

Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated May 19, 2014 issued by Hengxing Gold Holding Company Limited (the “**Company**”).

The Company makes this announcement pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong) (the “**Stabilizing Rules**”) and this announcement is for information purposes only and does not constitute an offer or an invitation by any person to acquire, purchase or subscribe for securities of the Company.

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Hengxing Gold Holding Company Limited

恒興黃金控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2303)

END OF STABILIZATION PERIOD AND LAPSE OF THE OVER-ALLOTMENT OPTION

The Company announces that the stabilization period in connection with the Global Offering ended on June 21, 2014. No stabilization action was taken by the Stabilizing Manager during the stabilization period. The Over-allotment Option was not exercised during the stabilization period and lapsed on June 21, 2014.

This announcement is made pursuant to section 9(2) of the Stabilizing Rules.

The Company announces that the stabilization period in connection with the Global Offering ended on June 21, 2014, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering.

No stabilization action was taken by the Stabilizing Manager during the stabilization period because there has been no over-allocation in the International Offering and the Over-allotment Option was therefore not exercised. The Over-allotment Option lapsed on June 21, 2014.

By order of the Board
Hengxing Gold Holding Company Limited
Ke Xiping
Chairman

Hong Kong, June 23, 2014

As at the date of this announcement, the executive Directors of the Company are Ke Xiping, Chen, David Yu and Albert Fook Lau Ho; and the independent non-executive Directors are Wong, Yan Ki Angel, Xiao Wei and Tim Sun.