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(Incorporated in the Republic of Singapore with limited liability)

(Company Registration Number 200515422C) (Hong Kong Stock Code: 00967)

ANNOUNCEMENT ON APPROVAL OF EXPANSION OF SOUND GLOBAL'S JIANGNAN SEWAGE TREATMENT PLANT IN CHONGZUO CITY, GUANGXI PROVINCE

Sound Global Ltd. ("Sound Global" or the "Company") hereby announces that, in August, the construction of Stage II of Phase I BOT project of its Jiangnan Sewage Treatment Plant in Chongzuo City, Guangxi Province has been approved.

The total sewage treatment capacity of the project is designed to be 60,000 tonnes per day, and the aggregate investment is approximately RMB68.21 million, for a concession period of 26 years. The Stage I of Phase I of the project, funded and constructed by Sound Global in 2008, is equipped with a sewage treatment capacity of 15,000 tonnes per day and serves Chengnan New Area at the south bank of Zuojiang River as well as Jiangnan old town area, which cover 21.25 square kilometers with a population of 100,000. With progressive improvements in the construction of the pipeline network in Chongzuo City and the rapid growth of its population and industries, according to the original designed capacity of 30,000 tonnes per day, the construction of Stage II of Phase I expansion project with a sewage treatment capacity of 15,000 tonnes per day has been approved by the Municipal Government of Chongzuo City, Guangxi Province, and is expected to be commenced in September.

Mr. Wen Yibo, Chairman of Sound Global, comments that the Guangxi Zhuang Autonomous Region is adjacent to the ASEAN Free Trade Area and is a populous region with great potential for economic development. Sound Global will fully leverage its advantages in technology, capital, management expertise accumulated for years and the whole industry chain to capture more sewage treatment market share in the Guangxi Zhuang Autonomous Region.

None of the Directors or substantial shareholders of the Company has any interest, direct or indirect (other than through their shareholdings in the Company), in the above-mentioned transaction.

This transaction is not expected to have any material impact on the net earnings per share and the net tangible assets per share of the Company for the financial year ended 31 December 2014.

By Order of the Board **Wen Yibo** *Chairman*

Hong Kong, 15 August 2014

As of the date of this announcement, the executive Directors are Wen Yibo, Zhang Jingzhi, Wang Kai, Luo Liyang and Jiang Anping; and the independent non-executive Directors are Fu Tao, Seow Han Chiang Winston and Wong See Meng.

* For identification purposes only