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**FIRST MOBILE GROUP HOLDINGS LIMITED**  
**(第一電訊集團有限公司)\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 865)**

**DECISION OF THE LISTING (REVIEW) COMMITTEE**  
**FOR THE REVIEW HEARING HELD ON 2 SEPTEMBER 2014**  
**AND**  
**UPDATE ON THE STATUS OF THE COMPANY**

**Financial adviser to the Company**



Reference is made to the Company's announcement dated 22 August 2014 (the "Announcement") in relation to, among others, the Proposed Restructuring. Terms used herein shall have the same meanings as defined in the Announcement.

As disclosed in the Announcement, the Company submitted a request for review of the Listing Committee Decision under Chapter 2B of the Listing Rules on 24 April 2014. The Listing (Review) Committee reviewed the Listing Committee Decision on 2 September 2014 pursuant to Chapter 2B of the Listing Rules.

The Company received a letter dated 11 September 2014 from the Listing (Review) Committee (the “**LRC Letter**”), which stated that the Listing (Review) Committee decided to grant a final extension to 31 October 2014 for the Company to submit a new listing application relating to the Target Group (the “**Proposal**”), and not any other proposal. The LRC Letter also stated that no further extensions of time will be granted to the Company, and the Listing (Review) Committee further decided to cancel the listing of the Shares on the Stock Exchange should the Company fail to do the above by 31 October 2014 or the Proposal fail to proceed for any reasons.

The Company is now taking appropriate steps to comply with the requirements as set out above. Should there be any material developments, the Company will update the shareholders of the Company when and as appropriate by publishing further announcement(s).

**Dealing in the shares of the Company on the Main Board of the Stock Exchange has been suspended since 27 November 2009 and will remain suspended until further notice.**

**Shareholders and potential investors should note that the resumption of trading in the Shares is subject to various conditions which may or may not be fulfilled. There is no guarantee that the resumption of trading in the Shares will take place. Shareholders and potential investors are reminded to exercise caution when dealing in the Shares.**

By order of the Board  
**First Mobile Group Holdings Limited**  
**Ng Kok Hong**  
*Executive Chairman*

Hong Kong, 12 September 2014

*As at the date of this announcement, the board of directors of the Company consists of three executive directors, namely Mr. Ng Kok Hong, Mr. Ng Kok Tai and Mr. Ng Kok Yang.*

\* *For identification purpose only*