

Unless otherwise defined herein, capitalised terms in this announcement shall have the same meanings as those defined in the prospectus dated Monday, 30 June 2014 (the “**Prospectus**”) issued by Sinomax Group Limited (the “**Company**”).

This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Hong Kong Public Offering and the International Offering described below before deciding whether or not to invest in the Shares thereby offered.

This announcement is not for release, publication or distribution, directly or indirectly, in or into the United States (including its territories and dependencies, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Offer Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time (the “**U.S. Securities Act**”). The securities may not be offered or sold in the United States except in an offshore transaction in accordance with Regulation S under U.S. Securities Act.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Hong Kong Securities Clearing Company Limited (“**HKSCC**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

In connection with the Global Offering, China Merchants Securities (HK) Co., Limited, as stabilising manager (the “**Stabilising Manager**”), on behalf of the Underwriters, may over-allocate or effect transactions with a view to stabilising or maintaining the market price of the Offer Shares at a level higher than the otherwise prevailing price in the open market. However, there is no obligation on the Stabilising Manager to conduct any such stabilising action, which, if commenced, will be done at the absolute discretion of the Stabilising Manager and may be discontinued at any time. Any such stabilising activity is required to be brought to an end within 30 days of the last day for the lodging of applications under the Hong Kong Public Offering. Such stabilisation action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilising) Rules, as amended, made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Potential investors should be aware that stabilising action cannot be taken to support the price of the Offer Shares for longer than the stabilisation period, which begins on the Listing Date and is expected to expire on Friday, 1 August 2014, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. After this date, no further stabilising action may be taken, demand for the Offer Shares, and therefore the price of the Offer Shares, could fall.



**Sinomax Group Limited**  
**盛諾集團有限公司**

*(Incorporated under the laws of the Cayman Islands with limited liability)*

**GLOBAL OFFERING**

- Number of Offer Shares under the Global Offering** : 750,000,000 Shares (comprising 150,000,000 New Shares and 600,000,000 Sale Shares, subject to the Over-allotment Option)
- Number of Hong Kong Offer Shares** : 75,000,000 New Shares (subject to adjustment)
- Number of International Offer Shares** : 675,000,000 Shares (comprising 75,000,000 New Shares and 600,000,000 Sale Shares, subject to adjustment and the Over-allotment Option)
- Maximum Offer Price** : HK\$1.43 per Offer Share, plus a brokerage fee of 1%, SFC transaction levy of 0.003%, and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)
- Nominal value** : HK\$0.1 per Share
- Stock code** : 1418

*Sole Global Coordinator, Sole Bookrunner and Sole Sponsor*



China Merchants Securities (HK) Co., Limited

Application has been made by the Company to the Listing Committee for the listing of and permission to deal in the Shares in issue and to be issued pursuant to the Capitalisation Issue and the Global Offering and the Shares which may fall to be issued pursuant to the exercise of any options which may be granted under the Pre-IPO Share Option Scheme and/or Post-IPO Share Option Scheme. Dealings in the Shares on the Main Board are expected to commence at 9:00 a.m. on Thursday, 10 July 2014. In the event the Over-allotment Option is exercised, an announcement will be made in the South China Morning Post (in English), the Hong Kong Economic Times (in Chinese), the website of the Company at [www.sinomax.com/group](http://www.sinomax.com/group) and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk).

The Global Offering comprises the Hong Kong Public Offering of 75,000,000 Hong Kong Offer Shares (comprising 75,000,000 New Shares and subject to adjustment), and the International Offering of an aggregate of 675,000,000 International Offer Shares (comprising 75,000,000 New Shares and 600,000,000 Sale Shares, subject to adjustment and the Over-allotment Option, under which up to an aggregate of 112,500,000 additional Shares may be required to be allotted and issued by the Company at the Offer Price, representing approximately 15% of the total number of Offer Shares initially available under the Global Offering). The allocation of the Offer Shares between the Hong Kong Public Offering and the International Offering will be subject to adjustment as described in the section “Structure of the Global Offering” in the Prospectus.

Subject to the granting of the approval for listing of, and permission to deal in, the Shares on the Stock Exchange and compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in the Shares on the Stock Exchange or such other date as may be determined by HKSCC. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second Business Day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made to enable the Shares to be admitted into CCASS.

The Offer Price will not be more than HK\$1.43 per Offer Share and is currently expected to be not less than HK\$1.06 per Offer Share, unless otherwise announced. Applicants for the Hong Kong Offer Shares are required to pay, on application, the maximum Offer Price of HK\$1.43 per Offer Share together with a brokerage fee of 1%, a SFC transaction levy of 0.003% and a Stock Exchange trading fee of 0.005%, subject to refund if the Offer Price as finally determined is less than HK\$1.43 per Offer Share.

**Applications for the Hong Kong Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus and the related Application Forms.**

Applicants who would like to have the allotted Hong Kong Offer Shares issued in their own names should either (i) complete and sign the **WHITE** Application Forms, or (ii) submit applications online through the designated website of the **HK eIPO White Form** Service Provider at [www.hkeipo.hk](http://www.hkeipo.hk) under the **HK eIPO White Form** service. Applicants who would like to have the allotted Hong Kong Offer Shares issued in the name of HKSCC Nominees and deposited directly

into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants maintained in CCASS should either (i) complete and sign the **YELLOW** Application Forms, or (ii) give **electronic application instructions** to HKSCC via CCASS. Applicants who are Eligible Employees, would like to have the allotted Hong Kong Offer Shares issued in their own names and would like their application to be given preferential treatment should complete and sign the **PINK** Application Form.

Copies of the Prospectus, together with the **WHITE** Application Form, may be obtained during normal business hours from 9:00 a.m. on Monday, 30 June 2014, until 12:00 noon on Friday, 4 July, 2014 from:

- the following addresses of the Joint Lead Managers:

China Merchants Securities (HK) Co., Limited  
48/F, One Exchange Square  
Central  
Hong Kong

Taiping Securities (HK) Co., Limited  
2901 China Insurance Group Building  
141 Des Voeux Road Central  
Hong Kong

- any of the following branches of Standard Chartered Bank (Hong Kong) Limited:

<b>District</b>	<b>Branch Name</b>	<b>Address</b>
<b>Hong Kong Island:</b>	88 Des Voeux Road Branch	88 Des Voeux Road Central, Central
	Hennessy Road Branch	399 Hennessy Road, Wanchai
	Quarry Bay Branch	G/F, Westlands Gardens, 1027 King's Road, Quarry Bay
<b>Kowloon:</b>	Kwun Tong Hoi Yuen Road Branch	G/F, Fook Cheong Building, No. 63 Hoi Yuen Road, Kwun Tong
	Mei Foo Manhattan Branch	Shop Nos. 07 & 09, Ground Floor, Mei Foo Plaza, Mei Foo Sun Chuen
	Tsimshatsui Branch	G/F, 8A-10 Granville Road, Tsimshatsui
<b>New Territories:</b>	New Town Plaza Branch	Shop 215, 222 & 223, Phase 1, New Town Plaza, Shatin
	Tsuen Wan Branch	Shop C, G/F & 1/F, Jade Plaza, 298, Sha Tsui Road, Tsuen Wan

3. any of the following branches of Hang Seng Bank Limited:

<b>District</b>	<b>Branch Name</b>	<b>Address</b>
<b>Hong Kong Island:</b>	Head Office	83 Des Voeux Road Central
	Wanchai Branch	200 Hennessy Road
	North Point Branch	335 King's Road
<b>Kowloon:</b>	Tsimshatsui Branch	18 Carnarvon Road
	Kowloon Main Branch	618 Nathan Road
	Yaumati Branch	363 Nathan Road

Copies of the Prospectus, together with the **YELLOW** Application Form, may be obtained during normal business hours from 9:00 a.m. on Monday, 30 June 2014 until 12:00 noon on Friday, 4 July 2014 from the Depository Counter of HKSCC at 2nd Floor, Infinitus Plaza, 199 Des Voeux Road Central, Hong Kong or your stockbroker.

A **PINK** Application Form together with the Prospectus can be collected on Monday, 30 June 2014 from the Company's office at Units 2005-2007, Level 20, Tower 1, MegaBox Enterprise Square Five, 38 Wang Chiu Road, Kowloon Bay, Hong Kong. Electronic copies of the **PINK** Application Form and the Prospectus can be viewed from the website of the Company at [www.sinomax.com/group](http://www.sinomax.com/group).

The **WHITE** or **YELLOW** Application Form completed in accordance with the instructions printed thereon, together with a cheque or banker's cashier order payable to "Horsford Nominees Limited – Sinomax Group Public Offer" should be deposited in the special collection boxes provided at any of the branches of Standard Chartered Bank (Hong Kong) Limited or Hang Seng Bank Limited referred to above on such dates and during such time as specified in the Application Forms.

Applicants applying by **HK eIPO White Form** may submit applications through the **HK eIPO White Form** Service at [www.hkeipo.hk](http://www.hkeipo.hk) from 9:00 a.m. on Monday, 30 June 2014 until 11:30 a.m. on Friday, 4 July 2014 or such later time as described in the section "How to Apply for Hong Kong Offer Shares and Employee Reserved Shares – 10. Effect of Bad Weather on the Opening of the Application Lists" in the Prospectus (24 hours daily, except on the last application day).

CCASS Participants can input **electronic application instructions** from 9:00 a.m. on Monday, 30 June 2014 until 12:00 noon on Friday, 4 July 2014.

The completed **PINK** Application Form, together with a cheque attached and marked payable to "Horsford Nominees Limited – Sinomax Group Public Offer" for the payment must be deposited in the collection box located at the Company's office at Units 2005-2007, Level 20, Tower 1, MegaBox Enterprise Square Five, 38 Wang Chiu Road, Kowloon Bay, Hong Kong by 4:00 p.m. on Thursday, 3 July 2014.

Please refer to the sections “Structure of the Global Offering” and “How to Apply for Hong Kong Offer Shares and Employee Reserved Shares” in the Prospectus for details of the conditions and procedures of the Hong Kong Public Offering.

The Company expects to publish the announcement of the final Offer Price, the indication of the level of interest in the International Offering, the level of applications in the Hong Kong Public Offering and Employee Preferential Offering and the basis of allocation of the Hong Kong Offer Shares and the Employee Reserved Shares (i) in the South China Morning Post (in English); (ii) in the Hong Kong Economic Times (in Chinese); (iii) on the website of the Stock Exchange ([www.hkexnews.hk](http://www.hkexnews.hk)) and (iv) on the website of the Company ([www.sinomax.com/group](http://www.sinomax.com/group)) on or before Wednesday, 9 July 2014. The results of allocations and the Hong Kong Identity Card/passport/Hong Kong Business Registration numbers of successful applicants under the Hong Kong Public Offering and Employee Preferential Offering will be available through a variety of channels from Wednesday, 9 July 2014 as described in the section “How to Apply for Hong Kong Offer Shares and Employee Reserved Shares – 11. Publication of Results” in the Prospectus.

The Company will not issue temporary documents of title. Share certificates will only become valid at 8:00 a.m. on Thursday, 10 July 2014 provided that the Global Offering has become unconditional and the right of termination described in the section “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Underwriting Agreement – Grounds for Termination” in the Prospectus has not been exercised. No receipt will be issued for application monies received. Dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Thursday, 10 July 2014. The Shares will be traded in board lots of 2,000 Shares each. The stock code of the Shares is 1418.

By order of the Board of Directors  
**Sinomax Group Limited**  
**Lam Chi Fan**  
Chairman

Hong Kong, 30 June 2014

*As at the date of this announcement, the Board of Directors of the Company comprises Lam Chi Fan, Cheung Tung, Chen Feng, Lam Kam Cheung and Lam Fei Man, as executive Directors; Wong Chi Keung, Professor Lam Sing Kwong Simon, Fan Chun Wah Andrew, Zhang Hwo Jie and Wu Tak Lung, as independent non-executive Directors.*

*Please also refer to the published version of this announcement in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese).*