



3 July 2014

Voluntary general offer

Disclosure of dealings in the shares of Wing Hang Bank Ltd

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Elliott Capital Advisors L.P.	2 July 2014	Purchase	8,712,000	\$125.00	24,016,000	7.7878%

End

Note:

1. Elliott Capital Advisors L.P. is a Class (6) associate connected with the Offeree company.
2. Elliott Capital Advisors L.P. is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.
3. Dealings were made for its own account.
4. Elliott Capital Advisors L.P. is ultimately owned by Paul Singer.