

Unless otherwise defined herein, capitalized terms in this announcement shall have the same meanings as those defined in the prospectus dated Monday, September 15, 2014 (the “**Prospectus**”) issued by Jiashili Group Limited (the “**Company**”).

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about our Group, the Hong Kong Public Offering and the International Offering described below before deciding whether or not to invest in the Shares thereby offered.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Shares have not been, and will not be, registered under the U.S. Securities Act. The securities may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the U.S. Securities Act. There will be no public offer of securities in the United States.

In connection with the Global Offering, the Stabilization Manager, its affiliates or any person acting for it, on behalf of the Underwriters, may effect transactions with a view to stabilizing or supporting the market price of the Shares at a level higher than that which might otherwise prevail for a limited period after the Listing Date. However, there is no obligation on the Stabilization Manager, its affiliates or any person acting for it, to conduct any such stabilizing action, which, if commenced, will be done at the sole and absolute discretion of the Stabilization Manager, its affiliates or any person acting for it, and may be discontinued at any time. Any such stabilizing activity is required to be brought to an end on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. Such stabilization action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules, as amended, made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Potential investors should be aware that stabilizing action cannot be taken to support the price of the Shares for longer than the stabilization period which begins on the Listing Date and is expected to expire on Saturday, October 18, 2014, being the 30th day after the date of closing of the application lists under the Hong Kong Public Offering. After this date, no further stabilizing action may be taken, demand for the Shares, and therefore the price of the Shares, could fall.

嘉士利集團有限公司  
Jiashili Group Limited



*(Incorporated in the Cayman Islands with limited liability)*

## GLOBAL OFFERING

<b>Total number of Offer Shares under the Global Offering</b>	<b>:</b>	<b>100,000,000 Shares (subject to the Over-allotment Option)</b>
<b>Number of Hong Kong Public Offer Shares</b>	<b>:</b>	<b>10,000,000 Shares (subject to adjustment)</b>
<b>Number of International Offer Shares</b>	<b>:</b>	<b>90,000,000 Shares (subject to adjustment and the Over-allotment Option)</b>
<b>Offer Price</b>	<b>:</b>	<b>HK\$3.7 per Share, plus brokerage of 1%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005% (payable in full on application)</b>
<b>Nominal value</b>	<b>:</b>	<b>HK\$0.01 per Share</b>
<b>Stock code</b>	<b>:</b>	<b>1285</b>

**Sole Global Coordinator, Sole Sponsor and Sole Bookrunner**

**CMS  招商证券**

**Joint Lead Managers**

**CMS  招商证券**

**第一上海**  
FIRST SHANGHAI GROUP  
FIRST SHANGHAI SECURITIES LIMITED

**國泰君安國際**  
GUOTAI JUNAN INTERNATIONAL

**興證香港**  
INDUSTRIAL SECURITIES HK

Application has been made by the Company to the Stock Exchange for the listing of, and permission to deal in, the Shares in issue and to be issued as described in the Prospectus (including the Shares to be issued pursuant to (i) the Capitalization Issue, (ii) the Global Offering; and (iii) the exercise of any options which were granted or may be granted under the Pre-IPO Share Option Scheme or the Share Option Scheme). Dealings in the Shares on the Main Board are expected to commence at 9:00 a.m. on Thursday, September 25, 2014. In the event the Over-allotment Option is exercised, an announcement will be made by the Company on the Company's website at [www.gdjsl.com](http://www.gdjsl.com), and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk).

The Global Offering comprises the Hong Kong Public Offering of 10,000,000 Shares (subject to adjustment), representing approximately 10% of the Offer Shares initially available under the Global Offering, and the International Offering of an aggregate of 90,000,000 Shares (subject to adjustment and the Over-allotment Option), representing approximately 90% of the Offer Shares initially available under the Global Offering. The allocation of the Offer Shares between the Hong Kong Public Offering and the International Offering will be subject to adjustment as described in the section headed "Structure and conditions of the Global Offering" in the Prospectus.

Subject to the granting of the approval for listing of, and permission to deal in, the Shares on the Stock Exchange and compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in the Shares on the Stock Exchange or such other date as may be determined by HKSCC. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second Business Day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made to enable the Shares to be admitted into CCASS.

The Offer Price is fixed at HK\$3.7. Applicants for the Hong Kong Offer Shares are required to pay, on application, the Offer Price of HK\$3.7 per Offer Share together with brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, which equal to a total of HK\$3,737.3 for one board lot of 1,000 Shares.

**Applications for the Hong Kong Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus and the Application Forms.** Applicants who would like to have the allotted Hong Kong Offer Shares registered in their own names should either (i) complete and sign the **WHITE** Application Forms, or (ii) submit applications online through the designated website of the **HK eIPO WHITE Form** Service Provider at [www.hkeipo.hk](http://www.hkeipo.hk) under the **HK eIPO WHITE Form** service. Applicants who would like to have the allotted Hong Kong Offer Shares registered in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants maintained in CCASS should either (i) complete and sign the **YELLOW** Application Forms, or (ii) give **electronic application instructions** to HKSCC via CCASS.

Copies of the Prospectus, together with the **WHITE** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Monday, September 15, 2014, until 12:00 noon on Thursday, September 18, 2014 from:

- the following offices of the Hong Kong Underwriters:

**China Merchants Securities (HK) Co., Limited**

48th Floor, One Exchange Square  
8 Connaught Place  
Central  
Hong Kong

**First Shanghai Securities Limited**

19/F, Wing On House  
71 Des Voeux Road Central  
Hong Kong

**Guotai Junan Securities (Hong Kong) Limited**

27/F, Low Block, Grand Millennium Plaza  
181 Queen's Road Central  
Hong Kong

**Industrial Securities (Hong Kong) Capital Limited**

Unit 3201, 32/F Infinitus Plaza  
199 Des Voeux Road Central  
Hong Kong

- any of the branches of the following receiving banks:

- Standard Chartered Bank (Hong Kong) Limited**

<b>District</b>	<b>Branch name</b>	<b>Address</b>
Hong Kong Island	Des Voeux Road Branch	Standard Chartered Bank Building, 4-4A, Des Voeux Road Central, Central
	Hennessy Road Branch	399 Hennessy Road, Wanchai
	North Point Centre Branch	Shop G, G/F, North Point Centre, 284 King's Road, North Point
Kowloon	Mongkok Branch	Shop B, G/F, 1/F & 2/F, 617-623 Nathan Road, Mongkok
	Lok Fu Shopping Centre Branch	Shop G201, G/F., Lok Fu Shopping Centre
	Mei Foo Stage I Branch	G/F, 1C Broadway, Mei Foo Sun Chuen Stage I, Lai Chi Kok
New Territories	Tuen Mun Town Plaza Branch	Shop No. G047-G052, Tuen Mun Town Plaza Phase I, Tuen Mun
	Tai Po Branch	G/F shop No. 2, 23-25 Kwong Fuk Road, Tai Po Market, Tai Po

- **Bank of Communications Co., Ltd. Hong Kong Branch**

<b>District</b>	<b>Branch name</b>	<b>Address</b>
Hong Kong Island	Hong Kong Branch Quarry Bay Sub-Branch	20 Pedder Street, Central G/F., 981C King's Road, Quarry Bay
Kowloon	Jordan Road Sub-Branch Lam Tin Sub-Branch	1/F., Booman Building, 37U Jordan Road Shop No.5 & 9, G/F., Kai Tin Tower, 63–65 Kai Tin Road, Lam Tin
New Territories	Market Street Sub-Branch Tiu Keng Leng Sub-Branch	G/F., 53 Market Street, Tsuen Wan Unit L2-064 & 065, Metro Town Shopping Mall, 8 King Ling Road, Tiu Keng Leng

Copies of the Prospectus, together with the **YELLOW** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Monday, September 15, 2014 until 12:00 noon on Thursday, September 18, 2014 from the Depository Counter of HKSCC at 2nd Floor, Infinitus Plaza, 199 Des Voeux Road Central, Hong Kong or your stockbroker, who may have such Application Forms and the Prospectus available.

The **WHITE** or **YELLOW** Application Form completed in accordance with the instructions printed thereon, together with a cheque or banker's cashier order payable to "Horsford Nominees Limited — Jiashili Group Public Offer" attached should be deposited in the special collection boxes provided at any of the branches of the receiving banks referred to above on the following dates and during the following times:

Monday, September 15, 2014 — 9:00 a.m. to 5:00 p.m.  
 Tuesday, September 16, 2014 — 9:00 a.m. to 5:00 p.m.  
 Wednesday, September 17, 2014 — 9:00 a.m. to 5:00 p.m.  
 Thursday, September 18, 2014 — 9:00 a.m. to 12:00 noon

Applicants applying by **HK eIPO WHITE Form** service may submit applications through the **HK eIPO WHITE Form** Service Provider at [www.hkeipo.hk](http://www.hkeipo.hk) from 9:00 a.m. on Monday, September 15, 2014 until 11:30 a.m. on Thursday, September 18, 2014 (24 hours daily, except on the last application day).

CCASS Participants can input electronic application instructions from 9:00 a.m. on Monday, September 15, 2014 until 12:00 noon on Thursday, September 18, 2014.

The application lists will open from 11:45 a.m. to 12:00 noon on Thursday, September 18, 2014, the last application date or such later time as described in the section headed "How to apply for Hong Kong Offer Shares — Effect of bad weather conditions on the opening of the application lists" in the Prospectus.

Please refer to the sections headed “Structure and conditions of the Global Offering” and “How to apply for Hong Kong Offer Shares” in the Prospectus for details of the conditions and procedures of the Hong Kong Public Offering.

The Company expects to publish the announcement on the level of indications of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares under the Hong Kong Public Offering (i) in the South China Morning Post (in English); (ii) in the Hong Kong Economic Times (in Chinese); (iii) on the website of the Stock Exchange ([www.hkexnews.hk](http://www.hkexnews.hk)) and (iv) on the Company’s website ([www.gdjsl.com](http://www.gdjsl.com)) on Wednesday, September 24, 2014. The results of allocations and the Hong Kong Identity Card/passport/Hong Kong Business Registration numbers of successful applicants under the Hong Kong Public Offering will be available through a variety of channels from Wednesday, September 24, 2014 as described in the section headed “How to apply for Hong Kong Offer Shares — Publication of results of allocations” in the Prospectus.

The Company will not issue temporary documents of title. Share certificates will only become valid certificate of title at 8:00 a.m. on Thursday, September 25, 2014 provided that the Global Offering has become unconditional and the right of termination described in the section headed “Underwriting — Underwriting arrangements and expenses — Hong Kong Public Offering — Grounds for termination” in the Prospectus has not been exercised. No receipt will be issued for application monies received. Dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Thursday, September 25, 2014. The Shares will be traded in board lots of 1,000 Shares each. The stock code of the Shares is 1285.

By order of the Board  
**Jiashili Group Limited**  
**Huang Xianming**  
Chairman

Hong Kong, September 15, 2014

*As at the date of this announcement, the Board comprises Mr. Huang Xianming, Mr. Tan Chaojun, Mr. Chen Minghui and Mr. Lu Jianxiong as executive Directors; Mr. Lee Ping Nam and Mr. Lin Xiao as non-executive Directors; and Mr. Wu I-ting, Mr. Kam Robert and Ms. Ho Man Kay as independent non-executive Directors.*

*Please also refer to the published version of this announcement in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese).*