

Monthly Return of Equity Issuer on Movements in Securities

For the month end	led (dd/mm/yyyy)	: 31/8/2014		
To: Hong Kong Ex	changes and Clear	ing Limited		
Name of Issuer	Tech F	Pro Technology Develo	opment Limited	
Date Submitted	3/9/20	14		
I. Movements in A	uthorised Share Ca _l	pital		
1. Ordinary Shares				
(1) Stock code : <u>(</u>	03823 Descri	ription: Ordinary	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding month	2,000,000,000	0.01	20,000,000
Increase/(decrease)			_	
Balance at close of	the month	2,000,000,000		20,000,000
(2) Stock code :	Desc	ription :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding month			
Increase/(decrease)			-	
Balance at close of	the month			

Stock code :	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code:	Description:		
block code .	Description .		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	No. of other classes of shares	Par value (State	Authorised share capital
	No. of other classes of shares	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,230,649,129			
Increase/ (decrease) during the month				
Balance at close of the month	1,230,649,129			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM	one open		100001)	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto	
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -		Wio veinent duri	ing the month			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
· · · · · · · · · · · · · · · · · · ·						
(/ /)						
shares						
(Note 1)						-
(11010-1)						
2.						
<u> </u>						
(/ /)						
shares						-
(Note 1)						
3.						
(/ /)						
shares						
(<i>Note 1</i>)						
,		To	otal A. (Ordin	ary shares)		
			(Prefere	nce shares)		
				Other class)		
Total funds raised du	ring the month	from evercise o				
options (State current		i itolii cacicise u	1			
opnono (outro current	- 3 /					

Warrants to Issue Shares of the Issue	uer which are t	to be Listed			No. of new	No. of new
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1. 89 warrants at an exercise						
price of HK\$3 per ordinary						
share of the Company	HK\$	88,999,911	-	88,999,911		29,666,637
(07/12/2017)			_			
Stock code (if listed)	N/	A				
Class of shares		_				
issuable (Note 1)	Ordii	nary				
Subscription price	HK	\$3				
EGM approval date						
(if applicable)	(05 /12	(2012)				
(dd/mm/yyyy)	(05 /12	/2012)				
2. 88 warrants at an exercise						
price of HK\$1.95 per ordinary	TTTZ	10 104		12 104		c 240
share of the Company	HK\$	12,184		12,184		6,248
(07/12/2017)	N T/					
Stock code (if listed) Class of shares	N/.	A				
issuable (Note 1)	Ordii	narv				
Subscription price	HK\$					
EGM approval date	ПКФ	1.93				
(if applicable)						
(dd/mm/yyyy)	(05 /12	/2012)				
3. 100,000,000 warrants at an	`					
exercise price of HK\$3.95 per						
ordinary share of the Company	HK\$	_	_	395,000,000	_	100,000,000
(20/12/2015)						
Stock code (if listed)	N/.	A				
Class of shares						
issuable (Note 1)	Ordii	nary				
Subscription price	HK\$	3.95				
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(26/5/2	2014)				
		Total	D (Ond:	nory chorec		
		iotai	D. (Oluli (Proford	nary shares) ence shares)	-	
				Other class)	-	-
			(-	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. HK\$270,000,000 Convertible Bonds due 2024 187,280,000 187,280,000 45,280,464 HK\$ N/A Stock code (if listed) Class of shares issuable (Note 1) Ordinary Subscription price HK\$4.136 EGM approval date (if applicable) (23/5/2013)(dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) (Other class) -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)		
2.		
2		
(/ /)		
shares (Note 1)		-
3.		
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

2. Open offer. At price:	State Is currency E	ate: (dd/mm/yyyy)	(/ /			at close of the month
2. Open offer. At price:	State Is currency E	Soue and allotment ate: (dd/mm/yyyy)	(/ /			
2. Open offer. At price:	currency d	ate : (dd/mm/yyyy)	(/ /)		
	E (c	Morri approvar date.				
		аа, шш уууу)	(/ /)		
		Class of shares issuable <i>Note 1)</i>		_		
		ssue and allotment ate : (dd/mm/yyyy)	(/ /)		
		GGM approval date: dd/mm/yyyy)	(/ /)		
		Class of shares issuable Note 1)		_		
15 Placing Albrice:		ssue and allotment ate: (dd/mm/yyyy)	(/ /)		
		GGM approval date: dd/mm/yyyy)	(/ /)		
					-	
		Class of shares issuable Note 1)				
4. Bonus issue		ssue and allotment ate : (dd/mm/yyyy)	(/ /)		
	E (0	GGM approval date: dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue			Ľ	or iviain r	Soarc	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency —	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	_			
8.	Consideration issue	At price:	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

			Fo	or Main B	oard ai	nd GEM listed	
						No. of new hares of issuer	No. of new
						issued during the month	shares of issuer
					pι	ursuant thereto	which may be
							issued
							pursuant thereto as
	Type of Issue						at close of the month
Ì			Class of shares issuable (Note 1)		_		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E. (C	Ordinary s	hares)		
				eference s	hares)	-	
1				(Other	class)	-	
Т	otal increase / (decre	ase) in ordinary shares di	uring the month (i.e. Total of A to E)		(1)		_
1	our mercuse / (decre	ase, in ordinary shares de	sing the month (i.e. rotal of 11 to L)	•			_
					(2)		
T	otal increase / (decre	ase) in preference shares	during the month (i.e. Total of A to	E):			-

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: <u>LEE ON WING</u>
Title: COMPANY SECRETARY (Director, Secretary or other duly authorised officer)
(Director, Secretary of other duty authorised officer)

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

Notes:

1.

2.