

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>30/06/2014</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Innovation Investment Limited
Date Submitted	3 July 2014

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>1217</u> Descri	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	15,000,000,000	HK\$0.01	HK\$150,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	15,000,000,000	HK\$0.01	HK\$150,000,000
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descri	ption :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month			
Increase/(decrea	se)				
Balance at close	of the month				

3. Other Classes of Shares

Stock code :	N/A	Descrip	tion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preced	ing month			
Increase/(decreas	se)				
Balance at close	of the mo	onth			

Total authorised share capital at the end of the month (*State currency*) : HK\$150,000,000

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	6,979,385,753	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	6,979,385,753	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
approval date		Movement du	ring the month		thereto	thereto as at close of
(dd/mm/yyyy) and — class of shares						the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. New Share	Granteu	Exercised	Calicelleu	Lapseu		
Option Scheme						
<u>_</u>						
(22/05/2014)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)	*			· <u>·····</u>		
2. N/A						
(/ /)						
shares						
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)						
			Total A. (Ord	inary shares)	N/A	_
			(Prefei	rence shares)	N/A	
				(Other class)	N/A	
Total funds raised dur		n from exercise of	of			
options (State currenc				N/A		

Warrants to Issue Shares of the	Issuer which	n are to be I	Listed					
Description of warrants	of nominal	Nominal va	of	Exercise during t	he o	minal value at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Date of expiry - dd/mm/yyyy)	value	preceding	month	month	1	month		
<u>1. N/A</u>								
								<u></u>
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)								
Subscription price								
EGM approval date (if applicable)	()	/)						
(dd/mm/yyyy) 2. N/A	(/	/)						
2. N/A								
(/ /)				_				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)				-				
Subscription price				_				
EGM approval date (if applicable)								
(dd/mm/yyyy)	(/ /)						
3. N/A				-				
		<u> </u>						
(/ /) Stock code (if listed)								
Class of shares				_				
issuable (Note 1)				_				
Subscription price EGM approval date				-				
(if applicable)								
(dd/mm/yyyy)	(/ /)		_				
<u>4. N/A</u>								
(/ /)							<u> </u>	·
Stock code (if listed)								
Class of shares				-				
issuable (Note 1)				-				
Subscription price				_				
EGM approval date (if applicable)								
(dd/mm/yyyy)	(/ /)		_				
			-		(0, 1]	· · · · · · · · · · · · · · · · · · ·		
			1	otal B.		nary shares)_ ence shares)	N/A N/A	
						Other class)		
					(11/22	

For Main Board and GEM listed issuers

Convertible	es (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and d		Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u> N	J/A						
	code (if listed)						
	of shares ole (Note 1)						
	cription price						
	approval date						
(if ap	plicable)						
		(/ /)					
<u>2.</u> N	J/A						
Stock	code (if listed)						
Class	of shares						
	ole (Note 1)						
	cription price						
	plicable)						
	1m/yyyy)	(/ /)					
3. N	J/A						
Stool	code (if listed)						
	of shares						
	ole (Note 1)						
	cription price						
	approval date						
	plicable) 1m/yyyy)	(/ /)					
	√A						
		<u> </u>					
	code (if listed)						
	of shares ole (Note 1)						
	cription price						
EGM	approval date						
	plicable)						
(dd/n	nm/yyyy)	(/ /)		Total C. (Ordi	inary shares)	N/A	
					rence shares)	N/A	_
				((Other class)	N/A	_

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	N/A	N/A
	-	
	-	
shares (Note 1)		
2. N/A		
2. <u>IV/A</u>	-	
shares (Note 1)		
3. N/A		
	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
(Other Class)	11/11	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Type of Issue Class of shares issuable NA . 1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (I / I) EGM approval date: (I / I) 2. Open offer At price : State currency Issue and allotment date: (I / I) 2. Open offer At price : State currency Issue and allotment date: (I / I) 3. Placing At price : State currency Issue and allotment date: (I / I) 3. Placing At price : State currency Issue and allotment date: (I / I) 4. Bonus issue Class of shares issuable N/A N/A 4. Bonus issue Issue and allotment date: (I / I) Issue and allotment date: (I / I) 4. Bonus issue Issue and allotment date: (I / I) Issue and allotment (I / I) 4. Bonus issue Issue and allotment date: (I / I) Issue and allotment (I / I) EGM approval date: (I / I) Issue and allotment (I / I) Issue and allotment (I / I) 4. Bonus issue Issue and allotment (I / I) Issue and allotment (I / I)		nents in Issued Share	<u>Capital</u>				No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
I. Rights issue At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/// /)$ EGM approval date: $(///)$ (d/mm/yyyy) EGM approval date: $(//)$ 2. Open offer At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(// /)$ 2. Open offer At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(// /)$ 3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(// /)$ 3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(// /)$ Glass of shares issuable $\frac{\text{N/A}_{-}}{(\text{More I})}$ Issue and allotment $(// /)$ 4. Bonus issue Class of shares issuable $\frac{\text{N/A}_{-}}{(\text{More I})}$ Issue and allotment $(// /)$ 4. Bonus issue EGM approval date: $(// /)$ EGM approval date: $(// /)$	Type of I	ssue						month
2. Open offer At price : State Isue and allotment $(//)$ 2. Open offer At price : State Isue and allotment $(//)$ 3. Placing At price : State Isue and allotment $(//)$ 3. Placing At price : State Isue and allotment $(//)$ Glass of shares issuable N/A $(//)$ $(//)$ 3. Placing At price : State Issue and allotment $(//)$ Glass of shares issuable N/A $(//)$ $(//)$ Glass of shares issuable N/A $(//)$ $(//)$ 4. Bonus issue Issue and allotment $(//)$ $(//)$ EGM approval date: $(//)$ $(//)$ $(//)$ 4. Bonus issue Issue and allotment $(//)$ $(//)$ EGM approval date: $(//)$ $(//)$ $(//)$ EGM approval date: $(//)$ $(//)$ $(//)$ At price : State Issue and allotment $(//)$ $(//)$ EGM approval date: $(//)$ $(//)$ $(//)$ EGM approval date: $(//)$ $(//)$ $(//)$					<u>N/A</u>			
(dd/mn/yyyy) = M(x) =	1. Rights is	ssue At price	State		(/ /)		
2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) (///) EGM approval date: (///) (///) (dd/mm/yyyy) Class of shares issuable N/A N/A 3. Placing At price : State currency Issue and allotment (///) N/A (Note 1) Issue and allotment (///) (///) EGM approval date: (///) 4. Bonus issue Class of shares issuable N/A N/A Issue and allotment (///) (///) Issue and allotment (///) Issue and allotment (Note 1) (///) Issue and allotment (///) Issue and allotment (Note 1) Issue and allotment (///) Issue and allotment (///) Issue and allotment (Note 1) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) EGM approval date: (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///)				EGM approval date: (dd/mm/yyyy)	(/ /)		
2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) (///) Begin approval date: (///) EGM approval date: (///) Class of shares issuable N/A N/A (Note 1) Issue and allotment date : (d/mm/yyyy) Issue and allotment date : (d/mm/yyyy) 3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) EGM approval date: (///) EGM approval date: (Mote 1) Issue and allotment (///) (///) 4. Bonus issue Class of shares issuable (N/A) N/A Issue and allotment (Note 1) Issue and allotment (///) Issue and allotment (///) EGM approval date: Issue and allotment (///) Issue and allotment (///) EGM approval date: Issue and allotment (///) Issue and allotment (///) (Note 1) Issue and allotment (///) Issue and allotment (///) EGM approval date: (////) Issue and allotment (///)								
2. Open other At price : currency date : (dd/mm/yyyy) EGM approval date: $(/ /)$ (dd/mm/yyyy) 3. Placing At price : State Issue and allotment (/ /) Glass of shares issuable N/A (Note 1) Issue and allotment (/ /) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 4. Bonus issue Issue and allotment (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /)					N/A			
(dd/mm/yyyy) $(dd/mm/yyyy)$ $(dd/mm/yyyy)$ $(dd/mm/yyyy)$ $(log l)$ $(log$	2. Open of	fer At price			(/ /)		
3. Placing At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Begin approval date: $(///)$ $(///)$ EGM approval date: $(///)$ $(Mote 1)$ $(Mote 1)$ Class of shares issuable N/A $(Note 1)$ $(Note 1)$ 4. Bonus issue Issue and allotment $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$				EGM approval date: (dd/mm/yyyy)	(/ /)		
3. Placing At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Begin approval date: $(///)$ $(///)$ EGM approval date: $(///)$ $(Mote 1)$ $(Mote 1)$ Class of shares issuable N/A $(Note 1)$ $(Note 1)$ 4. Bonus issue Issue and allotment $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$								<u> </u>
EGM approval date: (/ /) (dd/mm/yyyy)					N/A			
(dd/mm/yyyy) (dd/mm/yyyy) Class of shares issuable N/A (Note 1) Issue and allotment (///) date : (dd/mm/yyyy) EGM approval date: (///)	3. Placing	At price	State		(/ /)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date:					(/ /)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date:								
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /)					N/A	_		
	4. Bonus is	ssue			(/ /)		
					(/ /)		

						No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (<i>Note 1</i>)	N/A			
5.	Scrip dividend A	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)	N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)	N/A			
8.	Consideration issue A	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	
			Class of shares issuable (Note 1)	le <u>N/A</u>		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /))	
			EGM approval date: (dd/mm/yyyy)	(/ /)	•	
			Class of shares issuab (Note 1)	le <u>N/A</u>		
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /))	
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E. (.	(Ordinary sha Preference sha (Other cl	res) N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: <u>Xiang Xin</u>
Title: Chairman and Chief Executive Officer (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*