

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clea | ring Limited | | | | | |
|-------------------------------------|------------------------|----------------------------------|---|--|--|--|
| Name of Issuer Peace | e Map Holding Limited | | | | | |
| Date Submitted 05/08 | 05/08/2014 | | | | | |
| I. Movements in Authorised Share Ca | apital | | | | | |
| 1. Ordinary Shares | | | | | | |
| (1) Stock code : Desc | cription: | Peacema | p Hold | | | |
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) | | | |
| Balance at close of preceding month | 30,000,000,000 | 0.25 | 7,500,000,000.00 | | | |
| Increase/(decrease) | N/A | | N/A | | | |
| Balance at close of the month | 30,000,000,000 | 0.25 | 7,500,000,000.00 | | | |
| (2) Stock code : N/A Desc | cription: | N/A | Α | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | |
| Balance at close of preceding month | · | | | | | |
| Increase/(decrease) | | | | | | |
| Balance at close of the month | | | | | | |

31/07/2014

| Stock code : | N/A | Descript | tion : | N/A | <u> </u> |
|---|-----------|----------|--------------------------------|----------------------------------|---|
| | | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of pr | eceding 1 | month | | | |
| Increase/(decrease) | | - | | | |
| Balance at close of the | e month | - | | | |
| 3. Other Classes of Sh | nares | | | | |
| Stock code : | N/A | Descript | tion: | N/A | <u> </u> |
| | | | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| | | | crasses of shares | | |
| Balance at close of pr | eceding 1 | month | | | |
| Balance at close of pr Increase/(decrease) | eceding 1 | month . | | | |

II. Movements in Issued Share Capital

| | No. of ordina | ary shares | No of preference | No. of other classes |
|-------------------------|---------------|------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of | | | | |
| preceding month | 6,657,512,455 | N/A | N/A | N/A |
| Increase/ (decrease) | | | | |
| during the month | 38,095,909 | N/A | N/A | <u>N/A</u> |
| Balance at close of the | | | | |
| month | 6,695,608,364 | N/A | N/A | N/A |
| | | | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including AGM approval date | | Movement duri | ng the month | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at | |
|--|---------|---------------|--------------|--------|--|--|--|
| (dd/mm/yyyy) and class of shares issuable | Granted | Exercised | Cancelled | Lapsed | | close of the month | |
| 1.Share Option | | | | • | | | |
| Scheme adopted | | | | | | | |
| on 25/02/2006 | | | | | | | |
| and refreshed | | | | | | | |
| on 23/08/2007, | | | | | | | |
| 27/08/2009, | | | | | | | |
| 26/08/2010, | | | | | | | |
| 26/08/2011, | | | | | | | |
| 03/08/2012, | | | | | | | |
| 28/08/2013 and | | | | | | | |
| 30/06/2014 | | | | | | | |
| Exercise Price of | | | | | | | |
| HK\$0.855 | | | | | | | |
| Ordinary shares | N/A | N/A | N/A | N/A | N/A | 57,700,000 | |
| (Note 1) | | | | | | | |

| Particulars of share option scheme including AGM | | | | | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant |
|--|---------------|------------------|----------------|--------------|--|--|
| approval date | | Movement dur | ing the month | | thereto | thereto as at close |
| (dd/mm/yyyy) and | | | | | = | of the month |
| class of shares | G . 1 | г : 1 | C 11 1 | т 1 | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 2.Share Option | | | | | | |
| Scheme adopted | | | | | | |
| on 25/02/2006 | | | | | | |
| and refreshed | | | | | | |
| on 23/08/2007, | | | | | | |
| 27/08/2009, | | | | | | |
| 26/08/2010, | | | | | | |
| 26/08/2011, | | | | | | |
| 03/08/2012, | | | | | | |
| 28/08/2013 and | | | | | | |
| 30/06/2014 | | | | | | |
| Exercise Price of | | | | | | |
| HK\$0.250 | | | | | | |
| Ordinary shares | N/A | N/A | N/A | N/A | N/A | 34,380,000 |
| (Note 1) | | | | | | |
| | | To | otal A. (Ordin | nary shares) | N/A | |
| | | | (Prefere | nce shares) | N/A | |
| | | | (| Other class) | N/A | |
| Total funds raised durin | g the month f | from exercise of | • | | | |
| options (HK\$) | | | | N/A | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | during the | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|------------|--|--|--|
| 1. N/A | - | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | - | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 2. | (/ /) - | <u>.</u> | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ /) - | - | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. | (/ /) | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | - | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | · | 1 | 27/4 | |
| | Tota | (Prefere | nary shares) ence shares) Other class) | N/A N/A N/A | - - |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issuer issued which may be issued pursuant during the thereto as at Amount at month Currency of close of close of the pursuant Converted Amount at close month amount preceding thereto Class and description outstanding month during the month of the month 1. Convertible Notes HK\$ 41,905,500.00 576,544,400.00 524,131,272 Stock code (if listed) Unlisted Class of shares issuable (Note 1) Ordinary Subscription price HK\$1.10 EGM approval date (if applicable) (dd/mm/yyyy)) (28/05/2010) 2. Tranche A Convertible Notes (See Remarks 1 & 2) HK\$ 98,020,000.00 N/A 98,020,000.00 N/A 392,080,000 Stock code (if listed) Unlisted Class of shares issuable (Note 1) Ordinary HK\$0.25 Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (18/07/2013) 3. Tranche B Convertible Notes (See Remarks 1) HK\$ 67,980,000.00 271,920,000 N/A 67,980,000.00 N/A Unlisted Stock code (if listed) Class of shares issuable (Note 1) Ordinary Subscription price HK\$0.25 EGM approval date (if applicable) (dd/mm/yyyy)) (18/07/2013) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) 38,095,909 (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| (other than under Share Option Schemes) | Ly c 1 c | |
|--|---|--------------------------|
| | No. of new shares of | No. of new shares of |
| | issuer issued during the month pursuant | issuer which may be |
| | thereto | issued pursuant thereto |
| Full particulars including EGM approval date (dd/mm/yyyy), | licicio | as at close of the month |
| if applicable, and class of shares issuable: | | |
| 1. On 12 April 2014, Smart Image Holdings Limited (the | | |
| "Subscriber") and the Company has entered into the Subscription | | |
| Agreement pursuant to which the Company conditionally agreed to | | |
| issue, and the Subscriber conditionally agreed to subscribe for, the | | |
| Convertible Notes up to the maximum aggregate principal amount | | |
| of HK\$249,800,000. The Convertible Notes shall be convertible | | |
| into Conversion Shares at the initial Conversion Price of HK\$0.25 | | |
| per Conversion Share (subject to adjustments). The Company has | | |
| exercised its right to rescind and terminate the Subscription | | |
| Agreement pursuant to the terms of the Subscription Agreement. | | |
| | | |
| (For more details, please refer to the Company's Announcement | | |
| dated 15 July 2014) | | |
| (/ /) | | |
| Ordinary shares (<i>Note 1</i>) | N/A | NIL |
| Ordinary shares (1101c 1) | 11/11 | |
| | - | |
| 2 | - | |
| | <u> </u> - | |
| | - | |
| | - | |
| | - | |
| | - | |
| | - | |
| | - | |
| shares (Note 1) | - | |
| Silates (Note 1) | | - |
| | - | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| (other class) | 1771 | |
| | 1 | |

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during the issuer which month pursuant may be issued thereto pursuant thereto as at close of the month Type of Issue Class of shares issuable (Note 1) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) (/ /) At price : State currency Issue and allotment Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares issuable (Note 1) (/ / Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A

For Main Board and GEM listed issuers

| | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | |
|----|----------------------|------------|------------------|---|-------|---|--|-----|
| | Type of Issue | | | | | | | |
| | | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 5. | Scrip dividend | At price : | State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | Class of shares | | | | |
| | | | | Class of shares repurchased (<i>Note 1</i>) | | | | |
| 6. | Repurchase of shares | | | Cancellation date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | Class of shares redeemed (<i>Note 1</i>) | | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 8. | Consideration issue | | State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | | |

For Main Board and GEM listed issuers

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | |
|-----|---------------------------|---------------------------|--|----------------------------------|---|--|----------|
| | | | Class of shares issuable (<i>Note 1</i>) | S | | | |
| 9. | Capital reorganisation | | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | S | | | |
| 10. | Other (Please specify) | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | (Ordinary Preference (Othe | | N/A | <u> </u> |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | 38,095,909 | | | |
|--|-----|------------|--|--|--|
| | (2) | N/A | | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A | | | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A | | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | | |

| Limited and Broadlink Enterprises Limited as part of the consideration to acquire all the issued shares of Sinbo Investment Limited. (For more details, please refer to the Company's announcements dated 29 April 2013, 18 July 2013 and 4 August 2013 respectively and the circular dated 27 June 2013) | Remarks (II any): |
|---|--|
| to Bidfast Investment Limited, Kingspot Investment Limited, Grandest International Limited, Alliance Elegant Limited and Broadlink Enterprises Limited as part of the consideration to acquire all the issued shares of Sinbo Investment Limited. (For more details, please refer to the Company's announcements dated 29 April 2013, 18 July 2013 and 4 August 2013 respectively and the circular dated 27 June 2013) 2. On 26 March 2014, the Company issued the Tranche A Convertible Notes in the aggregate principal amount of HK\$80,000,000 to Broadlink Enterprises Limited, Kingspot Investment Limited, Alliance Elegant Limited, Bidfast Investment Limited and Grandest International Limited as payment and settlement of the remaining balance of the consideration to acquire all the issued shares of Sinbo Investment Limited. (For more details, please refer to the Company's announcements dated 29 April 2013, 18 July 2013 and 4 August 2013 and 26 March 2014 respectively and the circular dated 27 June 2013) Submitted by: Cheung Chi Man, Dennis Company Secretary | 1. On 2 August 2013, the Company issued the Tranche A Convertible Notes in the aggregate principal amount of |
| Limited and Broadlink Enterprises Limited as part of the consideration to acquire all the issued shares of Sinbo Investment Limited. (For more details, please refer to the Company's announcements dated 29 April 2013, 18 July 2013 and 4 August 2013 respectively and the circular dated 27 June 2013) 2. On 26 March 2014, the Company issued the Tranche A Convertible Notes in the aggregate principal amount of HK\$80,000,000 to Broadlink Enterprises Limited, Kingspot Investment Limited, Alliance Elegant Limited, Bidfast Investment Limited and Grandest International Limited as payment and settlement of the remaining balance of the consideration to acquire all the issued shares of Sinbo Investment Limited. (For more details, please refer to the Company's announcements dated 29 April 2013, 18 July 2013 and 4 August 2013 and 26 March 2014 respectively and the circular dated 27 June 2013) Submitted by: Cheung Chi Man, Dennis Title: Company Secretary | HK\$870,000,000 and the Tranche B Convertible Notes in the aggregate principal amount of HK\$300,000,000 |
| Sinbo Investment Limited. (For more details, please refer to the Company's announcements dated 29 April 2013, 18 July 2013 and 4 August 2013 respectively and the circular dated 27 June 2013) 2. On 26 March 2014, the Company issued the Tranche A Convertible Notes in the aggregate principal amount of HK\$80,000,000 to Broadlink Enterprises Limited, Kingspot Investment Limited, Alliance Elegant Limited, Bidfast Investment Limited and Grandest International Limited as payment and settlement of the remaining balance of the consideration to acquire all the issued shares of Sinbo Investment Limited. (For more details, please refer to the Company's announcements dated 29 April 2013, 18 July 2013 and 4 August 2013 and 26 March 2014 respectively and the circular dated 27 June 2013) Submitted by: Cheung Chi Man, Dennis Title: Company Secretary | to Bidfast Investment Limited, Kingspot Investment Limited, Grandest International Limited, Alliance Elegant |
| (For more details, please refer to the Company's announcements dated 29 April 2013, 18 July 2013 and 4 August 2013 respectively and the circular dated 27 June 2013) 2. On 26 March 2014, the Company issued the Tranche A Convertible Notes in the aggregate principal amount of HK\$80,000,000 to Broadlink Enterprises Limited, Kingspot Investment Limited, Alliance Elegant Limited, Bidfast Investment Limited and Grandest International Limited as payment and settlement of the remaining balance of the consideration to acquire all the issued shares of Sinbo Investment Limited. (For more details, please refer to the Company's announcements dated 29 April 2013, 18 July 2013 and 4 August 2013 and 26 March 2014 respectively and the circular dated 27 June 2013) Submitted by: Cheung Chi Man, Dennis Title: Company Secretary | Limited and Broadlink Enterprises Limited as part of the consideration to acquire all the issued shares of |
| August 2013 respectively and the circular dated 27 June 2013) 2. On 26 March 2014, the Company issued the Tranche A Convertible Notes in the aggregate principal amount of HK\$80,000,000 to Broadlink Enterprises Limited, Kingspot Investment Limited, Alliance Elegant Limited, Bidfast Investment Limited and Grandest International Limited as payment and settlement of the remaining balance of the consideration to acquire all the issued shares of Sinbo Investment Limited. (For more details, please refer to the Company's announcements dated 29 April 2013, 18 July 2013 and 4 August 2013 and 26 March 2014 respectively and the circular dated 27 June 2013) Submitted by: Cheung Chi Man, Dennis Title: Company Secretary | Sinbo Investment Limited. |
| 2. On 26 March 2014, the Company issued the Tranche A Convertible Notes in the aggregate principal amount of HK\$80,000,000 to Broadlink Enterprises Limited, Kingspot Investment Limited, Alliance Elegant Limited, Bidfast Investment Limited and Grandest International Limited as payment and settlement of the remaining balance of the consideration to acquire all the issued shares of Sinbo Investment Limited. (For more details, please refer to the Company's announcements dated 29 April 2013, 18 July 2013 and 4 August 2013 and 26 March 2014 respectively and the circular dated 27 June 2013) Submitted by: Cheung Chi Man, Dennis Title: Company Secretary | (For more details, please refer to the Company's announcements dated 29 April 2013, 18 July 2013 and 4 |
| HK\$80,000,000 to Broadlink Enterprises Limited, Kingspot Investment Limited, Alliance Elegant Limited, Bidfast Investment Limited and Grandest International Limited as payment and settlement of the remaining balance of the consideration to acquire all the issued shares of Sinbo Investment Limited. (For more details, please refer to the Company's announcements dated 29 April 2013, 18 July 2013 and 4 August 2013 and 26 March 2014 respectively and the circular dated 27 June 2013) Submitted by: Cheung Chi Man, Dennis Title: Company Secretary | August 2013 respectively and the circular dated 27 June 2013) |
| HK\$80,000,000 to Broadlink Enterprises Limited, Kingspot Investment Limited, Alliance Elegant Limited, Bidfast Investment Limited and Grandest International Limited as payment and settlement of the remaining balance of the consideration to acquire all the issued shares of Sinbo Investment Limited. (For more details, please refer to the Company's announcements dated 29 April 2013, 18 July 2013 and 4 August 2013 and 26 March 2014 respectively and the circular dated 27 June 2013) Submitted by: Cheung Chi Man, Dennis Title: Company Secretary | |
| Bidfast Investment Limited and Grandest International Limited as payment and settlement of the remaining balance of the consideration to acquire all the issued shares of Sinbo Investment Limited. (For more details, please refer to the Company's announcements dated 29 April 2013, 18 July 2013 and 4 August 2013 and 26 March 2014 respectively and the circular dated 27 June 2013) Submitted by: Cheung Chi Man, Dennis Title: Company Secretary | 2. On 26 March 2014, the Company issued the Tranche A Convertible Notes in the aggregate principal amount of |
| balance of the consideration to acquire all the issued shares of Sinbo Investment Limited. (For more details, please refer to the Company's announcements dated 29 April 2013, 18 July 2013 and 4 August 2013 and 26 March 2014 respectively and the circular dated 27 June 2013) Submitted by: Cheung Chi Man, Dennis Title: Company Secretary | HK\$80,000,000 to Broadlink Enterprises Limited, Kingspot Investment Limited, Alliance Elegant Limited, |
| (For more details, please refer to the Company's announcements dated 29 April 2013, 18 July 2013 and 4 August 2013 and 26 March 2014 respectively and the circular dated 27 June 2013) Submitted by: Cheung Chi Man, Dennis Title: Company Secretary | Bidfast Investment Limited and Grandest International Limited as payment and settlement of the remaining |
| August 2013 and 26 March 2014 respectively and the circular dated 27 June 2013) Submitted by: Cheung Chi Man, Dennis Title: Company Secretary | balance of the consideration to acquire all the issued shares of Sinbo Investment Limited. |
| Submitted by: Cheung Chi Man, Dennis Title: Company Secretary | (For more details, please refer to the Company's announcements dated 29 April 2013, 18 July 2013 and 4 |
| Title: Company Secretary | August 2013 and 26 March 2014 respectively and the circular dated 27 June 2013) |
| Title: Company Secretary | |
| | Submitted by: Cheung Chi Man, Dennis |
| | |
| | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.