

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/07/2014

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Greater China Holdings Limited |
|----------------|--------------------------------|
| Date Submitted | 01/08/2014 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|-----------------------------------|--------------------------|----------------------------------|---|
| (1) Stock code : <u>00431</u> | Description : | G CHI | NA HOLD |
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of preceding mor | 1421,978,000,000 | 0.005 | 2,109,890,000.00 |
| Increase/(decrease) | NIL | _ | NIL |
| Balance at close of the month | 421,978,000,000 | 0.005 | 2,109,890,000.00 |
| (2) Stock code : <u>N/A</u> | Description : <u>N/A</u> | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding mor | nth | | |
| Increase/(decrease) | | _ | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code : <u>N/A</u> Descri | ption : <u>N/A</u> | | |
|-------------------------------------|--------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 22,000,000 | 0.005 | 110,000.00 |
| Increase/(decrease) | NIL | | NIL |
| Balance at close of the month | 22,000,000 | 0.005 | 110,000.00 |

3. Other Classes of Shares

| Stock code : <u>N/A</u> | Description : N/A | | |
|---------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of prece | ding month | | |
| Increase/(decrease) | | _ | |
| | | | |
| Balance at close of the m | onth | | |

Total authorised share capital at the end of the month:

HK\$2,110,000,000.00

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | No. of other classes |
|--|--------------|------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 299,847,114 | N/A | N/A | <u>N/A</u> |
| Increase/ (decrease) during the month | NIL | N/A | N/A | N/A |
| Balance at close of the month | 299,847,114 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

| option schemeissuer issued duringissuerincluding EGMissuerissuerissuerapproval dateMovement during the monththe month pursuantissued(dd/mm/yyyy) andclass of sharesthe retoas at cl | of new shares of r which may be pursuant thereto lose of the month |
|---|---|
| including EGM approval date Movement during the month the reto as at cl (dd/mm/yyyy) and class of shares | pursuant thereto |
| approval date Movement during the month thereto as at cl (dd/mm/yyyy) and class of shares | lose of the month |
| (dd/mm/yyyy) and | |
| class of shares | |
| | |
| issuable Granted Exercised Cancelled Lapsed | |
| 1. Exercise Price: | |
| HK\$ | |
| | |
| (/ /) | |
| shares N/A N/A N/A N/A N/A N/A | |
| (Note 1) | |
| 2. Exercise Price: | |
| HK\$ | |
| | |
| | |
| shares | |
| (Note 1) | |
| | |
| 3. Exercise Price: | |
| HK\$ | |
| | |
| | |
| shares | |
| (Note 1) | |
| | |
| 4. Exercise Price: | |
| HK\$ | |
| | |
| | |
| shares | |
| (Note 1) | |
| Total A. (Ordinary shares) NIL | |
| (Preference shares) N/A | |
| (Other class) N/A | |
| Total funds raised during the month from exercise of options (State currency) N/A | |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | during the | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------------|---|------------|--|--|--|
| 1. | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> | N/A | <u>N/A</u> |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | | | - | | | |
| <u>2.</u> | | | - | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | |) | - | | | |
| 3. | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. | (/ / |) | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | - | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | - | | | |
| | | Tota | (Prefere | hary shares) N/P ence shares) N/P Other class) N/P | ł | |

| Convertibles (i.e. Convertible in | | Amount at close of preceding month | | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|------------|--|------------|---|--|--|
| 1. | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ /) | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. | (/ /) | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | | | (Prefer | inary shares) $N/2$ rence shares) $N/2$ (Other class) $N/2$ | A | - - - |

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|--|
| 1. <u>N/A</u> | _ | |
| | 4 | |
| | - | |
| shares (Note 1) | | |
| 2. N/A | | |
| | | |
| | 4 | |
| shares (Note 1) | - | |
| 3. N/A | | |
| |] | |
| | 4 | |
| shares (Note 1) | - | |
| | | |
| Total D. (Ordinary shares) | | <u>-</u> |
| (Preference shares) | | - |
| (Other class) | N/A | - |
| | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Issued Share Capital

| | | ype of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|--------------|--------------|-------------------|--|-------|---|--|---|
| | | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 1. | Rights issue | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 2. | Open offer | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 3. | Placing | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | | | | | | |

| S. Scrip dividend At price: State currency Issue and allotment date: (dd/mm/yyyy) $(///)$ S. Scrip dividend At price: State currency Issue and allotment date: (dd/mm/yyyy) $(///)$ S. Scrip dividend At price: State currency Issue and allotment date: (dd/mm/yyyy) $(///)$ S. Repurchase of shares Class of shares repurchased (Note 1) N/A N/A G. Repurchase of shares Class of shares repurchased (Note 1) N/A N/A G. Repurchase of shares Class of shares redeemed (Note 1) N/A N/A 7. Redemption of shares Redemption date: (dd/mm/yyyy) $(///)$ N/A N/A 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) $(///)$ 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) $(///)$ 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) $(///)$ 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) $(///)$ | | Type of Issu | le | | | | No. of new shares of issuer issued during the month pursuant thereto | shares of |
|---|----|----------------------|------------|------------------------------------|-------|---|--|------------|
| 5. Scrip dividend At price : State currency issuable (Note 1) 5. Scrip dividend At price : State currency Issue and allotment $(///)$ EGM approval date: $(///)$ N/A N/A 6. Repurchase of shares Class of shares repurchased (Note 1) N/A N/A 6. Repurchase of shares Cancellation date : $(///)$ N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A N/A 8. Consideration issue At price : State currency Issue and allottnent (///) N/A N/A 8. Consideration issue At price : State currency Issue and allottnent (///) (///) N/A 8. Consideration issue At price : State currency Issue and allottnent (///) (///) Issue and allottnent (///) | | • | | Class of shares | | | | |
| S. Scrip dividend Al price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 6. Repurchase of shares Class of shares | | | | | | | | |
| M/A N/A N/A M/A N/A N/A M/A N/A N/A M/A M/A N/A M/A | 5. | Scrip dividend | At price : | | (/ / |) | | |
| N/A N/A N/A N/A N/A N/A Class of shares | | | | EGM approval date: | (/ / |) | | |
| 6. Repurchase of shares repurchase (Note 1) 6. Repurchase of shares Cancellation date : $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ (d/mm/yyyy) N/A N/A N/A Redemption of shares (///) Redemption date : (///) (dd/mm/yyyy) N/A N/A N/A N/A N/A State issuable (Note 1) Issue and allottment (///) (dd/mm/yyyy) EGM approval date: EGM approval date: (///) EGM approval date: (///) | | | | (dd/inii/yyyy) | | | <u>N/A</u> | N/A |
| 6. Repurchase of shares Cancellation date : (/ /) (dd'mm/yyyy) (/ /) (dd'mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ /) (dd/mm/yyyy) 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 8. Consideration issue At price : State currency 4. Class of shares issuable (Note 1) | | | | | | | | |
| (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A N/A N/A Sconsideration issue At price : State Class of shares issuable (Note 1) Issue and allotment Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) | 6 | Repurchase of chares | | Cancellation date : | (/ / |) | | |
| Start upprover date: $(dd'mm/yyyy)$ N/A N/A State Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) Image: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Image: (/ /) | 0. | Reputchase of shares | | | | | | |
| 7. Redemption of shares Class of shares | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| 7. Redemption of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy) N/A N/A N/A 8. Consideration issue At price : State currency EGM approval date: $(//)$ Issue and allotment date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ | | | | | | | | |
| 7. Redemption of shares Identify date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 8. Consideration issue At price : State currency Class of shares issuable (Note 1) 8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | | | |
| (dd/mm/yyyy) N/A N/A N/A N/A N/A 8. Consideration issue At price : State currency State currency Issue and allotment (///) (//) (//) (//) (//) (//) (//) (/ | 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| 8. Consideration issue At price : State currency Class of shares issuable (Note 1) 8. Consideration issue At price : State currency Issue and allotment (///) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| 8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | | <u>N/A</u> | <u>N/A</u> |
| 8. Consideration issue At price : State Issue and allotment (/ /) Generation issue At price : State Issue and allotment (/ /) EGM approval date: (/ /) (/ /) | | | | | | | | |
| EGM approval date: (/ /) (dd/mm/yyyy) | 8. | Consideration issue | At price : | Issue and allotment | (/ / |) | | |
| $\underline{N/A}$ $\underline{N/A}$ | | | | EGM approval date: | (/ / |) | | |
| | | | | | | | N/A | <u>N/A</u> |

| | Type of Issue | | | | | | No. of new shares of ssuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|---------------------------|------------|-------------------|---|-----------|---------|---|---|
| 9. | Capital reorganisation | | | Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) | (/ / | | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | <u>N/A</u> | <u>N/A</u> |
| 10. | Other (Please specify) | At price : | State currency | Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: | (/ / | | | |
| | | | | (dd/mm/yyyy) Total E. | (Preferen | ce shar | $\frac{N/A}{es} \frac{N/A}{N/A}$ | <u>N/A</u> |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (| 1) | NIL |
|--|----|-----|
| | 2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | |

Remarks (if any):

| N/A | |
|---------------|--|
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| Submitted by: | Tricor Tengis Limited |
| Title: | Hong Kong Branch Share Registrar (Director, Secretary or other duly authorised officer) |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.