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**PEACE MAP HOLDING LIMITED**  
**天下圖控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 402)**

**SUPPLEMENTAL INFORMATION TO  
PROFIT WARNING**

This announcement is made by Peace Map Holding Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

Reference is made to the announcement of the Company dated 6 August 2014 regarding to, among others, profit warning (the “**Announcement**”). Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Board wishes to further inform the shareholders of the Company and potential investors that based on the preliminary review by the Company’s management on the unaudited management accounts of the Group, it is expected that the consolidated results of the Group may record a significant loss for the six months ended 30 June 2014, mainly due to (i) the recognition of an impairment loss on the valuation on equity interest in Tugrugnuuriin Energy LLC, an indirect wholly-owned subsidiary of the Company, in Tugrug Valley, Mongolia; (ii) the imputed interest expenses in respect of outstanding convertible notes of approximately HK\$42.4 million; and (iii) amortisation of intangible assets of approximately HK\$32.2 million.

This profit warning is only based on the preliminary assessment by the Company’s management on the consolidated management accounts of the Group, which is subject to finalisation. The Company is in the process of finalising the unaudited interim results of the Group for the six months ended 30 June 2014, the announcement of which is expected to be published on or around 26 August 2014.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

For and on behalf of the Board  
**Peace Map Holding Limited**  
**ZHU Dong**

*Executive Director and Deputy Chief Executive Officer*

Hong Kong, 11 August 2014

*As at the date of this announcement, the executive directors are Mr. GUAN Hongliang (Chairman and Chief Executive Officer), Mr. ZHANG Chuanjun (Deputy Chairman), Mr. ZHU Dong (Deputy Chief Executive Officer), Mr. FENG Tao (Chief Financial Officer) and Mr. WANG Zheng (Chief Operating Officer) and the independent non-executive directors are Mr. TAM Sun Wing, Mr. HUI Yat On and Mr. ZHANG Songlin.*