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FLYKE INTERNATIONAL HOLDINGS LTD.

飛克國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01998)

UPDATE ON THE DRAFT REPORTS BY THE PROFESSIONAL ADVISERS TO THE SPECIAL INVESTIGATION COMMITTEE

RESUMPTION CONDITIONS

UPDATE ON THE SUSPENSION OF TRADING OF THE SHARES OF THE COMPANY

The board (the “**Board**”) of directors (the “**Directors**”) of Flyke International Holdings Ltd. (the “**Company**”) refers to the announcements (the “**Previous Announcements**”) of the Company dated 29 July, 11 July, 26 May and 7 May 2014. Unless the context requires otherwise, the capitalised terms used herein shall have the same meanings as defined in the Previous Announcements.

UPDATE ON THE DRAFT REPORTS BY THE PROFESSIONAL ADVISERS TO THE SPECIAL INVESTIGATION COMMITTEE

It was disclosed in the Previous Announcements that the Special Investigation Committee received the first draft reports from PRO-WIS during the period between 11 July and 17 July 2014. On 28 July 2014, the Special Investigation Committee also received the first draft report from ZhongLei. The Special Investigation Committee has reviewed the draft reports from PRO-WIS and ZhongLei and the Special Investigation Committee will communicate with the relevant senior management of the Group on the draft report from ZhongLei. As of the date of this announcement, the Special Investigation Committee has yet to receive any additional information from the relevant senior management of the Group. Hence, the Special Investigation Committee cannot reach any conclusion on the draft report from ZhongLei. The Special Investigation Committee understands that the senior management of the Group will discuss with the auditors of the Company on the draft report from ZhongLei. The Special Investigation Committee will continue to require the relevant senior management of the Group to provide further information for the purpose of finalising the two reports.

The Company will issue further announcement on the findings of ZhongLei and PRO-WIS and recommendations of PRO-WIS to the Special Investigation Committee when the reports of the two professional advisers are finalised.

RESUMPTION CONDITIONS

On 23 September 2014, the Board received a letter from the Stock Exchange stating that given the Outstanding Audit Issues and the prolonged suspension of trading of shares (the “**Shares**”) of the Company, the Stock Exchange has decided that the following resumption conditions (the “**Resumption Conditions**”) be imposed on the Company:-

- (a) disclose the findings of the investigation on the Outstanding Audit Issues and if necessary, conduct further investigations with appropriate scope to resolve the Outstanding Audit Issues;
- (b) publish all outstanding financial results and report and address any audit qualifications; and
- (c) demonstrate adequate internal controls have been put in place by the Company.

The Company must also comply with the Listing Rules and all applicable laws and regulations in Hong Kong and its place of incorporation before resumption.

The Stock Exchange may modify the above and/or impose further conditions if the situation changes.

SUSPENSION OF TRADING OF THE SHARES

At the request of the Company, trading in the Shares on the Stock Exchange has been suspended from 9:00 a.m. on 31 March 2014 pending the publication of the annual results announcement for the year ended 31 December 2013. Trading in the Shares will continue to suspend until further notice and full satisfaction of the Resumption Conditions and such other further conditions that may be imposed by the Stock Exchange.

By Order of the Board
Flyke International Holdings Ltd.
LIN Wenjian
Chairman

Hong Kong, 29 September 2014

As of the date of this announcement, the executive Directors are Mr. LIN Wenjian (Chairman and Chief Executive), Mr. LIN Mingxu, Mr. LIN Wenzu and Mr. LI Yong, and the independent non-executive Directors are Mr. CHU Kin Wang, Peleus, Mr. WANG Dong and Mr. ZHU Guohe.