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## **KONG SUN HOLDINGS LIMITED**

**江山控股有限公司**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 295)**

### **COMPLETION OF THE SUBSCRIPTION**

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The Board is pleased to announce that all the conditions to the Agreement have been fulfilled and Completion took place on 8 August 2014.

Reference is made to the announcement of Kong Sun Holdings Limited (the “**Company**”) dated 11 June 2014, the circular (the “**Circular**”) and the notice of EGM of the Company both dated 11 July 2014, and the announcement of the Company dated 28 July 2014 in relation to the poll results of the EGM of the Company. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Circular.

#### **COMPLETION OF THE SUBSCRIPTION**

The Board is pleased to announce that all the conditions to the Agreement have been fulfilled and Completion took place on 8 August 2014.

## Effects on shareholding structure of the Company

Immediately after Completion, the Concert Group was interested in 6,528,080,000 Shares, representing approximately 78.74% of the enlarged issued share capital of the Company (given there has been no change in the issued share capital of the Company other than the issue of the Subscription Shares). The following table illustrates the shareholding structure of the Company immediately before and after Completion.

Shareholders	Immediately before Completion		Immediately after Completion	
	<i>Number of Shares</i>	<i>%</i>	<i>Number of Shares</i>	<i>%</i>
the Investor and its concert parties (other than the Consultants)	–	–	5,835,820,000	70.39
<i>Public shareholders</i>				
the Consultants and their respective concert parties (other than the Investor)				
<i>(Note 1)</i>				
– Mr. CHANG Donglai	–	–	4,790,000	0.06
– Mr. LUO Tiegeng	–	–	3,190,000	0.04
– Mr. LU Bin	–	–	5,070,000	0.06
– Mr. DENG Chengli	–	–	3,190,000	0.04
– Mr. XIANG Jun	–	–	676,020,000	8.15
Other Shareholders <i>(Note 2)</i>	<u>1,762,662,519</u>	<u>100%</u>	<u>1,762,662,519</u>	<u>21.26</u>
	<u>1,762,662,519</u>	<u>100%</u>	<u>8,290,742,519</u>	<u>100%</u>

### Notes:

- The number of Shares to be issued to each of the Consultants is specified in the Agreement.
- Immediately prior to Completion, the Company has no shareholder which was interested in 5% or more of the issued share capital or any relevant securities (as defined in Note 4 to Rule 22 of the Takeovers Code) of the Company. As at the date of this announcement, none of the Directors was interested in any Shares or any relevant securities (as defined in Note 4 to Rule 22 of the Takeovers Code) of the Company.

By order of the Board  
**Kong Sun Holdings Limited**  
**Yu Pak Yan, Peter**  
*Chairman*

Hong Kong, 8 August 2014

*As of the date of this announcement, the Board comprises three executive directors, Mr. Yu Pak Yan, Peter, Mr. Chang Hoi Nam and Mr. Liu Wen Ping and three independent non-executive directors, Mr. Man Kwok Leung, Dr. Wong Yun Kuen and Mr. Miu Hon Kit.*

*All the directors of the Company jointly and severally accept full responsibility for the accuracy of information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*