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TECH PRO TECHNOLOGY DEVELOPMENT LIMITED

德普科技發展有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 03823)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE PROFIT WARNING

This announcement is made by Tech Pro Technology Development Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Reference is made to the profit warning announcement (the “**Announcement**”) of the Company dated 4 August 2014 where it was stated that based on the preliminary assessment by the board (the “**Board**”) of directors (the “**Directors**”) of the Company on the management accounts of the Group for the six month ended 30 June 2014 (the “**Relevant Accounting Period**”), the Group is expected to record a loss.

In addition to the information disclosed in the Announcement, the Board wishes to provide the shareholders (the “**Shareholders**”) of the Company and the potential investors with further information that based on the information currently available, the estimated amount of (i) the impairment loss on goodwill was approximately RMB41 million; (ii) amortization of intangible assets was approximately RMB36 million; (iii) imputed interests incurred on the unlisted bonds issued in 2012 and convertible notes issued in 2014 was approximately RMB9 million; (iv) the gain arising from changes in fair value on embedded derivative of the unlisted bonds was approximately RMB2 million; and (v) the increase in operating expenses was approximately RMB4 million.

Further, the Directors would also like to inform the Shareholders and the potential investors that based on the information available subsequent to the publication of the Announcement, the Directors note that the Group may also record loss arising from changes in fair value on embedded derivative of the convertible notes issued in 2014 of approximately RMB10 million which may further deteriorate the financial results of the Group for the six months ended 30 June 2014.

The Company would like to remind Shareholders and potential investors that the information contained in this announcement is only based on the preliminary assessment made by the Board with reference to the management accounts of the Group for the Relevant Accounting Period, which has not been audited or reviewed by the Company's auditors. Shareholders and potential investors are advised to read carefully the interim results of the Group for the Relevant Accounting Period, which is expected to be published by the end of August 2014.

The shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Tech Pro Technology Development Limited
Li Wing Sang
Chairman

Hong Kong, 11 August 2014

As at the date of this announcement, the executive Directors are Mr. Li Wing Sang, Mr. Liu Xinsheng and Mr. Chiu Chi Hong; the independent non-executive Directors are Mr. Lau Wan Cheung, Mr. Ng Wai Hung and Mr. Tam Tak Wah.