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KONG SUN HOLDINGS LIMITED

江山控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 295)

DESPATCH OF CIRCULAR

Reference is made to the announcement of the Kong Sun Holdings Limited (the “**Company**”) dated 10 June 2014 (the “**Announcement**”) regarding the Subscription and the Whitewash Waiver and the announcements of the Company dated 30 June 2014 and 3 July 2014 relating to the delay in despatch of the circular of the Company. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The circular of the Company (the “**Circular**”) containing details of the Subscription and the Whitewash Waiver, letters from the independent board committee of the Company and the independent financial advisor respectively setting out their recommendations in relation to the Subscription and the Whitewash Waiver, the financial information and other general information of the Company, and a notice of the extraordinary general meeting has been despatched to the Shareholders on 11 July 2014.

The Subscription is subject to the satisfaction of the conditions precedent to the Agreement, including the approval of the Subscription and the Whitewash Waiver by the Independent Shareholders at the EGM and the grant of the Whitewash Waiver by the Executive. Shareholders and investors are reminded to exercise caution when dealing in the Shares, and are recommended to consult their professional advisers if they are in any doubt about their position and as to actions that they should take.

By order of the Board
Kong Sun Holdings Limited
Yu Pak Yan, Peter
Chairman

Hong Kong, 14 July 2014

As of the date of this announcement, the Board comprises three executive directors, Mr. Yu Pak Yan, Peter, Mr. Chang Hoi Nam and Mr. Liu Wen Ping and three independent non-executive directors, Mr. Man Kwok Leung, Dr. Wong Yun Kuen and Mr. Miu Hon Kit.

All the directors of the Company jointly and severally accept full responsibility for the accuracy of information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.