

Unless otherwise defined, terms used in this announcement shall have the same meanings as those defined in the prospectus dated 30 September 2014 (the “**Prospectus**”) issued by Nga Chun Holdings Company Limited (the “**Company**”).

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Share Offer described below before deciding whether or not to invest in the Offer Shares.

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NGA CHUN HOLDINGS COMPANY LIMITED

雅駿控股有限公司

(incorporated in the Cayman Islands with limited liability)

PLACING AND PUBLIC OFFER

- Number of Offer Shares : 100,000,000 Shares (subject to the Offer Size Adjustment Option)**
- Number of Public Offer Shares : 10,000,000 Shares (subject to reallocation)**
- Number of Placing Shares : 90,000,000 Shares (subject to reallocation and the Offer Size Adjustment Option)**
- Offer Price : Not more than HK\$1.10 per Offer Share and expected to be not less than HK\$0.70 per Offer Share, plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)**
- Nominal value : HK\$0.01 per Share**
- Stock code : 1462**

Sponsor

AmCap

Ample Capital Limited

豐盛融資有限公司

Joint Lead Managers and Bookrunners

AmCap

Ample Orient Capital Limited

Convoy Investment Services Limited

康宏証券投資服務有限公司

Application has been made by the Company to the Listing Committee for the granting of the approval for the listing of, and permission to deal in, the Shares in issue and any Shares to be issued pursuant to the Share Offer and as mentioned in the Prospectus (including any Shares which may be issued under the Capitalisation Issue, the Offer Size Adjustment Option and pursuant to the exercise of the options which may be granted under the Share Option Scheme).

The Share Offer comprises the Placing and the Public Offer. A total of initially 100,000,000 Shares (subject to the Offer Size Adjustment Option) will be made available under the Share Offer, of which 90,000,000 Shares (subject to reallocation and the Offer Size Adjustment Option), representing 90% of the Offer Shares, will be conditionally placed under the Placing. The remaining 10,000,000 Shares (subject to reallocation), representing 10% of the Offer Shares, will be offered under the Public Offer.

Applications for the Public Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus and the related Application Forms.

The Offer Price will not be more than HK\$1.10 per Offer Share and is expected to be not less than HK\$0.70 per Offer Share. Applicants must pay the maximum indicative Offer Price of HK\$1.10 per Offer Share plus 1% brokerage, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee in full upon application for Shares under the terms set out in the Application Forms, subject to refund if the Offer Price as finally determined is lower than HK\$1.10 per Offer Share.

Applicants who would like the allotted Public Offer Shares to be issued in their own names should either use a **WHITE** Application Form or apply online through www.hkeipo.hk. Applicants who would like the allotted Public Offer Shares to be issued in the name of HKSCC Nominees and deposited directly into CCASS to be credited to their CCASS Investor Participant stock accounts or their designated CCASS Participant's stock accounts should use a **YELLOW** Application Form or electronically instruct HKSCC via CCASS.

Copies of the Prospectus, together with the **WHITE** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Tuesday, 30 September 2014 until 12:00 noon on Tuesday, 7 October 2014 from:

(i) the office of the following party:

Ample Orient Capital Limited

Unit A, 14/F
Two Chinachem Plaza
135 Des Voeux Road Central
Central
Hong Kong

(ii) any of the following branches of Bank of China (Hong Kong) Limited, the receiving bank for the Public Offer:

District	Branch name	Address
Hong Kong Island	Bank of China Tower Branch	3/F, 1 Garden Road
	409 Hennessy Road Branch	409–415 Hennessy Road, Wan Chai
Kowloon	Tsim Sha Tsui East Branch	Shop G02-03, Inter-Continental Plaza, 94 Granville Road, Tsim Sha Tsui
	Wong Tai Sin Branch	Shop G13, Wong Tai Sin Plaza, Wong Tai Sin
	Hung Hom (Eldex Industrial Building) Branch	21 Ma Tau Wai Road, Hung Hom
	Kwai Chung Plaza Branch	A18–20, G/F Kwai Chung Plaza, 7–11 Kwai Foo Road, Kwai Chung
	Mong Kok Branch	589 Nathan Road, Mong Kok
	Hoi Yuen Road Branch	55 Hoi Yuen Road, Kwun Tong
	New Territories	Kau Yuk Road Branch
Fo Tan Branch		No 2, 1/F Shatin Galleria, 18–24 Shan Mei Street, Fo Tan

Copies of the Prospectus, together with the **YELLOW** Application Forms, may be obtained during normal business hours from 9:00 a.m. on 30 September 2014 until 12:00 noon on Tuesday, 7 October 2014 from the Depository Counter of HKSCC at 2nd Floor, Infinitus Plaza, 199 Des Voeux Road Central, Hong Kong or from your stockbroker, who may have such Application Form and the Prospectus available.

The completed **WHITE** or **YELLOW** Application Form, together with a cheque or a banker's cashier order attached and marked payable to "Bank of China (Hong Kong) Nominees Limited — Nga Chun Public Offer" for the payment, should be deposited in the special collection boxes provided at any of the branches of the receiving banks listed above, at the following times:

Tuesday, 30 September 2014 9:00 a.m. to 5:00 p.m.
Friday, 3 October 2014 9:00 a.m. to 5:00 p.m.
Saturday, 4 October 2014 9:00 a.m. to 1:00 p.m.
Monday, 6 October 2014 9:00 a.m. to 5:00 p.m.
Tuesday, 7 October 2014 9:00 a.m. to 12:00 noon

The application lists will be open from 11:45 a.m. to 12:00 noon on Tuesday, 7 October 2014, the last application day or such later time as described in the section headed "How to apply for Public Offer Shares — 10. Effect of Bad Weather on the Opening of the Applications Lists" in the Prospectus.

Applicants may submit applications to the **HK eIPO White Form** Service Provider through the designated website at www.hkeipo.hk from 9:00 a.m. on Tuesday, 30 September 2014 until 11:30 a.m. on Tuesday, 7 October 2014 or such later time as described in the section headed "How to apply for Public Offer Shares — 10. Effect of Bad Weather on the Opening of the Application Lists" in the Prospectus (24 hours daily, except on the last application day).

CCASS Participants can input **electronic application instructions** from 9:00 a.m. on Tuesday, 30 September 2014 until 12:00 noon on Tuesday, 7 October 2014 or such later time as described in the section headed "How to apply for Public Offer Shares — 10. Effect of Bad Weather on the Opening of the Application Lists" in the Prospectus.

Please refer to the sections headed "Structure and Conditions of the Share Offer" and "How to Apply for Public Offer Shares" in the Prospectus for details of the conditions and procedures of the Public Offer.

The Company expects to announce the final Offer Price, the level of indication of interest in the Placing, the level of applications in the Public Offer and the basis of allocation of the Public Offer Shares on Wednesday, 15 October 2014 (i) in The Standard (in English); (ii) in the Hong Kong Economic Times (in Chinese); (iii) on the Company's website at www.ngachun.com.hk; and (iv) on the website of the Stock Exchange at www.hkexnews.hk.

Results of allocations in the Public Offer, including the Hong Kong identity card/ passport/ Hong Kong business registration numbers of successful applicants (where applicable) and the number of Public Offer Shares successfully applied for under **WHITE** and **YELLOW** application forms, or by giving **electronic application instructions** to HKSCC via CCASS or to the designated **HK eIPO White Form** Service Provider through the **HK eIPO White Form** service (www.hkeipo.hk), will be made available through a variety of channels as described in the section headed "How to apply for Public Offer Shares — 11. Publication of results" in the Prospectus.

No temporary document of title will be issued in respect of the Shares. No receipt will be issued for sums paid on application. Share certificates will only become valid certificate of title at 8:00 a.m. on the Listing Date provided that the Share Offer has become unconditional and the right of termination described in the section headed "Underwriting" in the Prospectus has not been exercised.

Assuming that the Share Offer becomes unconditional at or before 8:00 a.m. (Hong Kong time) on Thursday, 16 October 2014, it is expected that dealings in the Shares on the Stock Exchange will commence at 9:00 a.m. on Thursday, 16 October 2014. The Shares will be traded in board lots of 4,000 Shares each under the stock code 1462.

By order of the Board
Nga Chun Holdings Company Limited
Fung Chi Wing
Chairman and Executive Director

Hong Kong, 30 September 2014

As at the date of this announcement, the Board comprises Mr. Fung Chi Wing, Ir Wong Chi Wai, Ms. Fung Mei Lan as executive Directors; and Ir Ho Pun Hing, Ir Szeto Ka Sing, Dr. Leung Shiu Ki Albert as independent non-executive Directors.

Please also refer to the published version of this announcement in The Standard (in English) and the Hong Kong Economic Times (in Chinese).