

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



NATURAL DAIRY (NZ) HOLDINGS LIMITED

天然乳品(新西蘭)控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00462)

DATE OF BOARD MEETING

The board of directors (the “Board”) of Natural Dairy (NZ) Holdings Limited (the “Company”) hereby announces that a meeting of the Board of the Company will be held at Suite 1703, 17th Floor, Top Glory Tower, 262 Gloucester Road, Causeway Bay, Hong Kong on 17 September 2014 at 3:30 p.m. for the purpose of considering and approving, amongst the others, the audited annual results of the Company and its subsidiaries for the year ended 31 May 2014.

Delay in Publication of Announcement of the Annual Results

As the Company needs to take more time to present the annual results, and the Auditors also needs more times to review and assess relevant documents. Therefore, the publication of the announcement of the Annual Result will have to be delayed and the announcement is expected to be published on 17 September 2014.

By order of the Board
Natural Dairy (NZ) Holdings Limited
WU Nengkun
Chairman

Hong Kong, 29 August 2014

At the date of this announcement, the Board comprises four executive directors, being Mr. Wu Nengkun (Chairman & managing director), Mr. Liu Nanguang, Mr. Zhang Han Wen and Ms. Houwen Tan and three independent non-executive directors, being Mr. Zhang Jianhong, Mr. Wong Wang Tai and Mr. Chen Wei.

The Resumption Working Committee comprises Mr. Liu Nanguang (Chairman), Ms. Houwen Tan, Mr. Wong Wang Tai and Mr. Chen Wei, all are directors of the Company.