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Town Health International Medical Group Limited
康健國際醫療集團有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 3886)

**VOLUNTARY ANNOUNCEMENT –
SUBSCRIPTION AGREEMENT IN RELATION TO THE
SUBSCRIPTION OF NEW SHARES IN LUCK KEY
INVESTMENT LIMITED**

This is a voluntary announcement made by Town Health International Medical Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”). Reference is made to an announcement of the Company dated 26 May 2014 (“**Announcement**”) in relation to the MOU entered into by the Company and China Mobile Games and Cultural Investment Limited. Unless otherwise stated herein, capitalized terms used herein shall have the same meanings as defined in the Announcement.

The Board wishes to announce that on 26 August 2014 (after trading hours), Town Health (BVI) Limited (“**Subscriber**”), a wholly-owned subsidiary of the Company, has entered into a subscription agreement (“**Subscription Agreement**”) with Luck Key, pursuant to which the Subscriber has agreed to subscribe for, and Luck Key has agreed to allot and issue, 1,170 Luck Key Shares at the aggregate subscription price of approximately HK\$2,700,000 (“**Subscription**”). Closing of the Subscription has taken place immediately after the signing of the Subscription Agreement and upon such closing, Luck Key is owned as to approximately 9.9% by the Group through the Subscriber.

Luck Key is a company incorporated in the British Virgin Islands with limited liability. Luck Key Group is principally engaged in the provision of medical diagnostic and health check services. Currently, Luck Key Group is operating an aggregate of 9 health check centres and 2 laboratories in Hong Kong providing one-stop comprehensive and quality medical diagnostic services with advanced imaging technology and full-range laboratory services.

With the emphasis of the business focus of the Group in the provision of healthcare and related services, the Board expects that the Subscription will provide synergetic effects to the Group by leveraging the expertise of the Luck Key Group in respect of comprehensive and quality medical diagnostic services which will benefit and complement the business development of the Group in Hong Kong and the People's Republic of China as and when opportunities arise.

The Directors consider that the terms of the Subscription Agreement are on normal commercial terms and are fair and reasonable and in the interests of the Company and the shareholders of the Company as a whole.

The transaction contemplated under the Subscription Agreement does not constitute a notifiable transaction of the Company for the purpose of Chapter 14 of the Listing Rules, nor connected transaction under Chapter 14A of the Listing Rules.

By order of the Board
Town Health International Medical Group Limited
Lee Chik Yuet
Executive Director

Hong Kong, 26 August 2014

As at the date of this announcement, the executive Directors are Miss Choi Ka Yee, Crystal (Chairperson), Dr. Cho Kwai Chee (Executive Vice Chairman), Dr. Hui Ka Wah, Ronnie, JP (Chief Executive Officer), Mr. Lee Chik Yuet, Dr. Chan Wing Lok, Brian and Mr. Wong Seung Ming (Chief Financial Officer); the non-executive Director is Dr. Choi Chee Ming, GBS, JP (Vice-Chairman); and the independent non-executive Directors are Mr. Chan Kam Chiu, Mr. Ho Kwok Wah, George and Mr. Wai Kwok Hung, SBS, JP.