



MEGA EXPO HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1360)

LIST OF DIRECTORS AND THEIR ROLE AND FUNCTION

The members of the board of directors (the “**Board**”) of Mega Expo Holdings Limited are set out below:

Executive directors:

Mr. Lee Chi Sang (*Chairman*)

Mr. Si Tze Fung

Independent non-executive directors:

Mr. Chu Kwok Man

Mr. Leung Hung Kee

Mr. Law Sung Ching, Gavin

There are three Board committees. The table below provides membership information of these committees on which each Board member serves:

Board Committees	Audit Committee	Remuneration Committee	Nomination Committee
Directors			
Mr. Lee Chi Sang	--	M	C
Mr. Si Tze Fung	--	--	--
Mr. Chu Kwok Man	M	C	M
Mr. Leung Hung Kee	C	M	--
Mr. Law Sung Ching, Gavin	M	--	M

Notes:

C – Chairman of the relevant Board committee

M – Member of the relevant Board committee

Hong Kong, 12 September 2014