Tse Po Shing as non-executive Director, and Mr. Kiu Wai Ming, Professor Sin Yat Ming and Mr. Andrew Look as independent non-executive Directors.

Please also refer to the published version of this announcement in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese).