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KONG SUN HOLDINGS LIMITED

江山控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 295)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement of Kong Sun Holdings Limited (the “**Company**”) dated 7 July 2014 (the “**Announcement**”) in respect of the discloseable transaction. Save as defined herein, terms used in this announcement shall have the same meanings as used in the Announcement.

The Board wishes to clarify that the consideration for the Acquisition is RMB204,000,000 (equivalent to approximately HK\$255,000,000), which will be payable on the date of Completion in cash.

Save as disclosed above, the Board confirms that all information in the Announcement remains unchanged.

By Order of the Board
Kong Sun Holdings Limited
Mr. Yu Pak Yan, Peter
Chairman

Hong Kong, 9 July 2014

As at the date of this announcement, the Board comprises of three executive directors, Mr. Yu Pak Yan Peter, Mr. Chang Hoi Nam and Mr. Liu Wen Ping and three independent non-executive directors, Mr. Man Kwok Leung, Mr. Miu Hon Kit and Dr. Wong Yun Kuen.