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## TIANHE CHEMICALS GROUP LIMITED

天合化工集團有限公司

*(Incorporated in the British Virgin Islands with limited liability)*

(Stock Code: 1619)

### ANNOUNCEMENT

The board of directors (the "**Directors**") of Tianhe Chemicals Group Limited (the "**Company**") is aware that an entity has issued a report ("**Report**") today which contains allegations against the Company's business and financial operations.

The Directors have noted that the Report contains errors of fact, misleading statements and malicious accusations against the Company and its Directors. The Directors are preparing the response to the Report and clarification announcement(s) will be made by the Company to address the allegations in the Report as soon as practicable. The Company is committed to providing full and accurate disclosures to investors and to rebutting any false allegations that attempt to undermine confidence in the Company's business, management, and operations. The Company reserves its right to take legal action for damages or other relief against such entity and/or associated individual(s).

Separately, the Directors are aware that there has been active stock borrowing and short selling activities on the Company's shares ("**Shares**") recently.

As stated in the disclaimer of the Report, the entity's affiliates and/or clients may have a short position in the Shares and would gain if the price of the Shares decreases.

**Shareholders and potential investors are therefore reminded to exercise caution when dealing in the securities of the Company** and to rely solely on the information published by the Company in the prospectus dated 9 June 2014 or in the form of announcement.

At the request of the Company, trading in the Shares on the Main Board of The Stock Exchange of Hong Kong Limited was halted from 11:20 a.m. on 2 September 2014 pending release of clarification announcement(s).

By order of the Board of Directors  
**Tianhe Chemicals Group Limited**  
**Wei Qi**  
*Chairman*

Hong Kong, 2 September 2014

*As at the date of this announcement, the Board of Directors of the Company comprises Wei Qi, Wei Xuan, Joseph Lee and Jiang Po, as executive Directors; Homer Sun, as non-executive Director; Loke Yu (alias Loke Hoi Lam), Chan Kin Sang and Xu Xiaodong, as independent non-executive Directors.*