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## **ROAD KING INFRASTRUCTURE LIMITED**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 1098)**

### **OVERSEAS REGULATORY ANNOUNCEMENT**

This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited. Please refer to the attached announcement on the next page. A copy of the announcement is available on the website of the Singapore Exchange Securities Trading Limited at [www.sgx.com](http://www.sgx.com).

By order of the Board  
**Road King Infrastructure Limited**  
**Fong Shiu Leung, Keter**  
*Company Secretary*

Hong Kong, 12 September 2014

*As at the date of this announcement, the Board comprises Messrs. Zen Wei Pao, William, Ko Yuk Bing, Chan Kam Hung, Fong Shiu Leung, Keter, Zen Wei Peu, Derek and Xu Ruxin as Executive Directors, Messrs. Lu Hua, Lam Wai Hon, Patrick and Gao Shengyuan as Non-executive Directors and Mr. Lau Sai Yung, Dr. Chow Ming Kuen, Joseph, Ms. Nie Meisheng, Mr. Tse Chee On, Raymond and Mr. Wong Wai Ho as Independent Non-executive Directors.*

**This announcement is not for distribution, directly or indirectly, in or into the United States. This announcement does not constitute an offer to sell or the solicitation of an offer to buy any securities in the United States or any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. The securities referred to herein are not registered under the United States Securities Act of 1933, as amended (the “Securities Act”) and the redemption may not be offered in the United States except pursuant to an exemption from, or a transaction not subject to, the registration requirements of the Securities Act.**

## **RKI FINANCE (2010) LIMITED**

*(Incorporated with limited liability under the laws of the British Virgin Islands)*

### **ANNOUNCEMENT**

**REDEMPTION IN RELATION TO THE  
US\$350,000,000 9.50 PER CENT. GUARANTEED SENIOR NOTES DUE 2015  
ISSUED BY RKI FINANCE (2010) LIMITED  
AND LISTED ON THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED  
(Common Code: 053034187 and ISIN: XS0530341873)**

The board of directors (the “Board”) of RKI Finance (2010) Limited (the “Company”) announces that on 12 September 2014, the Company has given a redemption notice to exercise its redemption right under the US\$350,000,000 9.50 per cent. guaranteed senior notes due 2015 (the “Notes”) to redeem all the outstanding Notes in full. As of the date of this announcement, the outstanding principal amount of the Notes is US\$163.58 million. The redemption price will be an amount equal to 102.375 per cent. of the outstanding principal amount plus accrued and unpaid interest, if any, and the redemption date will be 24 September 2014.

By order of the Board  
**RKI Finance (2010) Limited**  
**Zen Wei Pao, William**  
*Director*

12 September 2014

*As at the date of this announcement, the Board of the Company comprises Messrs. Zen Wei Pao, William, Ko Yuk Bing, Chan Kam Hung, Fong Shiu Leung, Keter and Zen Wei Peu, Derek as Directors.*