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KONG SUN HOLDINGS LIMITED

江山控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 295)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of the Kong Sun Holdings Limited (the “**Company**”) dated 10 June 2014 (the “**Announcement**”) regarding the Subscription and the Whitewash Waiver. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As more time is required to finalise the information to be included in the circular (the “**Circular**”) to be dispatched to the shareholders of the Company in relation to the Subscription and the Whitewash Waiver, the Circular is now expected to be despatched to the shareholders of the Company on or about 11 July 2014.

By order of the Board
Kong Sun Holdings Limited
Yu Pak Yan, Peter
Chairman

Hong Kong, 30 June 2014

As of the date of this announcement, the Board comprises three executive directors, Mr. Yu Pak Yan, Peter, Mr. Chang Hoi Nam and Mr. Liu Wen Ping and two independent non-executive directors, Mr. Man Kwok Leung and Dr. Wong Yun Kuen.

All the directors of the Company jointly and severally accept full responsibility for the accuracy of information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.