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Town Health International Medical Group Limited
康健國際醫療集團有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 3886)

**POLL RESULT OF THE SPECIAL GENERAL MEETING
HELD ON 25 SEPTEMBER 2014**

The Board is pleased to announce that the Resolution as set out in the Notice was duly passed as an ordinary resolution by the Shareholders by way of poll at the SGM held on 25 September 2014.

Reference is made to (i) the circular (“**Circular**”) of Town Health International Medical Group Limited (“**Company**”) dated 21 August 2014; and (ii) the notice (“**Notice**”) of the special general meeting of the Company dated 21 August 2014. Unless otherwise specified herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that the resolution (“**Resolution**”) as set out in the Notice was duly passed as an ordinary resolution by the Shareholders by way of poll at the SGM held on 25 September 2014. Full text of the Resolution is set out in the Notice, a copy of which is set out in the Circular.

The poll result is as follows:

ORDINARY RESOLUTION	Number of votes (%)	
	FOR	AGAINST
To approve, confirm and ratify the Agreement (as defined and described in the Circular) and to approve the transactions contemplated thereunder and to authorise any one Director to take all such actions as he/she considers necessary, appropriate, desirable and expedient for the purposes of giving effect to or in connection with the Agreement and all transactions contemplated thereunder.	2,793,141,535 (100%)	0 (0%)

Note: The number of votes and percentage of the voting as stated above are based on the total number of Shares held by the Shareholders who attended and voted at the SGM in person, by authorised corporate representative or by proxy.

As more than 50% of the votes were cast in favour of the Resolution, the Resolution was duly passed as an ordinary resolution of the Company.

As at the date of the SGM, there were a total of 4,616,188,550 Shares in issue. To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, no Shareholder was required to abstain from voting on the Resolution proposed at the SGM. As such, there were a total of 4,616,188,550 Shares, representing 100% of the issued share capital of the Company as at the date of the SGM, entitling Shareholders to attend and vote on the Resolution. None of the Shareholders was entitled to attend and abstain from voting in favour of the Resolution proposed at the SGM according to Rule 13.40 of the Listing Rules. None of the Shareholders has stated their intention in the Circular to vote against the Resolution proposed or to abstain from voting at the SGM.

The Company's branch share registrar and transfer office in Hong Kong, Tricor Tengis Limited, acted as the scrutineer for the vote-taking at the SGM.

By order of the Board
Town Health International Medical Group Limited
Lee Chik Yuet
Executive Director

Hong Kong, 25 September 2014

As at the date of this announcement, the executive Directors are Miss Choi Ka Yee, Crystal (Chairperson), Dr. Cho Kwai Chee (Executive Vice Chairman), Dr. Hui Ka Wah, Ronnie, JP (Chief Executive Officer), Mr. Lee Chik Yuet, Dr. Chan Wing Lok, Brian and Mr. Wong Seung Ming (Chief Financial Officer); the non-executive Director is Dr. Choi Chee Ming, GBS, JP (Vice-Chairman); and the independent non-executive Directors are Mr. Chan Kam Chiu, Mr. Ho Kwok Wah, George and Mr. Wai Kwok Hung, SBS, JP.